



Stonehenge
METALS LTD

26 June 2013

Market Announcements Platform
ASX Limited, Exchange Centre
20 Bridge Street
Sydney NSW 2000



ASX Code: SHE

Lapse of Performance Share Classes

Stonehenge Metals Ltd (ASX: SHE) advises that the following classes of Performance Shares have lapsed having not met their various performance milestones within the timeframe approved by shareholders on 19 March 2010.

- 5 million Performance Class B shares.
- 15 million Performance Class C shares.
- 7.5 million Performance Class D shares.
- 7.5 million Performance Class E shares.

For further information visit www.stonehengemetals.com.au or contact:

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ABOUT STONEHENGE METALS

Stonehenge Metals Limited (ASX Code: SHE) is developing a multi-mineral project in South Korea. Stonehenge owns 100% of the rights to three projects in South Korea including the Company's flagship Daejon Project which contains the largest uranium resource within South Korea at **65.0Mlbs** (inferred resource) grading **320ppm eU₃O₈** at a cut-off of **200ppm eU₃O₈** (in accordance with JORC guidelines). Presently, the company is drilling to establish a maiden vanadium resource.

South Korean Project Locations



Competent Persons Statement

The information contained in this ASX release relating to exploration results, exploration targets and Mineral Resources has been compiled by Mr. Michael Andrew of Optiro Ltd. Mr. Andrew is a Member of The Australian Institute of Mining and Metallurgy. Mr. Andrew has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as Competent Persons as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Andrew consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.