

ASX Announcement

DATE: 14.05.2013

NOTICE UNDER SECTIONS 708A(5)(e) AND 1012DA(5)(e) OF THE CORPORATIONS ACT

On 13 May 2013, Trinity Group (ASX: TCQ) issued 750,000 fully paid ordinary stapled securities.

Trinity Group hereby gives notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- (a) the abovementioned ordinary stapled securities were issued without disclosure under Part 6D.2 of the Corporations Act and without a product disclosure statement being prepared;
- (b) Trinity Group, as a disclosing entity, is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, Trinity Group has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to Trinity Group; and
 - ii. section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information (as defined in subsection 708A(7) and 1012DA(7) of the Corporations Act) which is required to be disclosed in accordance with sections 708A(6), 708A(8), 1012DA(6) and 1012DA(8) of the Corporations Act.

ENDS

For further information,
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More information on Trinity can be found on our website www.trinity.com.au
