

SILVER CITY MINERALS LIMITED

ABN 68 130 933 309

ASX Code: SCI

Presentation to Investors

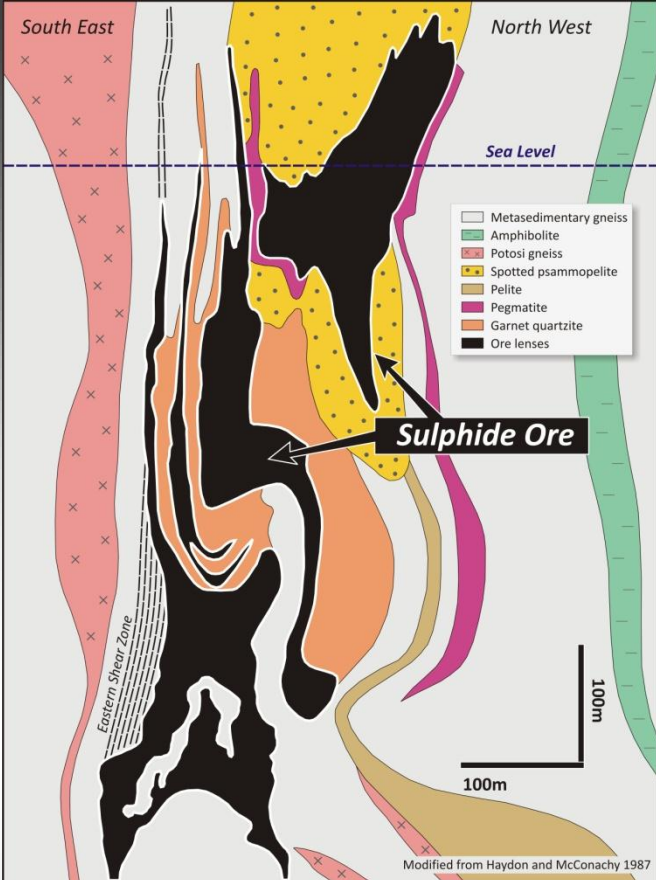
April, 2013

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Competent Person

Information in this document that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Christopher Torrey, who is the Managing Director and full-time employee to of Silver City Minerals Limited, and a Member of the Australian Institute of Geoscientists. Mr Torrey has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Torrey consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.



ABOUT SILVER CITY

- IPO July 2011
- Raised \$9.8 million
- Focus on Broken Hill district
- Large tenure position
- Drilled eleven projects to end 2012 for 19,000 metres
- **High grade lead-zinc-silver intersections from the Allendale.**
- **Targeting coincident geochemical and geophysical anomalies at Razorback West as potential extensions to the famous “Line of Lode”**



Investment in Silver City

- **HIGH GRADE LEAD-ZINC-SILVER INTERSECTIONS AT ALLENDALE**
- **POTENTIAL FOR ANOTHER “LINE OF LODE” AT RAZORBACK WEST**
- **BROKEN HILL FOCUS: HOME OF THE LARGEST SILVER-LEAD-ZINC DEPOSIT IN THE WORLD: ELEPHANT COUNTRY**
- **STRONG BOARD WITH EXTENSIVE BROKEN HILL EXPERIENCE**
- **LARGE, UNDER-EXPLORED TENURE POSITION IN WORLD CLASS MINING CAMP**

