

Allotment of Rights Issue Shortfall Completed

Underwriters take up \$7.9M (46.8 Million CDIs)

Sumatra Copper & Gold plc (ASX:SUM) (Sumatra or Company) is pleased to advise that it has allotted and dispatched the remaining shortfall CDI's to the underwriters following completion of the fully underwritten \$20 million Rights Issue announced on 8 May 2013.

As announced on 11 June, the balance of the underwritten amount (\$7.9 million or 46.8 million CDIs) has been taken up by the Company's major shareholder and cornerstone investor, Provident Capital Partners Pte Ltd, and other major shareholders.

Issued Capital	
Total number of CDIs issued:	412,540,645
Ordinary Shares not represented by CDIs:	1,927,006
Unquoted options:	59,881,332

Following completion of the rights issue and allotment of the shortfall CDI's, Sumatra will have cash reserves of approximately \$25 million.

The proceeds raised from the rights issue will be used primarily to develop the Company's flagship Tembang Gold-Silver Project in Sumatra, Indonesia, as well as to progress exploration and business development opportunities.

The Company is pleased to provide an updated list of its Top 20 shareholders following completion of the Rights Issue:



Directors

Warwick Morris
Non-Executive Chairman

Julian Ford
Managing Director and CEO

Adi Sjoekri
Executive Director

Jocelyn Waller
Director (Non-Executive)

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ASX Code: SUM

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Top 20

SUMATRA COPPER & GOLD PLC

Rank	Name	Units	% of Units
1.	PROVIDENT MINERALS PTE LTD	107,632,030	26.09%
2.	PT SARATOGA INVESTAMA SEDAYA	64,234,316	15.57%
3.	MR GARIBALDI THOHIR	44,356,656	10.75%
4.	YAW CHEE SIEW	24,972,309	6.05%
5.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	23,639,321	5.73%
6.	NATIONAL NOMINEES LIMITED	23,633,279	5.73%
7.	CITICORP NOMINEES PTY LIMITED	12,529,180	3.04%
8.	ABN AMRO CLEARING SYDNEY NOMINEES PTY LTD	8,493,037	2.06%
9.	UOB KAY HIAN PRIVATE LIMITED	7,772,955	1.88%
10.	BERRAFALL PTY LTD	7,500,000	1.82%
11.	ADI ADRIANSYAH SJOEKRI	4,974,000	1.21%
12.	DBS VICKERS SECURITIES (SINGAPORE) PTE LTD	4,672,929	1.13%
13.	JP MORGAN NOMINEES AUSTRALIA LIMITED	4,626,900	1.12%
14.	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	1,700,000	0.41%
15.	MR MATTHEW CHARLES FARMER	1,685,540	0.41%
16.	BNP PARIBAS NOMS PTY LTD <DRP>	1,538,052	0.37%
17.	MR BRADLEY JOHN PETTERSSON	1,500,000	0.36%
18.	LOFIVA PTY LTD	1,368,908	0.33%
19.	PATA NOMINEES PTY LTD	1,350,000	0.33%
20.	ROSIGNOL PTY LTD	1,235,000	0.30%
Top 20 holders of CHESSE DEPOSITORY INTERESTS 1:1		349,414,412	84.70%
Total Remaining Holders Balance		63,126,233	15.30%
Total Issued CDIs		412,540,645	

For further information please contact:

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About Sumatra Copper & Gold

Sumatra Copper & Gold plc (ASX: SUM) is an emerging gold and silver producer and the pre-eminent precious metals explorer in southern Sumatra, Indonesia. The Company has a significant project portfolio covering an area of more than 3,200km² and encompassing a pipeline of projects ranging from greenfields exploration projects to brownfields, near-production opportunities.

Sumatra's flagship asset, the 100%-owned Tembang Gold-Silver Project, is on track for production during 2014. Tembang has Proven Reserves of 2.4Mt at 2.5 g/t Au and 38.7 g/t Ag for a total of 0.2Moz of gold and 3Moz of silver and Probable Reserves of 3.1Mt at 2.1 g/t Au and 25.6 g/t Ag for a total of 0.2Moz of gold and 2.5Moz of silver (total of 0.4Moz of gold and 5.5Moz of silver) which are compliant with the 2004 JORC Code.

The Stage 1 production plan is a low-cost, high-grade operation targeting 400,000 tonnes per annum (tpa) process capacity to produce 30,000oz per annum of gold and 200,000oz per annum of silver. Sumatra plans to fund the Stage 2 upgrade from cash flow, increasing throughput to 900,000tpa and production to 50,000oz of gold per annum and silver production to 500,000oz per annum. The ramp-up is expected to take place over a one year period. The current life-of-mine plan is for 7.5 years based on the current resource inventory.

Under a joint venture with Newcrest Mining Ltd, Sumatra is currently exploring the Tandai project (30% Sumatra; 70% Newcrest). Newcrest has already met its minimum expenditure position of US\$1.75 million and has an option to earn a 70% interest by spending US\$12 million over 5 years. Sumatra has identified significant gold mineralisation at Tandai, which has historic high-grade production of 1.4Moz ounces gold.

Sumatra also has the 100%-owned Sontang Project, which is an early-stage high-grade zinc, gold and silver exploration project.

Competent Person's Statement – Mineral Resources

The information relating to Mineral Resources is based on information compiled by Mr David Stock MAusIMM who is an independent Geological Consultant to the Company and is a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' and has consented to the inclusion in this report of the matters based on his information in the form and context in which they appear. In addition, the Mineral Resource estimates were reviewed by Mr Robert Spiers who is a member of AIG and a full time employee of Hellman & Schofield Pty Ltd. Mr Spiers has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'.

Competent Person's Statement – Ore Reserves

The information in this report that relates to Open Pit and Underground Ore Reserves is based on information compiled by Mr Shane McLeay of Entech Pty Ltd, who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr McLeay has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr McLeay consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.