

# White Eagle Resources Limited

30 January 2013

Market Announcements Platform  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000



ASX Code: ROS

## RIGHTS ISSUE CLOSE AND NOTICE OF SHORTFALL

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White Eagle Resources Limited (**White Eagle** or the **Company**) is pleased to advise that its recently announced non-renounceable rights issue (**Rights Issue**) closed on 25 January 2013. The Rights Issue offered eligible shareholders the opportunity to subscribe for one (1) new fully paid ordinary share in the Company for every one (1) share held on the Record Date at an issue price of \$0.01 per share.

The Company received approximately 200 applications for 39,505,249 new shares raising \$395,052 under the Rights Issue.

	Shares	Proceeds
Total shares offered	172,059,000	\$1,720,590
Shares validly applied for under the Rights Issue	39,505,249	\$395,052
Shortfall available to be placed by the Board	132,553,751	\$1,325,538

It is the Board's intention to place the shortfall of the Rights Issue prior to 31 March 2013, at the discretion of the Directors.

For and on behalf of the Board

**Matthew Foy**  
Company Secretary