Exploration 2013

- **FOCUS ON FIVE SILVER-BASEMETAL PROJECTS**

- **ALLENDALE**

- **RAZORBACK WEST**

- **NATIVE DOG**

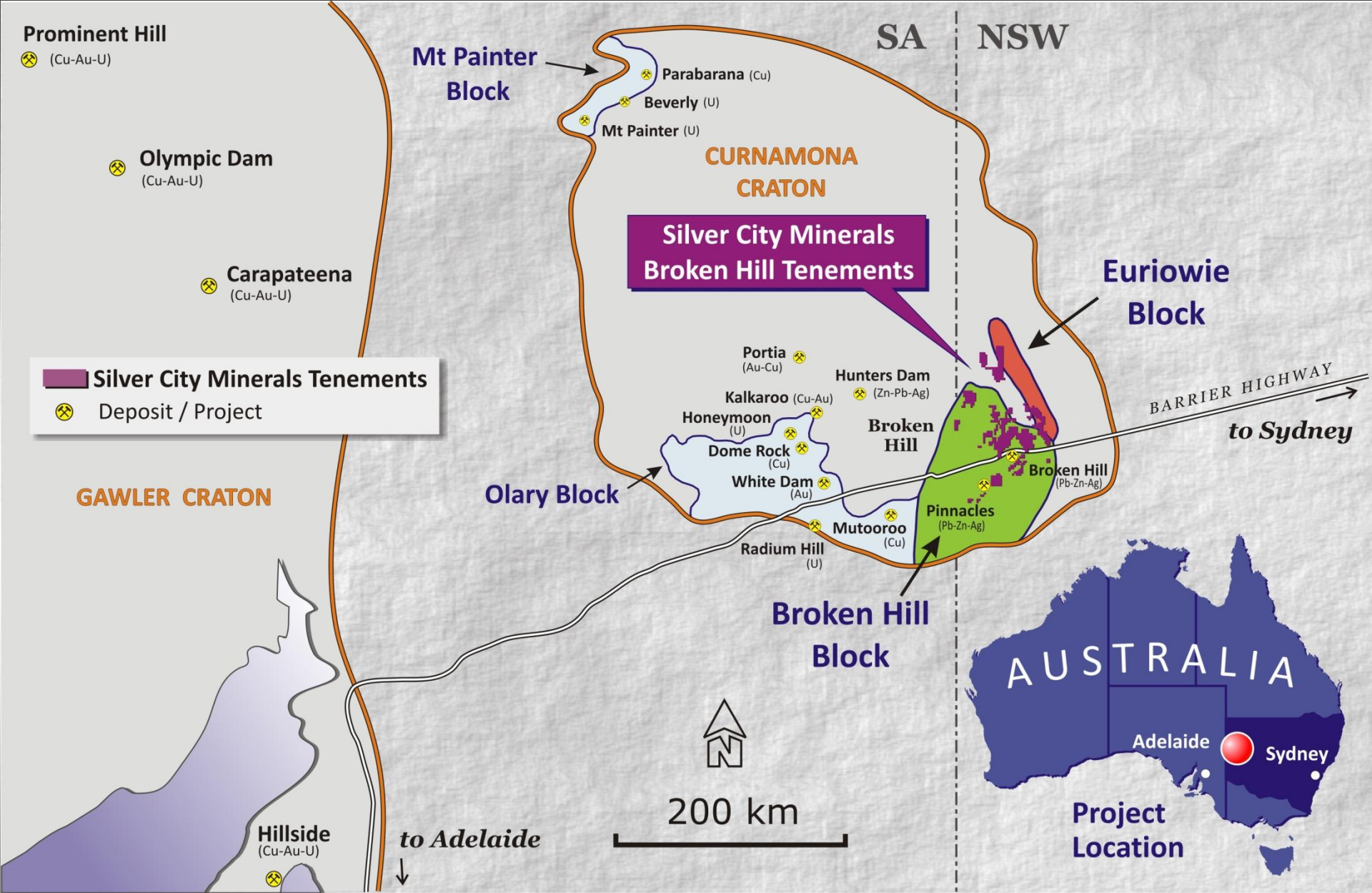
- **MOUNT BROWN**

- **PARNELL**

- **NEW PHASE OF EXPLORATION COMMENCED THIS WEEK**

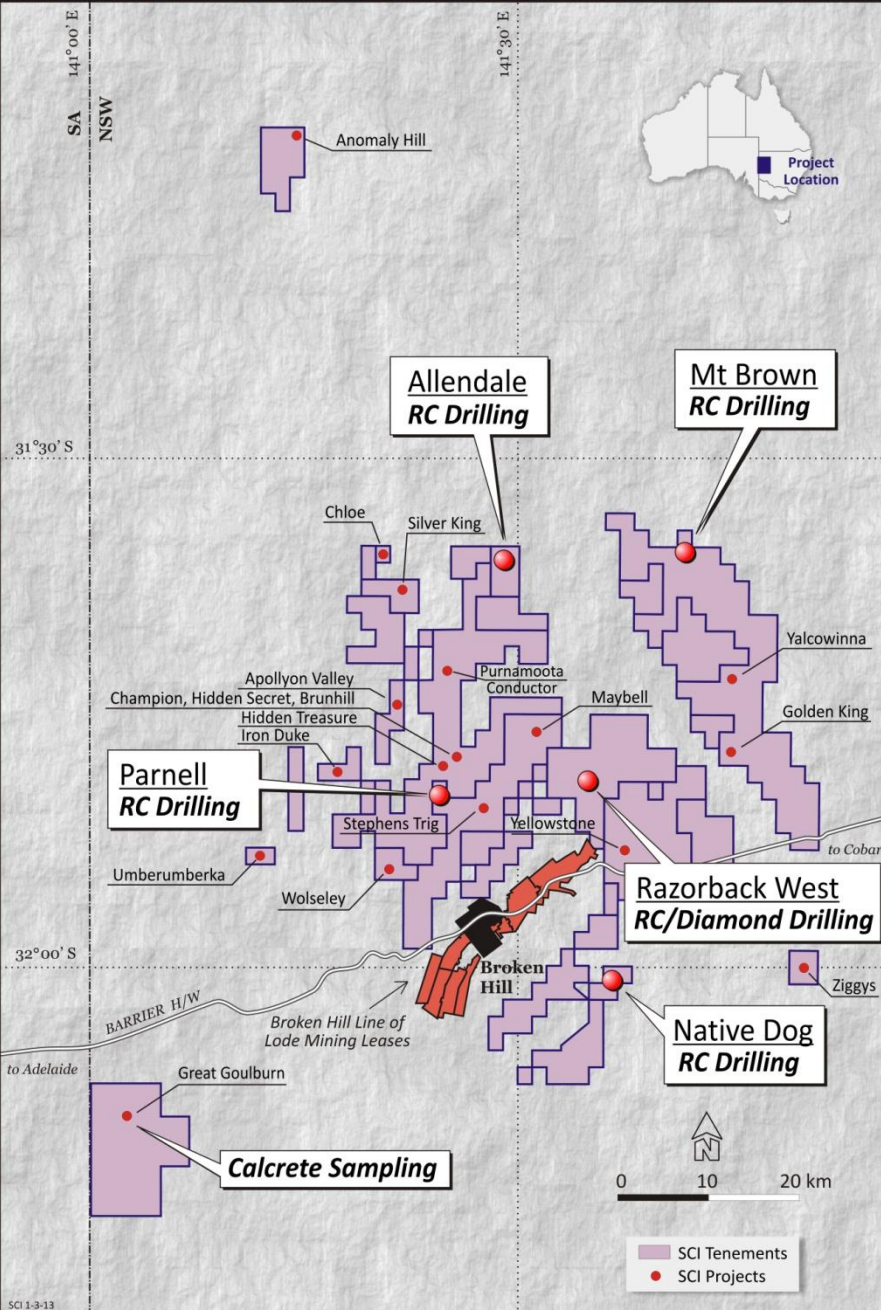
- **DRILLING 4000 METRES**





Silver City Minerals Tenements

- Strong tenure position, strong focus.
- Secure title with strong local partnerships (CBH, GCR)
- No Native Title issues
- Mining Centre – Broken Hill
- Good infrastructure
- **Total area 1400 sq km**



Silver City Minerals Limited

ASX Code:	SCI
Issued Shares:	98.0 million
Escrowed Shares:	14.4 million
Listed Options:	29.2 million
Unlisted Options:	17.5 million
Escrowed Options	7.40 million
Market Cap:	\$10.0 million
Cash:	\$5.3 million

Major Shareholders:

The Sentient Group:	17.45%
PlatSearch Group:	14.58%
Fitel Nominees:	6.65%
Top 20 :	69.55%
Share Price:	High \$0.21 Low \$0.06



MANAGEMENT TEAM

Bob Besley

Chairman

Geologist with over 40 years experience in mining and exploration. Founder and original Managing Director of CBH Resources Limited. Bob took that company from inception as a junior explorer to a large zinc, lead and silver producer with a peak market cap of \$600m. Currently Non-Exec Director Kimberley Metals Ltd.

Chris Torrey

Managing Director

Geologist with over 30 years experience in international mineral exploration. Senior management and consulting roles with Cyprus-Amax , ASX-listed Golden Cross Resources Ltd, US-listed Golden Minerals and predecessor Apex Silver. Played significant role in geological assessments of the Apex silver projects in Latin America especially the 60M oz El Quevar Silver Deposit in Argentina. Was charged with Business Development role in Australia. Past Chairman of Golden Cross Resources.

Ian Plimer

Non-Executive Director

Ian Plimer is inaugural Professor of Mining Geology (University of Adelaide) and Emeritus Professor of Earth Sciences at The University of Melbourne. Ian is considered to be the world expert on the geology of the Broken Hill orebody on which he has worked and published extensively since 1968. He was Director of CBH Resources Ltd (1998 -2010), is a Director of Ivanhoe Australia Ltd (ASX:IVA, TSX), Non-Exec Director of Ormil Energy Ltd (ASX:OMX) and Kefi Minerals (KEFI:L).

Greg Jones

Non-Executive Director

Greg is a geologist with 30 years exploration and mine operational experience. Senior management roles with Western Mining and Sino Gold. He currently holds directorships with ASX-listed companies PlatSearch NL, Eastern Iron Limited and Thomson Resources. Greg is currently the Managing Director of PlatSearch NL.

