



Regalpoint Resources Ltd

AGM Presentation – 12 November 2013



Exploration Results and Mineral Resources

The information in this report that relates to Exploration Results, Exploration Targets, Mineral Resources or Ore Reserves is based on information compiled by Malcolm Castle, who is a Member of the Australasian Institute of Mining and Metallurgy (“AusIMM”). Mr Castle is a consultant geologist with Agricola Mining Consultants Pty Ltd. He has sufficient experience relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Castle consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Exploration Targets

The exploration targets are estimated from geological information including drill holes, outcrops and geological information and are shown as a range. The potential quantity and grade is conceptual in nature. There has been insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource.

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- Attractive portfolio of advanced Australian Uranium/Gold exploration projects
- Significant potential for high grade deposits across 100% owned tenement holdings
- Positioned to leverage recovery in sector and deliver growth
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Press Announcement - October 22, 2012

“The world is hungry for uranium. Queensland has it. Let's sell it!” (*Premier Peter Newman*)

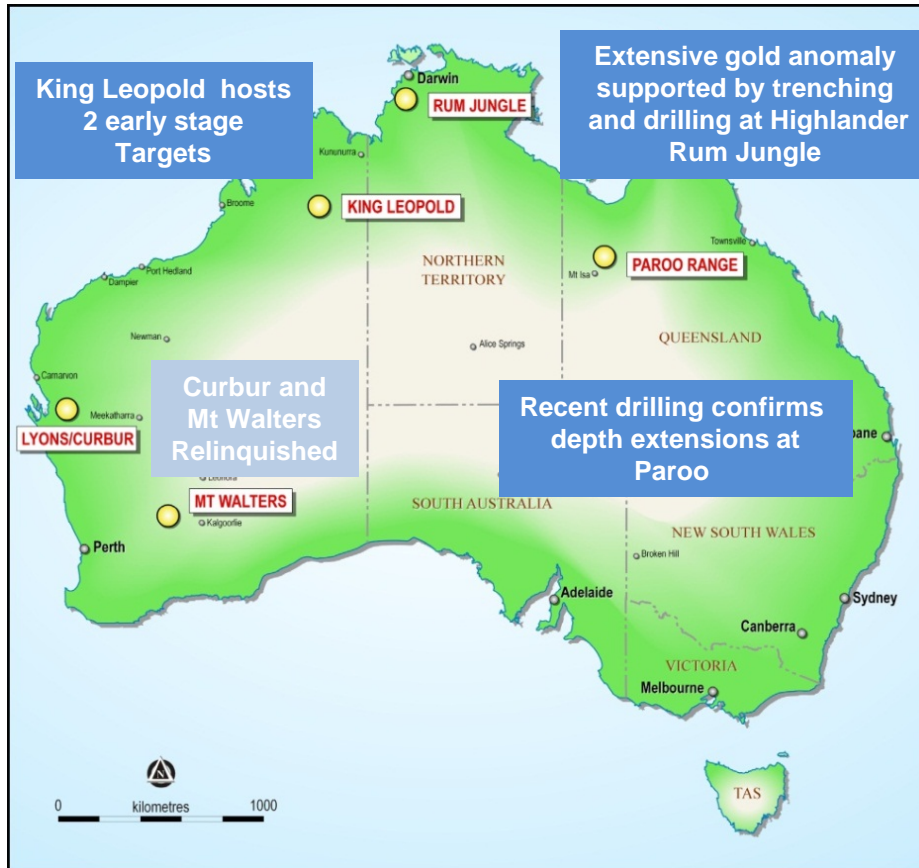
Queensland's ban on uranium mining will be lifted, with the Newman government confirming the decades-long prohibition is to be axed.

The government says uranium mining has not occurred in Queensland since 1982 and has been effectively banned since the election of the Goss government in 1989 and in that time Northern Territory, South Australia and Western Australia have carved out successful uranium industries that deliver jobs and prosperity to their regions.

The Australian government urged Queensland to take the next step and to also remove its ban on uranium mining, given that it already permits exploration and has an estimated resource base of at least 37,000 tonnes.



