



## Re-organisation of Securities Completed

Southern Hemisphere Mining Limited (ASX: SUH TSX-V: SH) advises that the re-organisation of the Company's quoted securities from CHES Depository Interests (CDIs) to fully paid ordinary shares, has been completed in accordance with the timetable announced on September 30, 2013.

Completion of the transfer of the Company's registration from Canada to Australia is an important step which will result in cost savings and increased administrative efficiency.

Holding statements are today being mailed to CDI holders showing that the CDIs have been converted to ordinary shares on a 1 for 1 basis. Also included in the mail-out is MD Trevor Tennant's Letter to Shareholders from the Company's Annual Report for 2013 (reproduced below).

During the re-organisation period, the Company was trading on the ASX with the code SUHDA.

The Company will resume trading on the ASX with the code **SUH** from today, October 17, 2013.

There will be no change in the number of securities on issue following the re-organisation. Securities on issue are as follows:

### Quoted

SUH – 172,892,487 fully paid ordinary shares

### Unquoted

4,200,000 options expiring December 31, 2014 exercisable at \$0.21

**-ENDS-**

### About Southern Hemisphere Mining Limited

Southern Hemisphere Mining Limited is listed on the Australian Stock Exchange (ASX Code "**SUH**") and the Toronto Stock Exchange –Venture (TSXV Code "**SH**"). Southern Hemisphere has accumulated a diverse portfolio of assets in **Chile, South America**. The Company's focus is the **Llahuin Copper/Gold Project** where the objective is to build a bulk tonnage **Copper/Gold operation**. The Company also holds the **Chitigua Copper Porphyry Project**, a 172 km<sup>2</sup> property located on the prestigious Western Fault which hosts Chile's largest copper porphyry deposits.

Further details on Southern Hemisphere can be found at [www.shmining.com.au](http://www.shmining.com.au)



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TSX-V: SH  
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Dear Shareholder

On behalf of the Board of Southern Hemisphere Mining Limited (“Southern Hemisphere” or the “Company”) I am pleased to present the 2013 Annual Report and to reflect on what has been a year of considerable achievement for your Company, notwithstanding the challenging market conditions which confronted the resource sector.


During the year, Southern Hemisphere achieved a number of significant milestones in advancing our extensive portfolio of high quality resource projects in Chile. Given the current scarcity of capital in the market to fund exploration activities, our focus has been to secure partnerships and joint ventures with major mining companies to progress our key assets.

This strategy has been extremely successful, resulting in the completion of two major farm-in option arrangements – one with global base metals miner **Lundin Mining Corporation** (“Lundin Mining”) for the Llahuin **Copper-Gold Project** and the other with **Anglo American**, one of the world’s largest mining companies, for the **Chitigua Porphyry Copper Project**. Both of these projects are now sole funded by our respective joint venture partners.

### Project Pipeline



<b>ANGLO AMERICAN</b> Farm-in Option Agreement	<b>CHITIGUA</b> Carboneras Meteoritica									
<b>LUNDIN MINING CORPORATION</b> Farm-in Option Agreement	<b>LLAHUIN</b> La Colina 2									
<b>COBRE MONTANA NL</b> Farm-in Option Agreement	<b>MANTOS GRANDES</b>									
<b>6 x 100% owned COPPER/GOLD Prospects</b>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="background-color: #808080; color: white; padding: 2px;">Las Santas</td> <td style="background-color: #808080; color: white; padding: 2px;">El Arrayan</td> <td style="background-color: #808080; color: white; padding: 2px;">San Jose</td> </tr> <tr> <td style="background-color: #808080; color: white; padding: 2px;">Tres Cruces</td> <td style="background-color: #808080; color: white; padding: 2px;">Santa Gracia</td> <td></td> </tr> <tr> <td style="background-color: #808080; color: white; padding: 2px;">Romeral</td> <td></td> <td></td> </tr> </table>	Las Santas	El Arrayan	San Jose	Tres Cruces	Santa Gracia		Romeral		
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The farm-in deal and strategic alliance with Lundin Mining was a major milestone for your Company, with Lundin agreeing to spend up to **US\$35 million** on exploration at Llahuin to earn a direct stake of up to **75 per cent** over a six-year period

In addition, Lundin Mining injected **US\$5 million** into the Company through a share placement at a significant premium to market, resulting in its acquisition of a cornerstone 11.5% stake in Southern Hemisphere.

Lundin Mining is a diversified Canadian-based miner with significant base metal operations producing copper, zinc, lead and nickel. Its investment in and involvement with Southern Hemisphere represents a significant vote of confidence in our technical capabilities and the quality of our projects.

We have been working extremely well with Lundin Mining to progress the Llahuin Project, with major drilling programs completed during the year resulting in the completion of a revised Measured and Indicated JORC compliant Mineral Resource estimate.



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At the time of finalising this report, we are collaborating with Lundin Mining on other project acquisitions and business development opportunities in the region of central Chile where the Llahuin Project is located.

Anglo American has committed to spend up to **US\$25 million** to earn up to a **75 per cent** interest in three of our copper projects in northern Chile, including the Chitigua Porphyry Project located on the Western Fault. At the time of writing this report, Anglo had completed a six month exploration program and just commenced its first drilling program at Chitigua.



The successful conclusion of these farm-in agreements reflects the practical consideration that progressing two or more potentially large-scale porphyry copper-gold projects of this nature is normally well beyond the scope of a junior exploration company.

Southern Hemisphere has an impressive track record of identifying, securing and progressing quality mineral project opportunities in Chile, drawing on the Company's strong understanding of the Chilean exploration environment and its extensive contact network. Our ability to secure major partners to add value to these assets has completed the picture and provides a very strong foundation from which to generate value for shareholders.

I am very excited by the future outlook for the Company – with a substantial and growing asset at Llahuin, the potential for exploration success at Chitigua and the possibility of expanding the scope of our relationship with Lundin Mining by making further joint acquisitions in the vicinity of the Llahuin Project.

Our strategy of bringing in competent partners at our large-scale targets and seeking out higher grade prospects that we can develop ourselves will ultimately yield good results for our shareholders.

In conclusion, I would like to thank our hard-working staff and consultants, both in Chile and Australia and our shareholders for their continued support.

Trevor Tennant  
**Managing Director**

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