Ian Hume

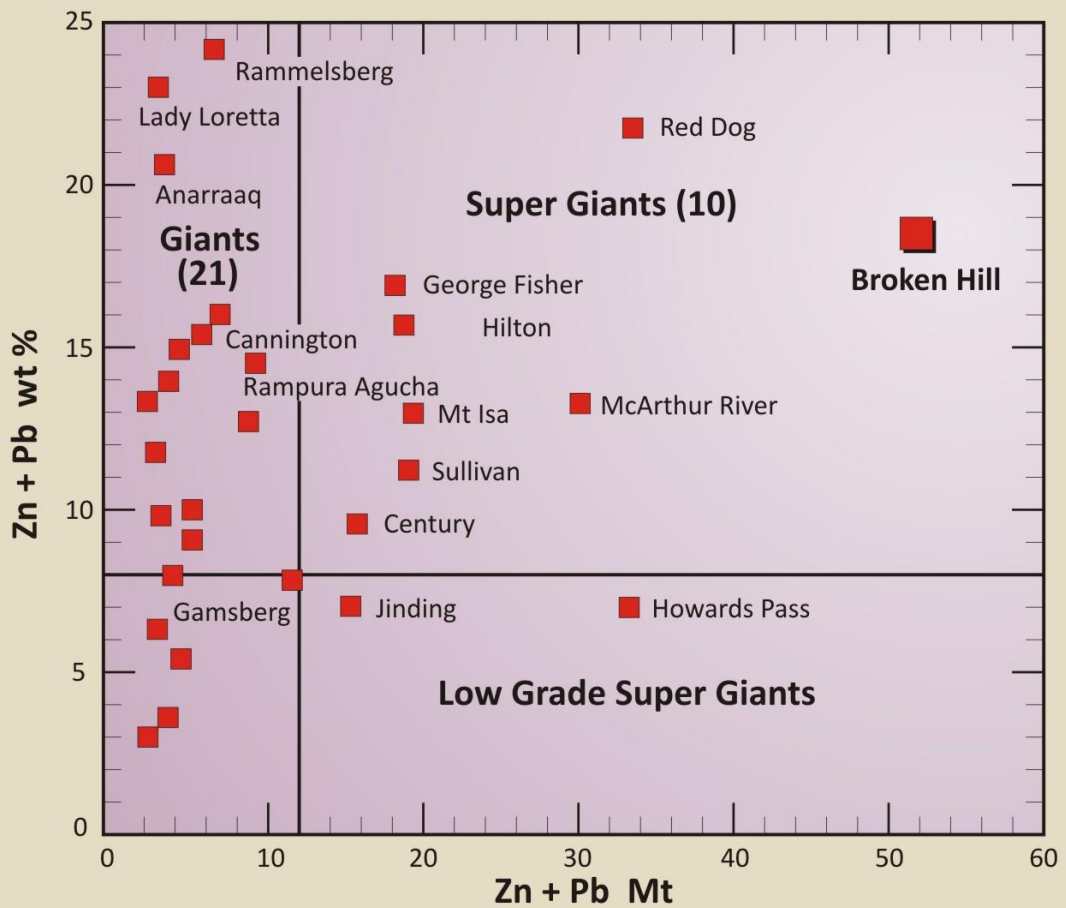
Non-Executive Director

Ian was a founding partner of The Sentient Group, a private equity fund specialising in global investment in the resources sector. From 1994 to 2000, Mr Hume served as a consultant to AMP Society's Private Capital Division, focused on international mining and international mining and telecommunications investments primarily in North and South America, Russia and the Pacific Rim.



