



Re-organisation of Securities- CDIs to quoted ordinary shares or options

At the Company's Special General Meeting held September 10, 2012 shareholders approved the transfer of the Company's place of registration from British Columbia, Canada to Australia. Following applications by the Company, the Registrar of Companies, British Columbia authorised the Company to continue out of British Columbia, to the jurisdiction of Australia. ASIC has issued a Certificate of Registration of a Body Corporate as a Company effective April 23, 2013. Consequently Southern Hemisphere Mining Ltd is no longer registered in Canada, is now fully registered as a company under the Corporations Act 2001, and is taken to be registered in Western Australia.

At present the Company's securities are quoted in Australia as Chess Depository Interests ("CDIs") which is a legal mechanism made necessary by the Company's previous status as a foreign company quoted on the ASX in Australia. The next step in the process is to convert the CDIs currently quoted in Australia into quoted ordinary shares or quoted options on a 1:1 basis according to the type of security underlying the CDI, and this step is scheduled to be completed in accordance with the timetable below.

Implementation of the transfer from quoted CDIs to quoted shares or options as applicable, will be handled internally by the Company's share registry, Computershare Investor Services, and does not require the CDI holder to take any action. Following the conversion out of CDIs, each investor previously holding a quoted CDI will instead hold a quoted share or quoted option as applicable.

The transfer implementation timetable from the ASX is restated below:

Event	Date
Last day for trading CDI's in the Company	October 1, 2013
Trading in the Company's Shares on a deferred settlement basis begins (ASX code: SUHDA)	October 2, 2013
Last day for Company to register transfers as Southern Hemisphere Mining Limited (Canadian entity)	October 9, 2013
First day for sending notices and holding statements and for registering securities as Southern Hemisphere Mining Limited (Australian entity)	October 10, 2013
Issue date and last day of deferred settlement trading: last day for securities to be entered and for notices to be sent to security holders	October 16, 2013
Normal T+3 trading commences (ASX code: SUH)	October 17, 2013
Settlement of on market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+ 3 basis.	October 22, 2013

-ENDS-



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