



***Strategic
Minerals
Corporation N.L.***

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ASX ANNOUNCEMENT

UNDERWRITER FUNDS RECEIVED

Strategic Minerals Corporation NL (ASX Code: SMC) is pleased to advise that the underwriter of the recent Entitlement Issue has now submitted all underwriting funds. The total amount raised, including funds from the underwriter is \$3,014,120 before costs.

Jay Stephenson
Company Secretary
STRATEGIC MINERALS CORPORATION NL
