



Traka Resources Limited

ABN: 63 103 323 173

15 July 2013

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

INVESTOR PRESENTATION

Attached is a copy of a presentation on the company's activities to be made to investors.

Yours faithfully

P C Ruttledge
Company Secretary

Exploration Update

July 2013

Patrick Verbeek
Managing Director

TRAKA RESOURCES LIMITED



Disclaimer

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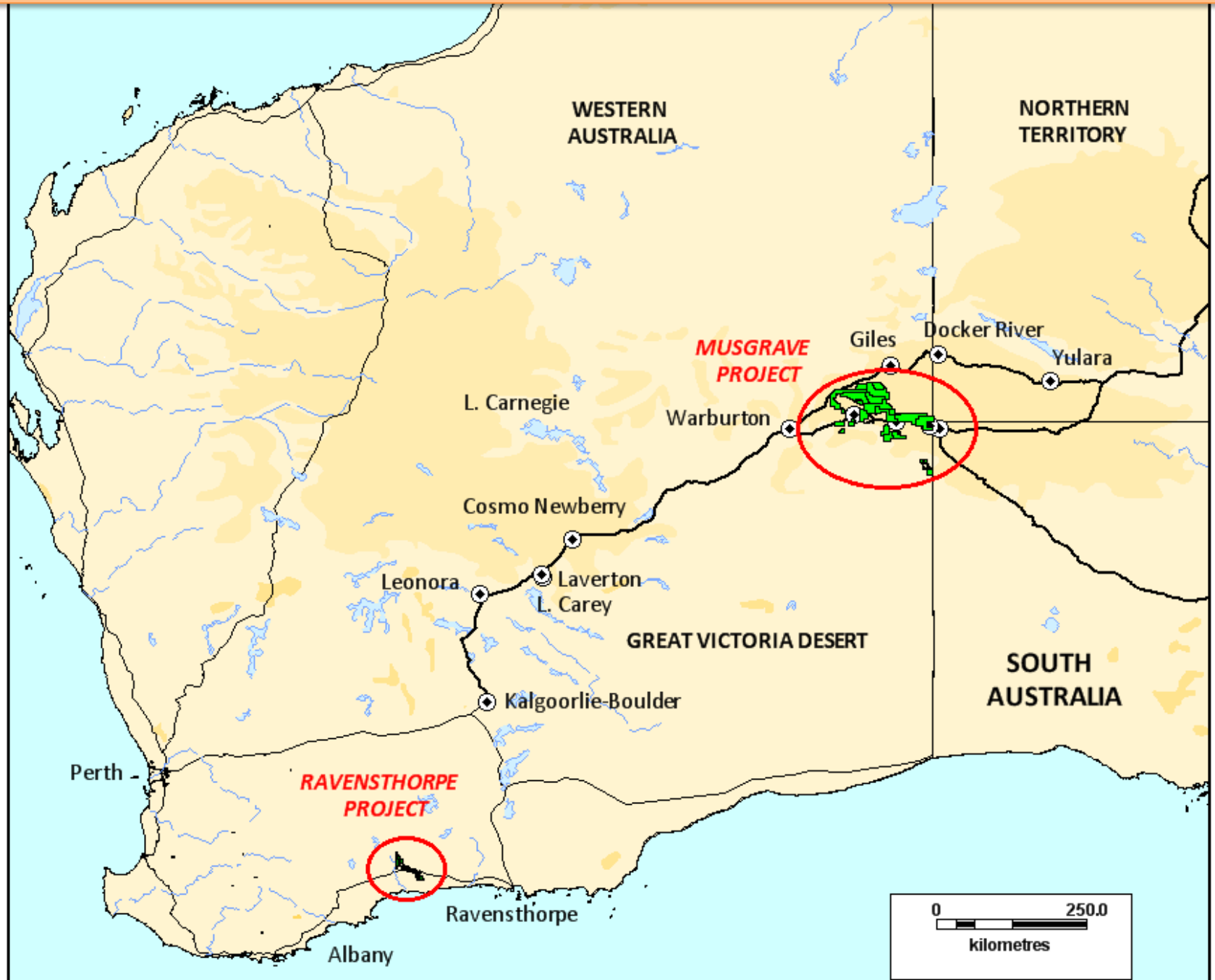
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The information in this presentation that relates to exploration results is based on information compiled by Mr Patrick Verbeek, the Managing Director of **Traka**. Mr Verbeek is a member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Verbeek consents to the inclusion in the presentation of the matters based on information in the form and context in which it appears.