Three Key Uranium/Gold Projects



- **Paroo Range, Qld** – Targeting high grade Valhalla and Skäl deposits look-alike – Skevi/Thesaurus prospect drilling demonstrates grade and strike length. Recent 8 hole program confirms U mineralisation extends to ~100 metres – *Ready for resource definition drilling*
- **King Leopold, WA** – Targeting high grade anomalous zones with rock chips 186 to 4310 ppm U at three localities – *Drill Targets outlined*
- **Rum Jungle, NT** – Targeting extensive gold anomalism supported by drill and costean results and viable uranium target. Data review suggests a substantial envelope of mineralisation - *Ready for definition drilling*

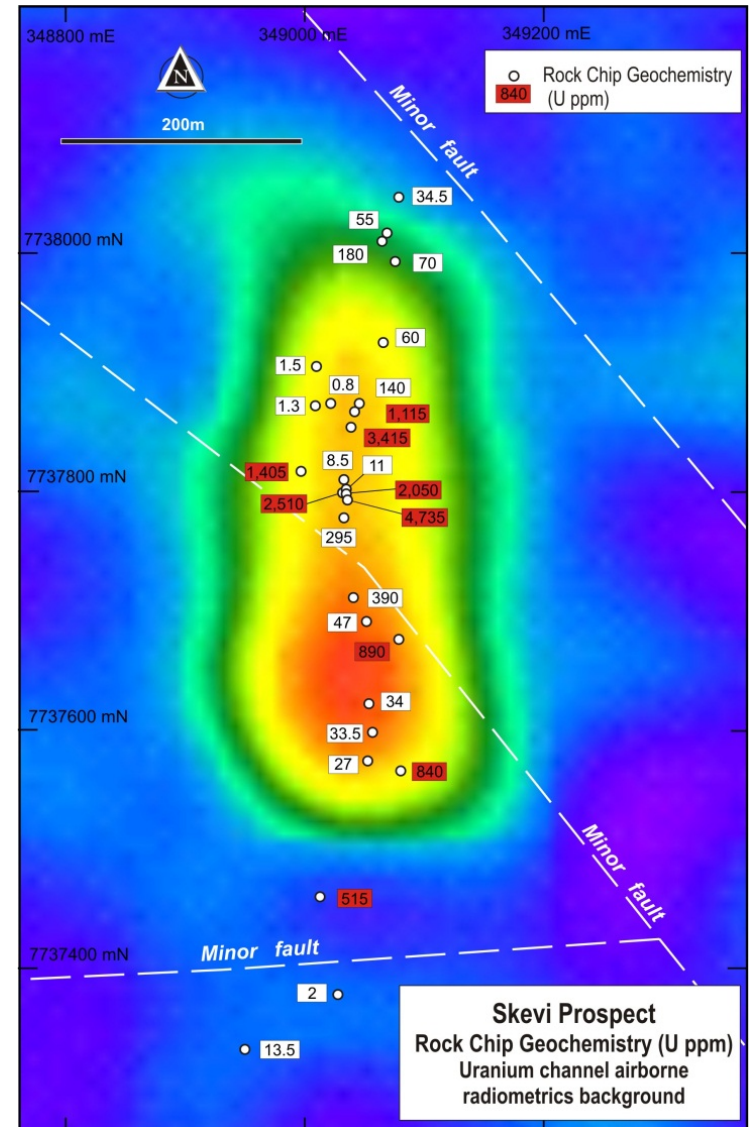
SURFACE RESULTS

- Interpretation of airborne radiometrics/magnetics identified + 20 targets
- Helicopter reconnaissance
- Similar to Valhalla style mineralisation

Skevi-Thesaurus Prospect

- Over 1200m N-S strike
- Four peaks over 500ppm U, with high grade samples up to 0.47% U

