

Reverse Corp Limited ACN 085 949 855

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COMPANY ANNOUNCEMENT

3 October 2013

Reverse Corp Limited (ASX: REF) – Sale of the United Kingdom and Ireland Reverse Charge Businesses ("the Businesses")

Reverse Corp Limited confirms that GBP £66,000 which was held back to secure warranties and indemnities provided to BBG Global AG in conjunction with the sale of the Businesses, as previously announced in April 2013, has been received in full today.

Reverse Corp has no further obligations under the sale agreement to BBG Global AG.

By Order of the Board

Dion Soich Company Secretary