Where does one look for

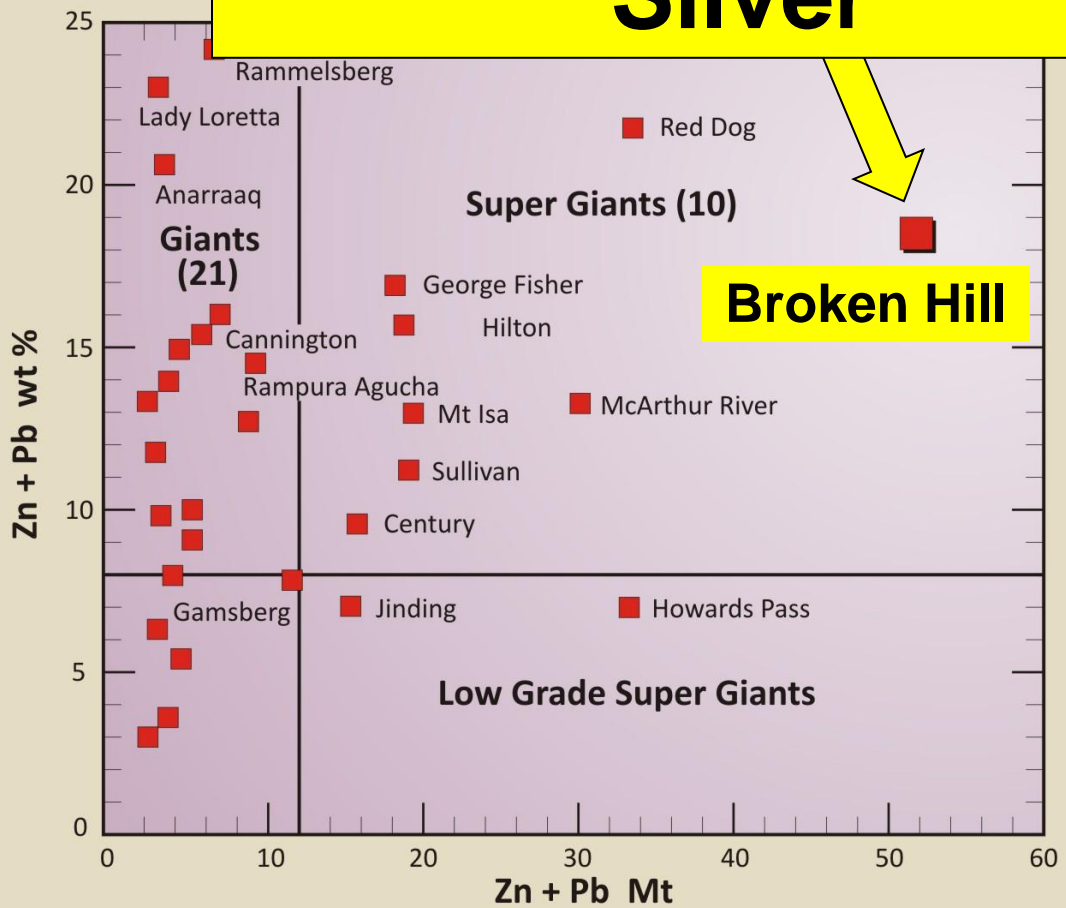
.....elephants





Where does one look for

+ 1 Billion ounces Silver



.....elephants

NEW FOCUS

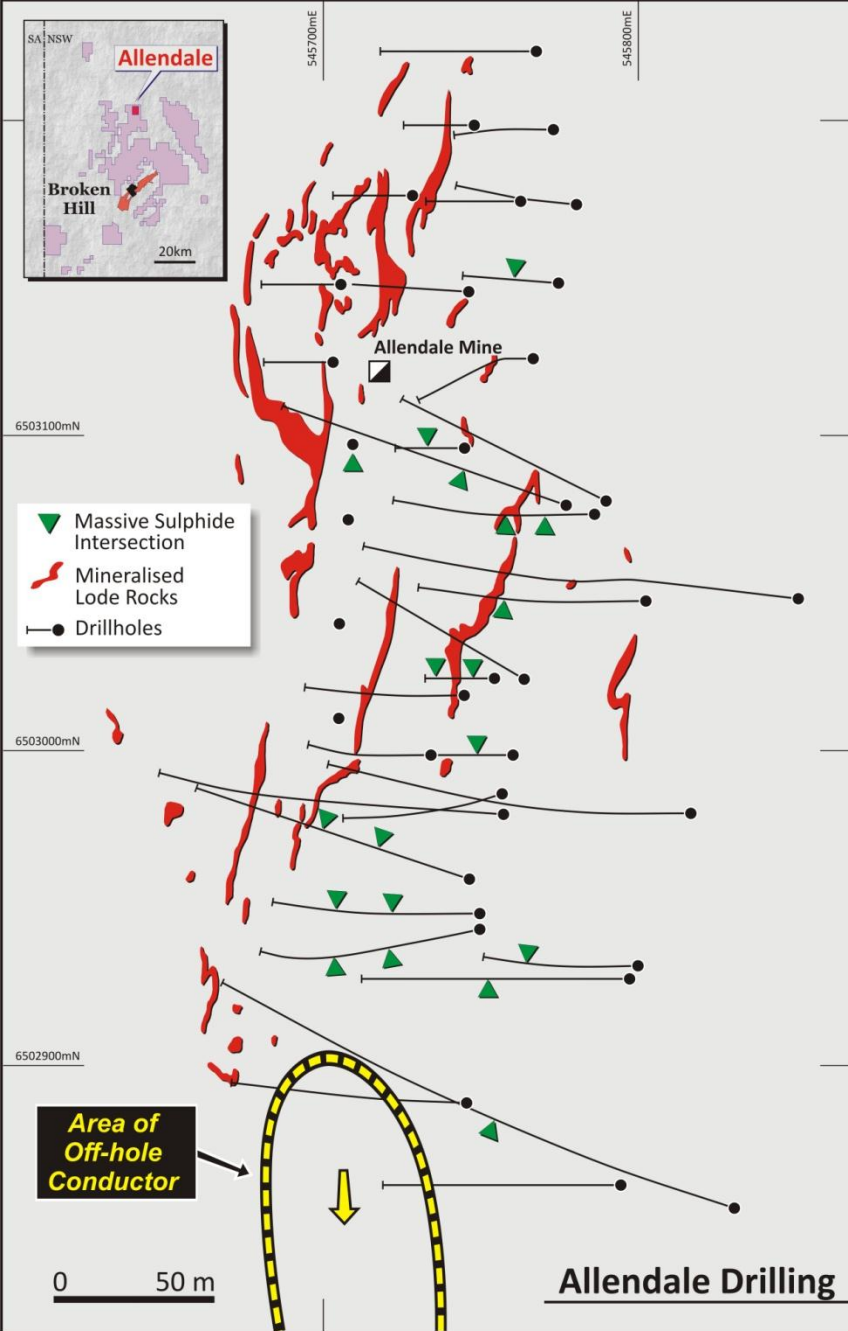
ALLENDALE

- **Identified multiple high grade lead-zinc-silver drill intersections of massive sulphide mineralisation.**
 - **Mineralisation is hosted in at least five east-dipping tabular zones.**
 - **High resolution electromagnetic geophysical survey completed.**
 - **Off-hole conductor identified to south.**