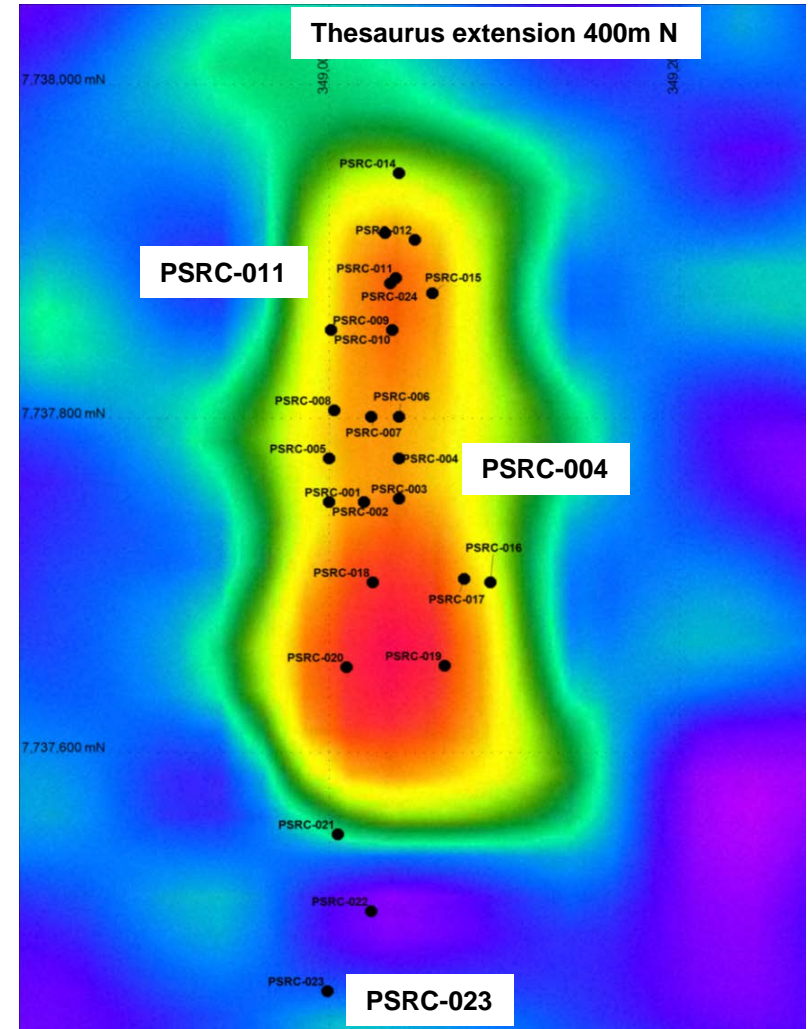
Follow up drilling very successful!



Highlights of the drill results

Hole	Northing	Interval	U ₃ O ₈ (ppm)
PSRC-011	7737884	41-44	3m @ 473
		59-70	11m @ 225
		10-17	7m @ 324
PSRC-024	7737881	42-46	4m @ 292
		60-66	6m @ 240
PSRC-009	7737853	12-17	5m @ 242
		33-34	1m @ 615
PSRC-004	7737776	9-11	2m @ 695
PSRC-001	7737750	39-39	1m @ 210
		41-42	1m @ 240
PSRC-018	7737702	3-10	7m @ 352
PSRC-022	7737505	9-10	1m @ 330
		14-21	7m @ 261
PSRC-023	7737457	25-32	7m @ 1155
		Inc 27-30	3m @ 2457
		34-35	1m @ 765

