

5 December 2013

BY EMAIL simone.papas@asx.com.au

Simone Papas Adviser, Listings Compliance ASX Limited Level 4 North Tower Rialto 525 Collins Street Melbourne VIC 3000

Dear Simone

Stellar Resources Limited (ASX:SRZ)

Clarification Statement – Presentation – ITRI 29 November 2013

Please be advised that in the "Competent Persons Statement – Heemskirk Mineral Resource" for the announcement of 29 November 2013, the information was prepared in accordance with the 2004 edition of the JORC Code, and not the 2012 JORC Code.

Signed for and on behalf of Stellar Resources Limited by:

Christina R Kemp/ Company Secretary

STELLAR RESOURCES LIMITED

ABN 96 108 758 961

Level 17 530 Collins Street Melbourne Victoria 3000 Australia Tel +61 3 9618 2540 Fax +61 3 9649 7200