- **Drilling to recommence in April**
- 

Allendale Mine

Drilling reported to date. Multiple high grade intersections.

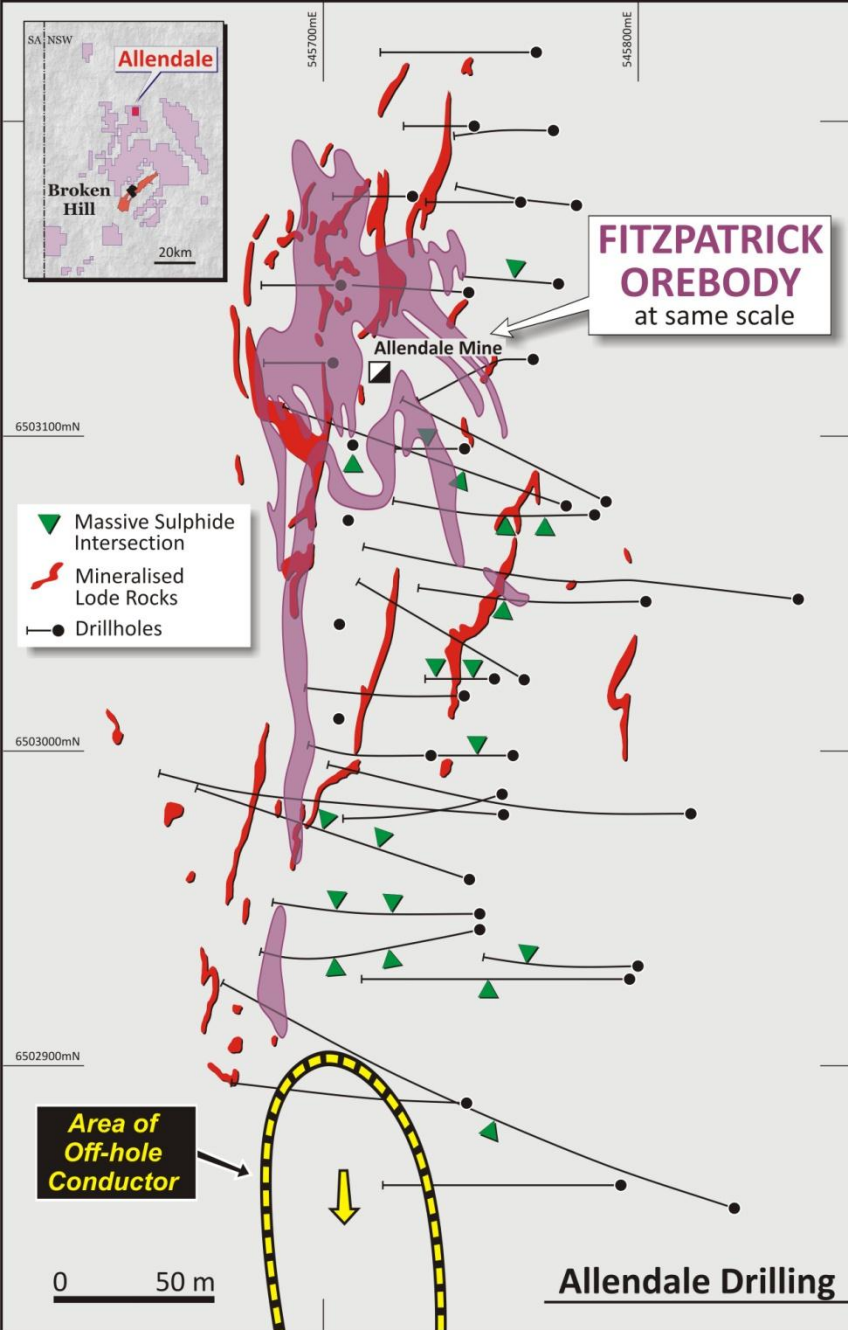
- **10m at 4.1% Pb, 12% Zn, 29g/t Ag**
- **2m at 8.4% Pb, 11.5% Zn, 39.2g/t Ag**
- **2m at 5.0% Pb, 6.8% Zn, 44.3g/t Ag**
- **3m at 4.0% Pb, 9.2% Zn, 31g/t Ag**
- **7m at 2.5% Pb, 2.3% Zn, 21g/t Ag**
- **9m at 2.5% Pb 3.1% Zn, 19.7g/t Ag**
- **5m at 3.5% Pb, 5.8% Zn, 37 g/t Ag**
- **10m at 3.4% Pb, 6.2% Zn, 26 g/t**



