

MARKET RELEASE

12 March 2013

SVC Group Limited

TRADING HALT

The securities of SVC Group Limited (the "Company") will be placed in Trading Halt Session State, at the request of the Company, pending the release of an announcement in relation to the results of the Company's extraordinary general meeting.

If shareholders do not approve those resolutions relating to a change in the nature of the Company's activities, the trading halt in the Company's securities will be lifted.

If shareholders approve those resolutions relating to a change in the nature of the Company's activities, the Company's securities will be suspended immediately, pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: SVC

Charlotte Hope Senior Adviser, Listings Compliance (Sydney)



Level 8, 55 Hunter Street Sydney, NSW 2000

12 March 2013

ASX ANNOUNCEMENT

REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, SVC requests that ASX grant a trading halt of quotation of its securities, effective immediately, in accordance with the following:

- 1. SVC is holding a General Meeting of Shareholders at 10.30am today to consider amongst other things a transaction that will constitute a change in the nature and scale of its activities pursuant to ASX Listing Rule 11.1 and therefore will be required to re-comply with Chapters 1 and 2 of the ASX Listing Rules.
- 2. If the Shareholders approve the resolution pursuant to Listing Rule 11.1, SVC expects the ASX to suspend SVC's shares, pending compliance with ASX Chapters 1 and 2.
- 3. SVC is not aware of any reason why the trading halt should not be granted.

Brett Crowley Company Secretary