

ASX Announcement

DATE: 09.05.2013

LETTER TO SECURITYHOLDERS – CAPITAL MANAGEMENT INITIATIVES

Trinity Group (ASX: TCQ) attaches, for the market's information, a copy of a letter to Securityholders in relation to the capital management initiatives announced by Trinity Group on 8 May 2013.

The attached letter is in the process of being sent to Securityholders.

ENDS

For further information, contact:

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More information on Trinity can be found on our website www.trinity.com.au

8 May 2013

Dear Securityholder

FURTHER CAPITAL MANAGEMENT INITIATIVES

The Trinity Board has previously advised Securityholders that (subject to certain conditions) up to \$10 million may be made available for a future capital management initiative.

The enclosed important announcement, which I encourage you to read, provides details relating to the Independent Directors' determination on Trinity's two further capital management initiatives being:

- **a 3.0 cents per security capital distribution;** and
- **an on-market buyback** (which is subject to Securityholder approval and is proposed to be obtained at a general meeting to be held in late June 2013).

Distribution payment and the importance of updating register details

The distribution payment, which is expected to occur on or about Friday 7 June 2013, will be paid by direct credit into the bank account that you have nominated for the payment of distributions in the Trinity register.

In all other cases, a cheque for the distribution payment will be sent to your address as recorded in the Trinity register.

We encourage you to check that you have advised of a nominated bank account and that your details are current for the purposes of this forthcoming Trinity payment.

At this time, you may also wish to check that other details recorded in the Trinity register (e.g. tax file number, email address) are current.

The Registry contact details are provided below for your reference.

Link Market Services Limited

Website: www.investorcentre.linkmarketservices.com.au

Telephone: +61 1300 554 474

Conclusion

We thank you for your ongoing involvement in the Trinity Group.

If you have any queries in relation to the contents of this letter or the enclosed announcement, please do not hesitate to contact me by email at companysecretary@trinitylimited.com.au or on (07) 3370 4800.

Yours faithfully



Janita Robba

Company Secretary