



MARKET RELEASE

28 May 2013

Sundance Energy Australia Limited

TRADING HALT

The securities of Sundance Energy Australia Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 31 May 2013 or when the announcement is released to the market.

Security Code: SEA

Nathan Bartrop
Senior Adviser, Listings Compliance



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28 May 2013

General Manager
The Company Announcements Office
Australian Securities Exchange

Dear Sir

**ANNOUNCEMENT TO ASX
REQUEST FOR TRADING HALT**

Sundance Energy Australia Limited (SEA) requests the ASX grant a Trading Halt pending an announcement relating to a share placement. The Company anticipates an announcement by the open of business on Friday 31 May 2013. The company is not aware of any reason why a Trading Halt should not be granted.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Mike Hannell", with a small flourish at the end.

Sundance Energy Australia Limited

**Mike Hannell
Chairman**