2014 – Planned - RC drilling to define Resource Estimate

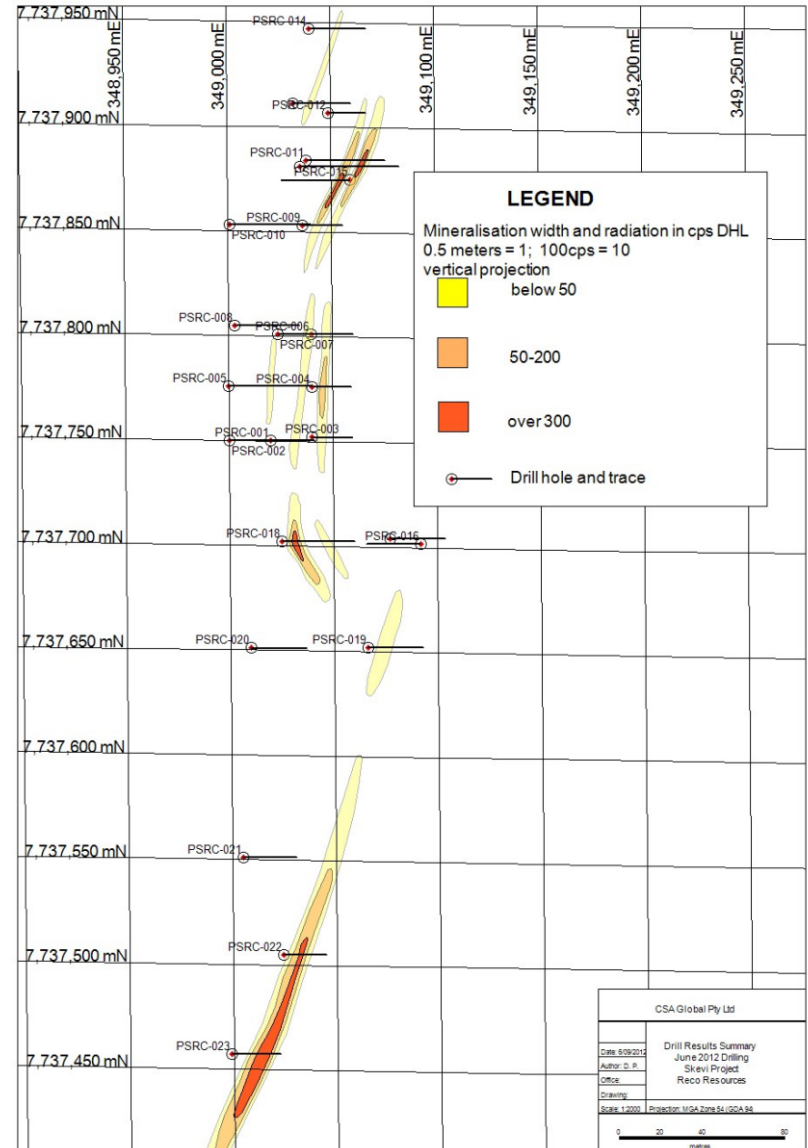


Full results have been released in the ASX release of 17 July 2012

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2014 – Planned - RC drilling to define Resource



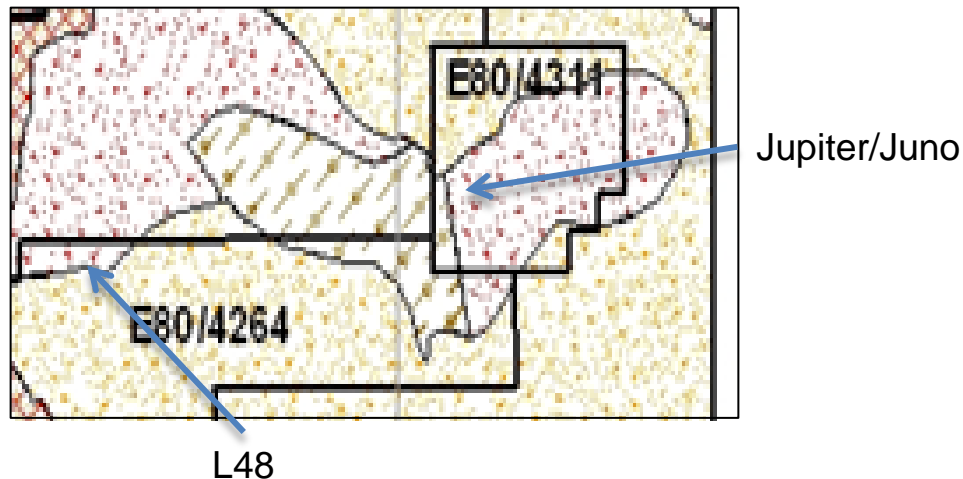
Comparison with Valhalla

	Valhalla, Skal	Skevi/Thesaurus Prospect
Strike direction	350 degrees, Structurally controlled	360 degrees
Strike Length	1,100m strike length at Valhalla, 1300m at Skal	500m to 600m open ended at Skevi with the Thesaurus prospect located on strike 400m north
Down Dip	~450m	Not known but drilling to 70m down hole intersected good grades
Thickness	60m at 100 ppm contour at Valhalla and up to 50m at Skal	Generally narrow zones of several metres based on best intercepts. Up to 20m anomalous zones downhole encountered
Limit of Mineralisation	100ppm contour	All intercepts quoted exceed 100ppm
High Grade Zone	450 ppm contour	Best hole 7m at 1155ppm
Alteration Assemblage	Haematite, Magnetite	Strong haematite alteration noted in the early holes. Presence of magnetite mentioned but unclear if this is due to alteration
Resource Grade	790ppm at 230ppm cutoff at Valhalla and 630ppm at 250ppm cutoff at Skal	One hole exceeds 1000ppm. Several intercepts exceed 230 ppm.