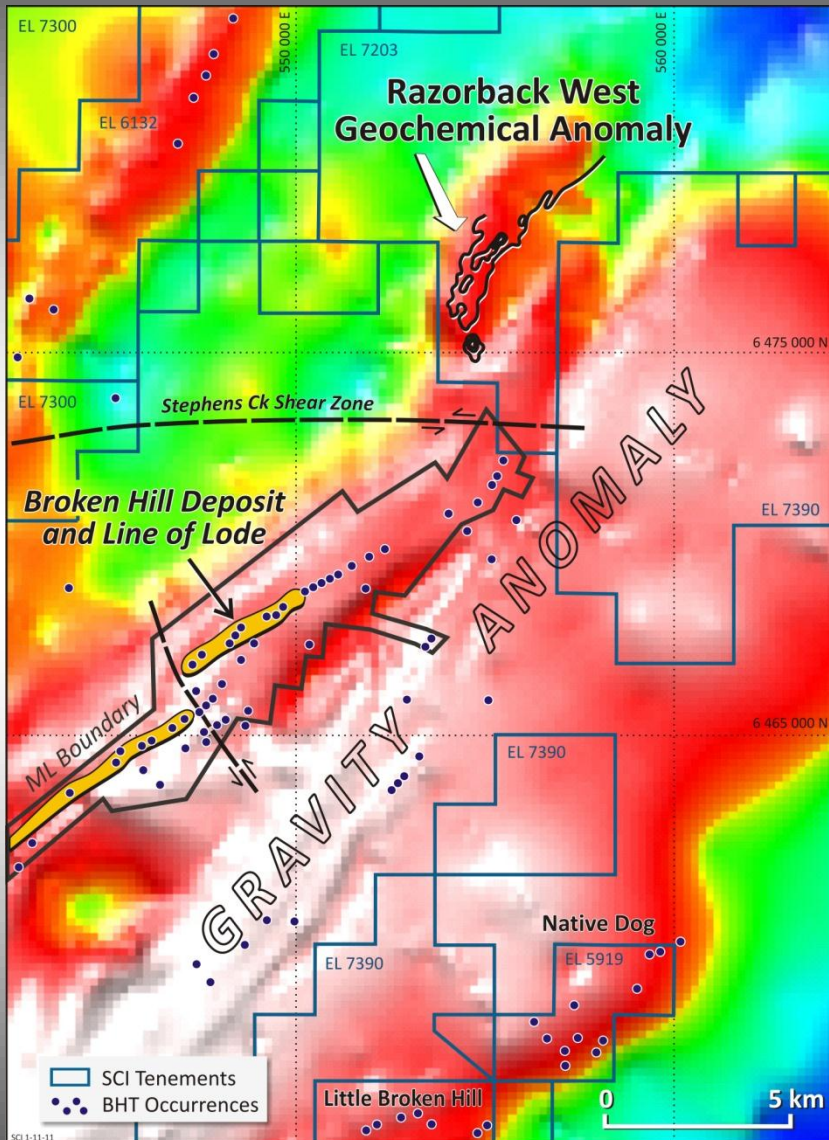
Allendale Mine

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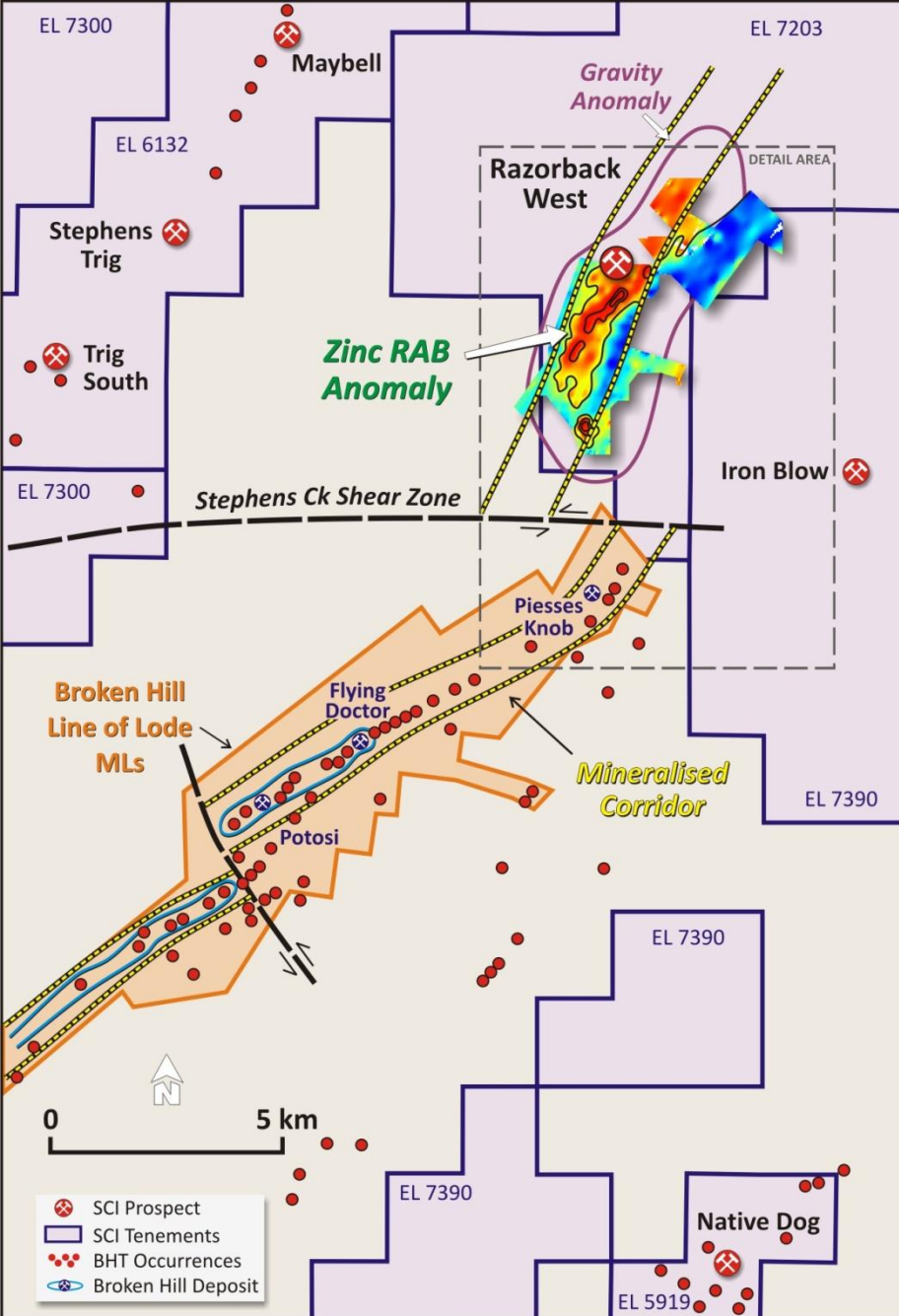
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- **Two drilling programs and downhole geophysics completed**
- **NEW DRILLING TO TARGET SOUTHERN CONDUCTOR**



Razorback West



- Broken Hill dominated by large gravity anomaly
- Broken Hill deposit located on western edge
- Little Broken Hill/Native Dog located on eastern edge
- ***Razorback West (under cover) located also on western edge, fault offset***