Information included in the presentation is dated 5th July 2013.

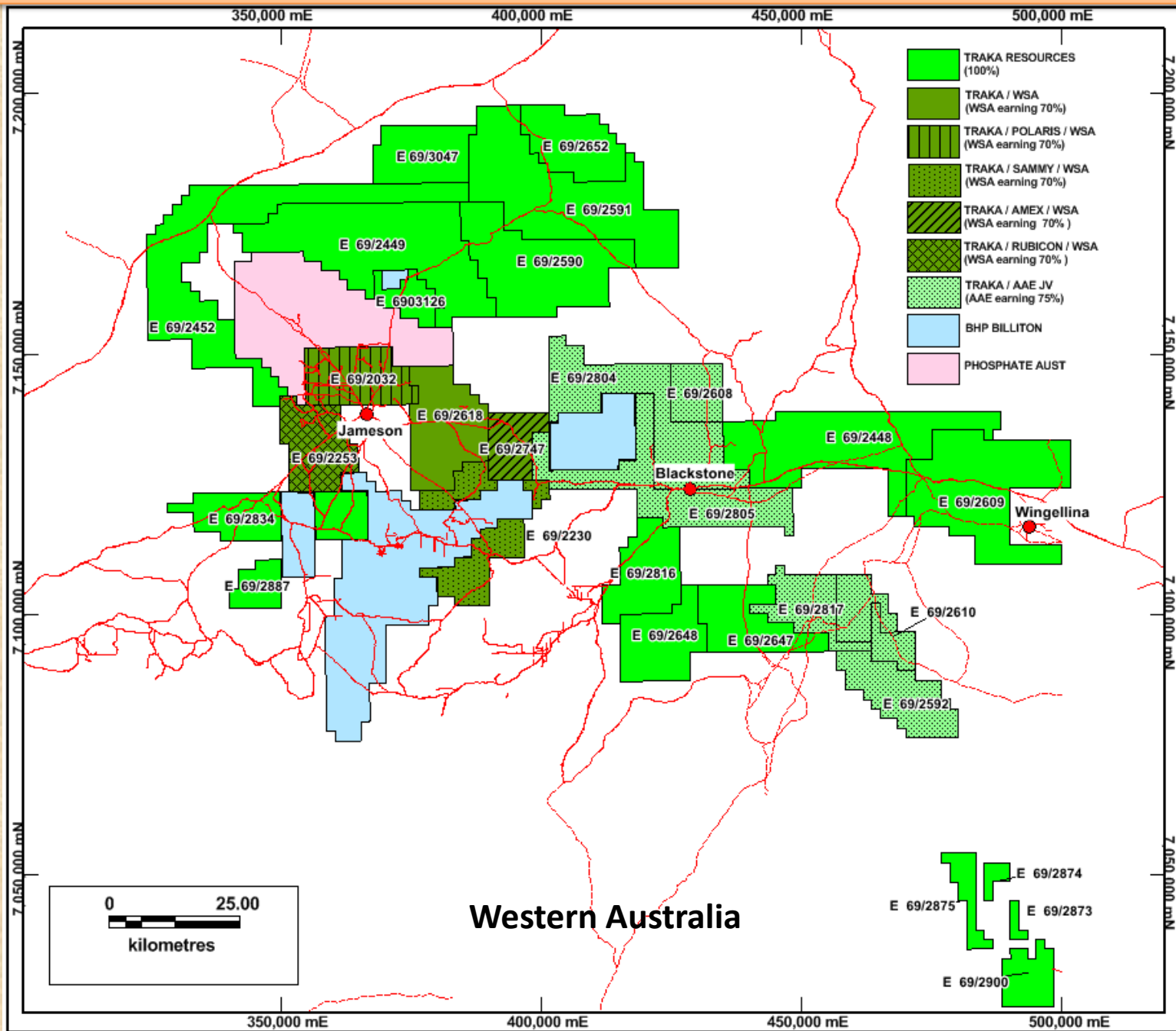
Traka Project Locations



Musgrave Project

- **Traka has the dominant and strategic tenement holding**
- **Approximately 9000 sq. km. - mixture of granted and un-granted tenements and 6 joint ventures**
- **New JV with Western Areas Ltd – experienced, successful and well resourced**
- **Existing JV with Anglo American – Spectrem targets to drill**
- **Unprecedented level of exploration activity in the region**
- **New advanced models for high grade copper, nickel and PGE mineralisation**
- **New nearby discoveries by BHP Billiton – Succoth and other prospects**

