



**Strategic
Minerals
Corporation N.L.**

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15 February 2013

Dear Shareholder

**STRATEGIC MINERALS CORPORATION NL - RIGHTS ISSUE
NOTIFICATION TO SHAREHOLDERS**

On 14 February 2013, Strategic Minerals Corporation NL (the **Company**) announced to the Australian Securities Exchange (**ASX**) the details of a non-renounceable pro-rata rights issue (**Rights Issue**) on the basis of 1 new ordinary share (**New Share**) for every 6 existing shares held in the Company as at 5:00pm (WST) on the Record Date at an issue price of \$0.032 per Share to raise up to approximately \$3,014,120.

The Rights Issue is fully underwritten by the trustees of the Christopher Wallin Superannuation Fund.

An offer document relating to the Rights Issue (**Offer Document**) will be sent to Shareholders on 28 February 2013.

Event	Date
Release of Offer Document, Cleansing Notice and Appendix 3B lodged to ASX (prior to market opening)	14 February 2013
Notice sent to Shareholders	15 February 2013
Ex Date (date from which securities commence trading without the Entitlement to participate in the Offer)	18 February 2013
Record Date 5pm (WST) (date for determining Entitlements of eligible Shareholders to participate in the Rights Issue)	22 February 2013
Offer Document Dispatched to Shareholders (expected date of dispatch of Offer Document, Entitlement and Acceptance Forms)	28 February 2013
Offer Opening Date	28 February 2013
Offer Closing Date* 5pm (WST)	15 March 2013
Securities quoted on a deferred settlement basis	18 March 2013
ASX notified of under subscriptions**	20 March 2013
Dispatch holding statements**	25 March 2013

* Subject to the Listing Rules, the Directors reserve the right to extend the closing date of the Rights Issue at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares

Use of Funds

The Company intends to apply the funds raised from the Offer to:

Activity	Allocated Funds
Exploration on the Company's existing projects	\$2,500,000
Costs of the Offer	\$187,068
General Working Capital	\$327,052
Total	\$3,014,120

It is important to recognise that the use of funds may be subject to change in line with results, circumstances and other opportunities.

Capital Structure

The capital structure of the Company on completion of the Rights Issue will be as follows:

	Shares	Options
Balance at the date of this Offer Document	565,147,377	10,000,000 ⁽²⁾
To be issued under the Offer ⁽¹⁾	94,191,230	Nil
Balance after the Offer	659,338,607	10,000,000

Notes:

- (1) The number of Shares to be issued under the Offer assumes that no Options are exercised before the Record Date.
- (2) Unlisted Options exercisable at 4.25 cents on or before 30 April 2013.

In calculating entitlements under the Rights Issue fractions will be rounded up or down to the nearest whole number.

Further information

The Rights Issue is made to Shareholders with registered addresses in Australia and New Zealand. Overseas Shareholders should contact the Company's Share Registry, Security Transfer Registrars Pty Limited on +61 8 9315 2333.

Full detail of the Rights Issue will be contained in the Offer Document that will be mailed to all Shareholders who are registered on the Record Date. Shareholders eligible to participate should read the Offer Document carefully.

If you have any questions in relation to any of the above matters, please contact the Company's Share Registry, Security Transfer Registrars Pty Limited on +61 8 9315 2333. For other questions, you should contact your stockbroker, accountant, taxation adviser, financial adviser or other professional adviser.

Yours sincerely



Claude F. Guerre
Chairman
STRATEGIC MINERALS CORPORATION NL