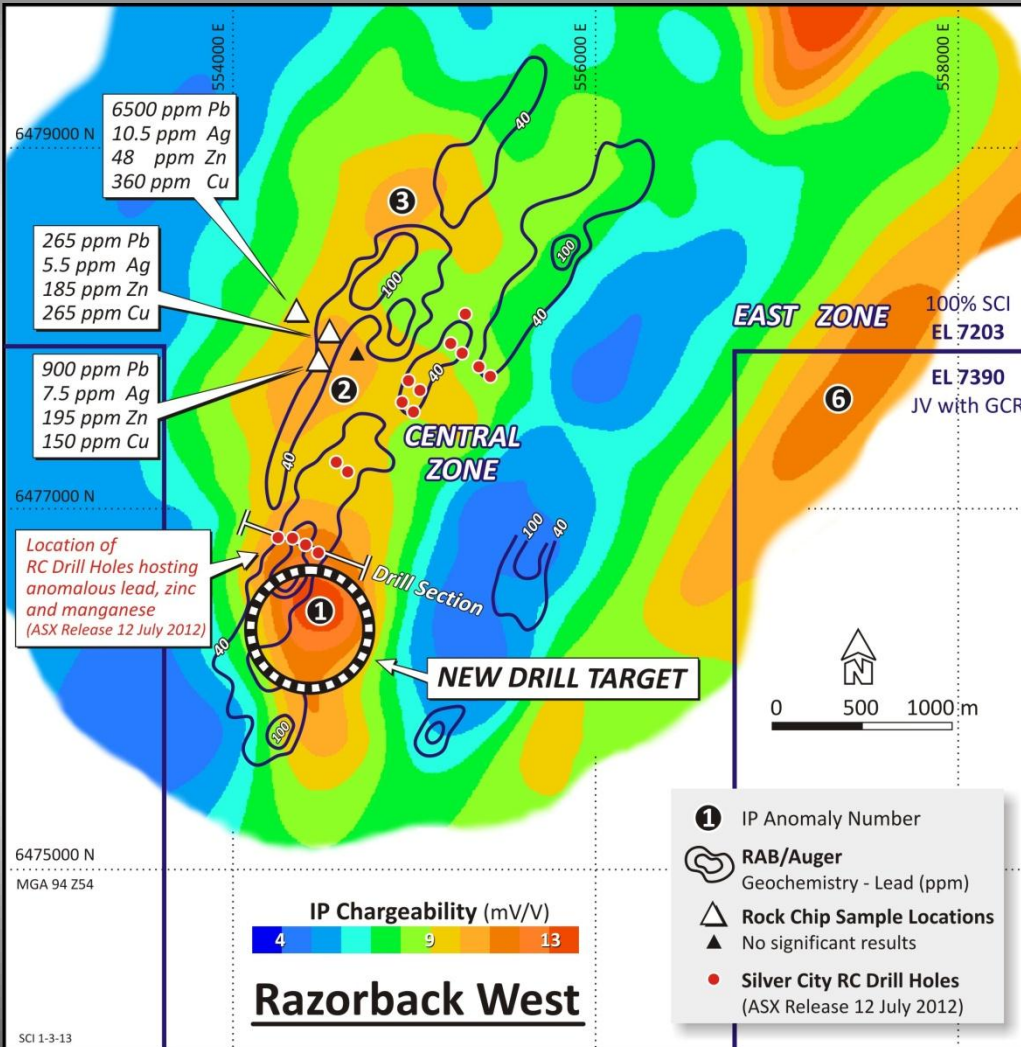


Razorback West

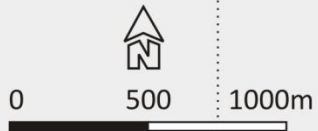
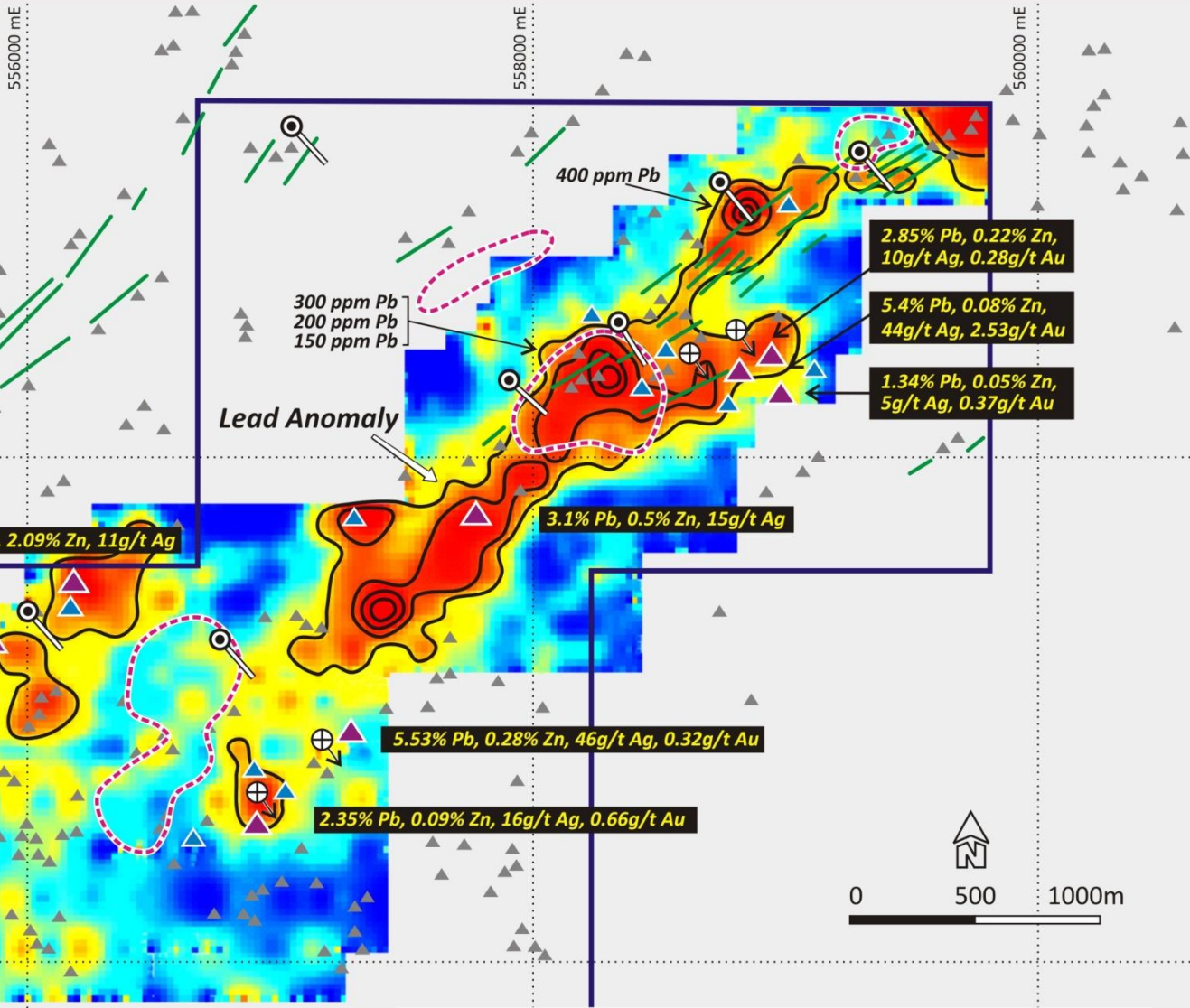
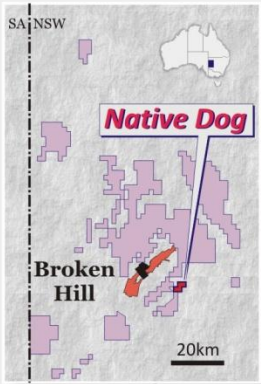
- Large coincident Gravity and Geochemical Anomalies
- Potential northern extension of Broken Hill Line of Lode. Offset along Stephens Creek Shear Zone
- 90% of anomaly under thin cover

Razorback West

IP SURVEY



- Induced polarisation anomalies strongly coincident with gravity and lead geochemical anomalies
- New targets defined
- **New Round of Drilling due to Commence April-May**