Musgrave Project

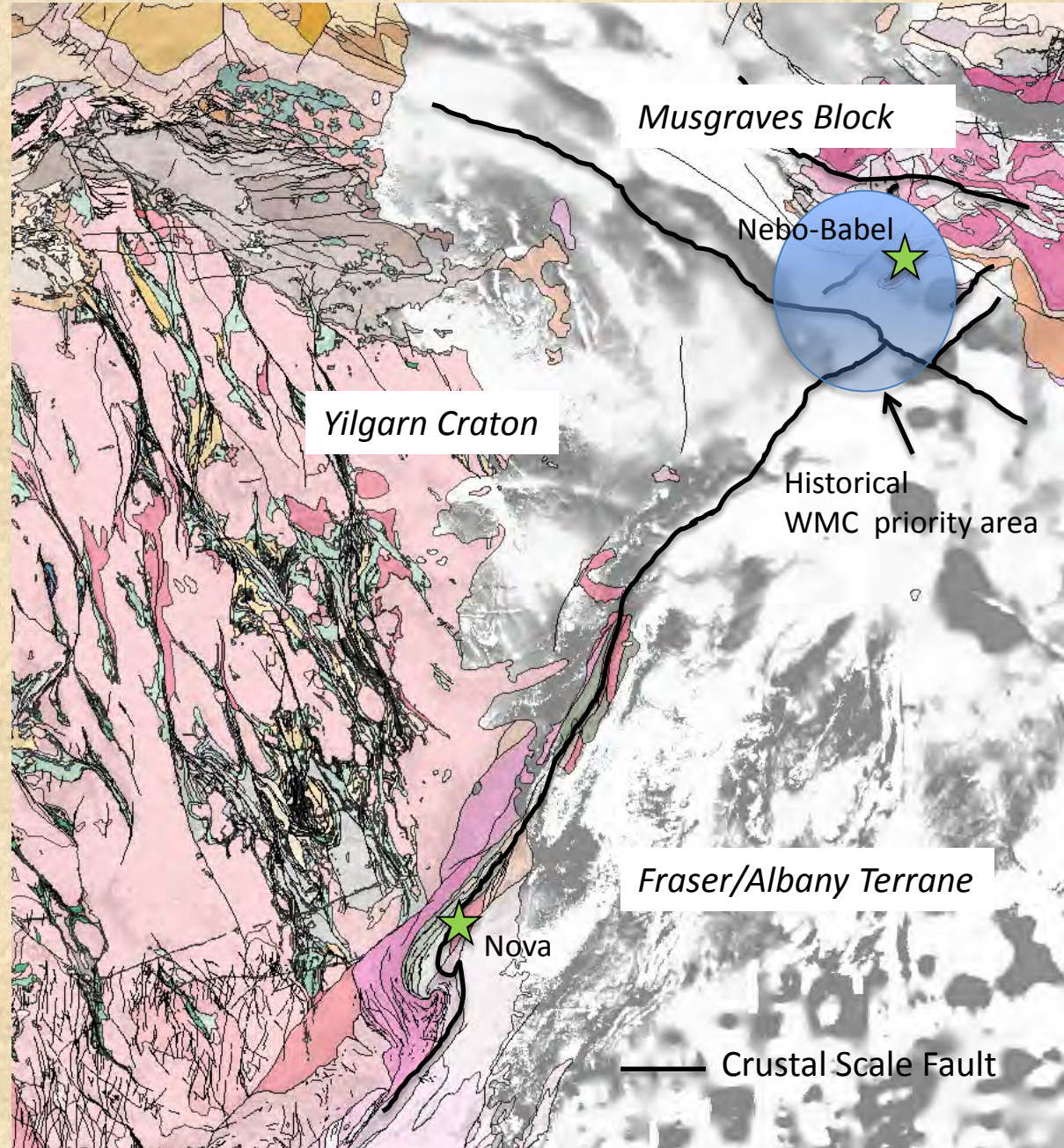


Western Areas Ltd - Joint Venture

- **A joint venture over 5 tenements in the strategic Jameson area**
- **Minimum Commitment of \$1m in first 18 months**
- **Western Areas can earn approx. 70% in stages**
 - Stage 1 - \$1.3m over 18 months to earn 30%**
 - Stage 2 - \$2.5m over 18 months to additional 21%**
 - Stage 3 - \$5.0m over 3 years to earn up to ~70%**
- **Traka Free Carried between 20- 30% to BFS**