King Leopold – WA

- Interpretation of airborne radiometrics/magnetics identified 40+ targets
- Preliminary spectrometer assays up to 850 ppm eU* from Jupiter/Juno and 671 ppm eU* from L48
- Geochemical confirmation assays up to max 0.43% U from Juno, 850 ppm U from L48



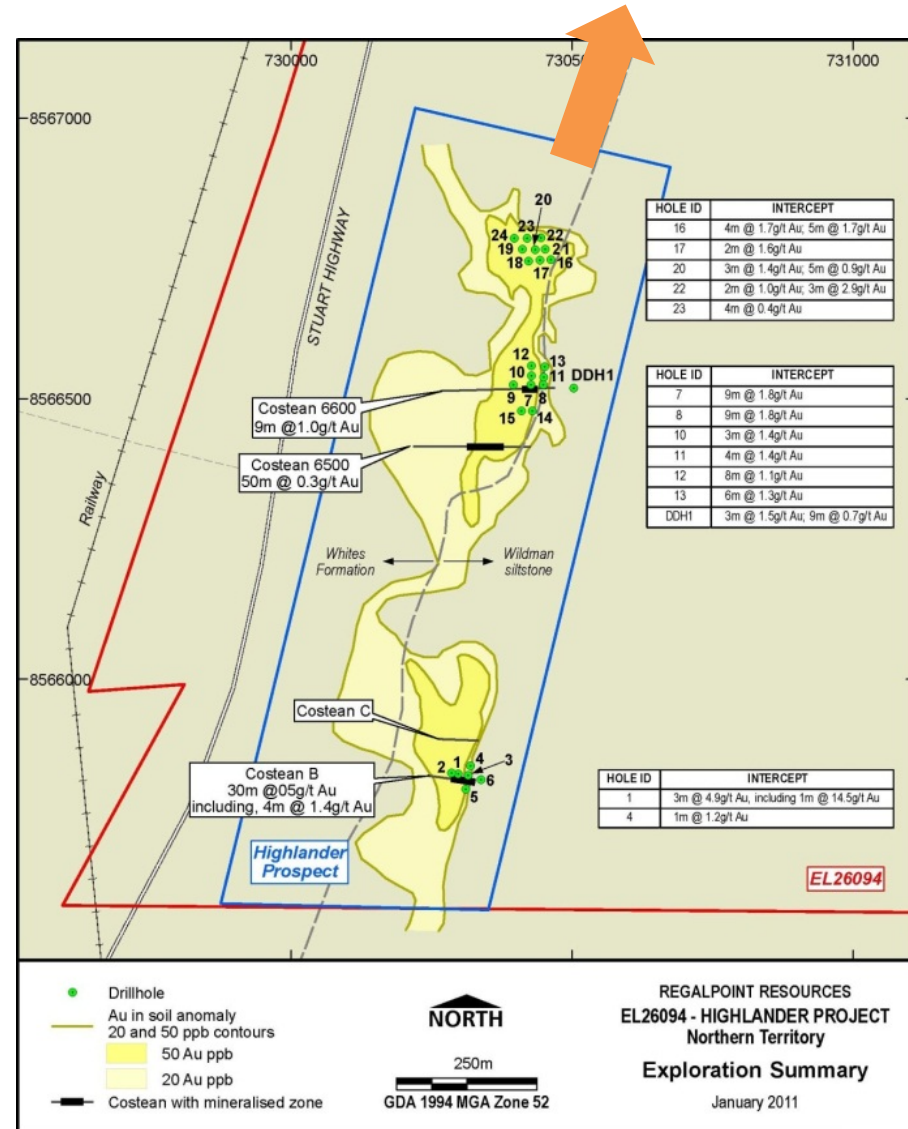


Highlander Gold Prospect – NT

- Thrust fault trend on Whites Formation/
Wildman Siltstone contact
- Costean and RC drill verification (1600m),
composite assays up to 4m @ 1.60 g/t Au
- Re-assay at 1m , max 6m @ 3.91g/t Au
(HLRC32, 108-114m)
- Regional mapping identified northern
extension and other target areas
- Prospective for smaller shallow deposit, toll
treatment options in the region

Planned – Next Phase

RC drilling of higher grade shoots and extension



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