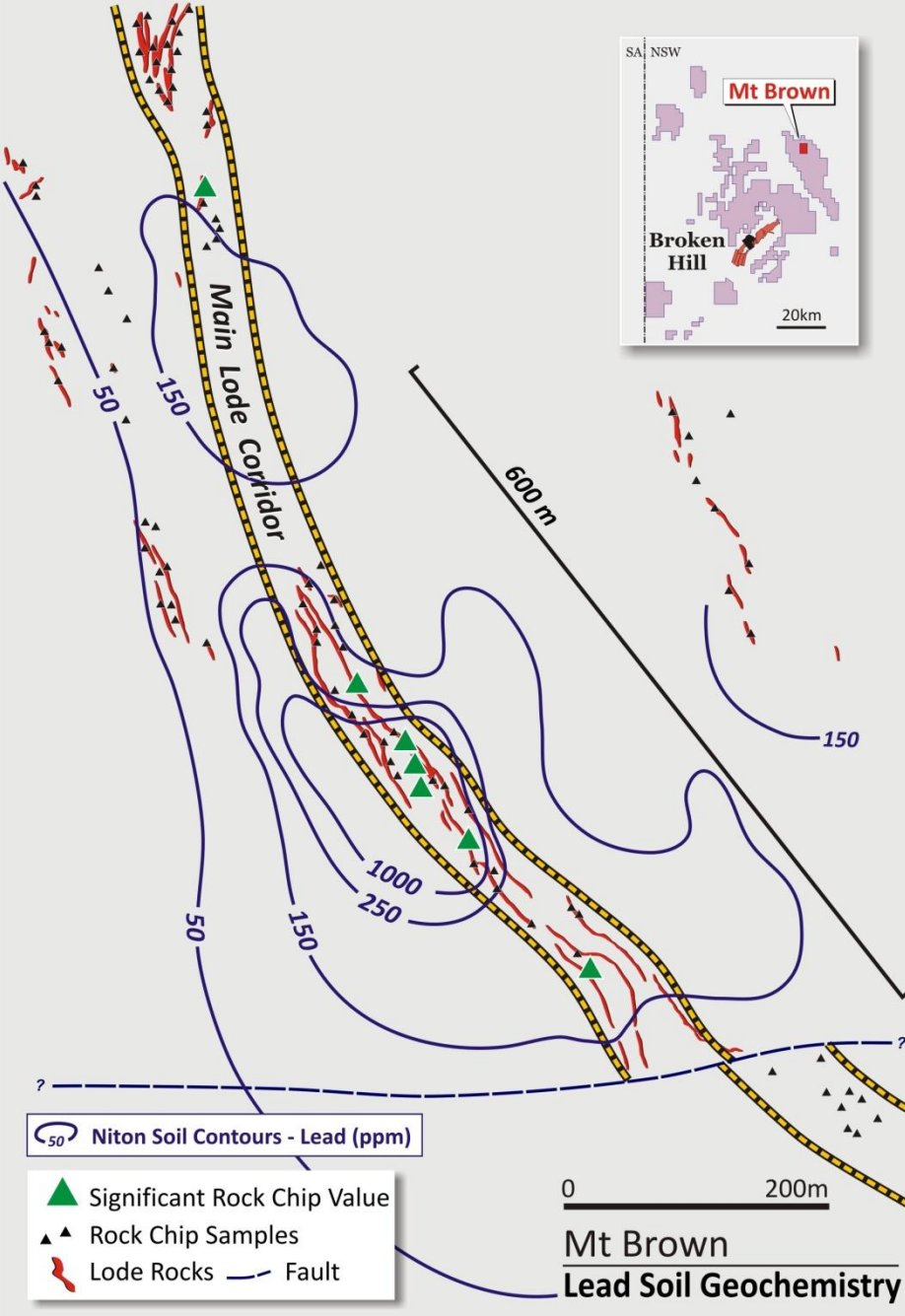
Native Dog

Rock Chips - Pb	□ SCI Tenement	○ IP Chargeability Anomalies
▲ > 1.0% Pb	▬ Lode Rock	📊 XRF Pb Geochemistry (contours Pb ppm)
▲ 0.5 - 1.0% Pb	🔍 Historic Drill Holes	
▲ < 0.5% Pb	⊕ Proposed Drill Holes	

SCI 1-1-13

Mount Brown

- Lode-rock corridor 1km long
- gossan outcrops and old workings
- Strong IP anomaly coincident with gossans
- Magnetic anomaly
- **Large lead-zinc-copper soil anomaly**

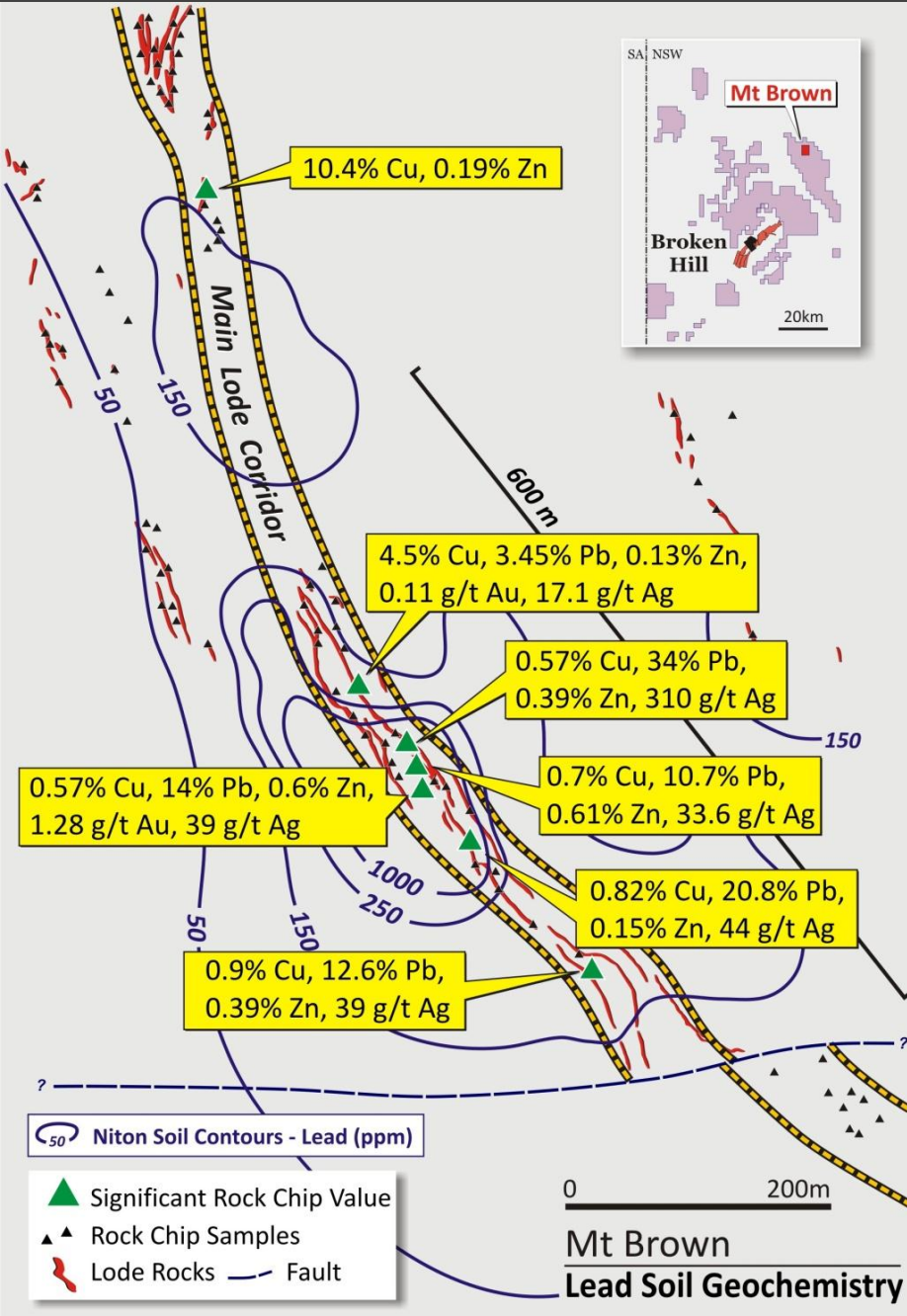


Mount Brown

- Surface rock samples have returned very high grades
- Strong association with magnetite

➤ *Project has never been drill tested....*

➤ *Drilling scheduled to commence has commenced*



Schedule

PROJECT	TARGET	PROGRAM	WHEN
Mount Brown	Pb-Zn-Cu-Ag	Drilling	Ongoing
Allendale	Pb-Zn-Ag	Drilling	April-May
Native Dog	Pb-Zn-Ag	Drilling	April
Razorback West	Pb-Zn-Ag	Drilling	May
Parnell	Pb-Zn-Ag	Drilling	May
Great Goulburn	Au-Cu-Co	Soil Sampling	April

Silver City Minerals

- LARGE FOCUSED LAND TENURE POSITION, FIRST EVER CONSOLIDATION OF TENURE
- WORLD CLASS MINING DISTRICT
- POTENTIAL FOR HIGH GRADE GIANT BASEMETAL AND SILVER-RICH OREBODIES
- EARLY POSITIVE DRILL RESULTS FROM ALLENDALE AND RAZORBACK WEST
- NEW PROJECT PIPELINE.....Mount Brown, Native Dog, Parnell
- EXPERIENCED TEAM
- OUTSTANDING INFRASTRUCTURE
- **New round of drilling (4000 metres) April-May 2013.**

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