

11 March 2013



Stonehenge Metals Attending Mines and Money Hong Kong

Stonehenge Metals Limited (ASX:SHE) ("Stonehenge" or the "Company") is pleased to advise that it will be participating, as an exhibitor, in the two-day exhibition at Mines and Money Hong Kong 2013.

The exhibition is being held at the third level of the Hong Kong Conference and Exhibition Centre, 1 Expo Drive, Wanchai from Wednesday 20 March to Thursday 21 March.

If you are attending the conference and would like to speak with Stonehenge, please visit the Australian Resources Showcase Pavilion located at **booth number C32**, **C34**, **C36** and **C38**.

In addition to the conference participation, executives of the Company will also be conducting numerous meetings with parties in Hong Kong.

In support of its participation in Mines and Money Hong Kong, the Company has also been profiled in an accompanying magazine, the Australian Resources Showcase magazine, which is being direct mailed to over 1,500 capital markets participants throughout Australasia and distributed at the conference.

To download a copy of the Australian Resources Showcase magazine and to read the profile article on the Company, please visit www.stonehengemetals.com.au

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ABOUT STONEHENGE METALS

Stonehenge Metals Limited (ASX Code: SHE) is developing a multi-mineral project in South Korea. Stonehenge owns 100% of the rights to three projects in South Korea including the Company's flagship Daejon Project which contains the largest uranium resource within South Korea at **65.0Mlbs** (inferred) grading **320ppm eU** $_3$ **O** $_8$ (in accordance with JORC guidelines).

South Korean Project Locations



Competent Persons Statement

The information contained in this ASX release relating to exploration results, exploration targets and Mineral Resources has been compiled by Mr. Michael Andrew of Optiro Ltd. Mr. Andrew is a Member of The Australian Institute of Mining and Metallurgy. Mr. Andrew has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as Competent Persons as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Andrew consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.