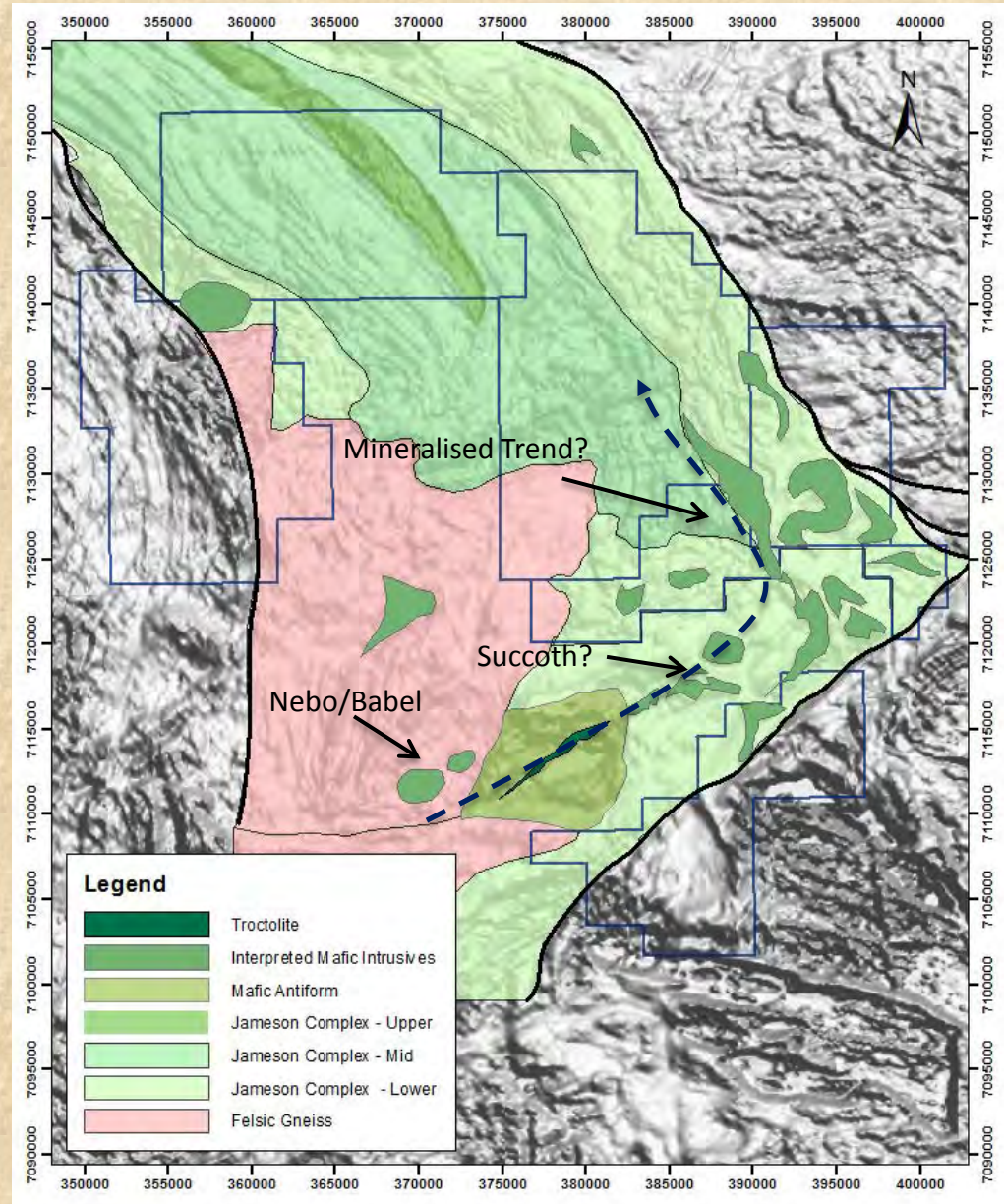
Why the Musgraves

- Favourable tectonics (Craton margin) and geology – Giles Intrusive Complex
- WMC/BHP Billiton confirms world class Ni/Cu endowment
- Potential for Nova style high grade orebodies
- Well defined targeting model

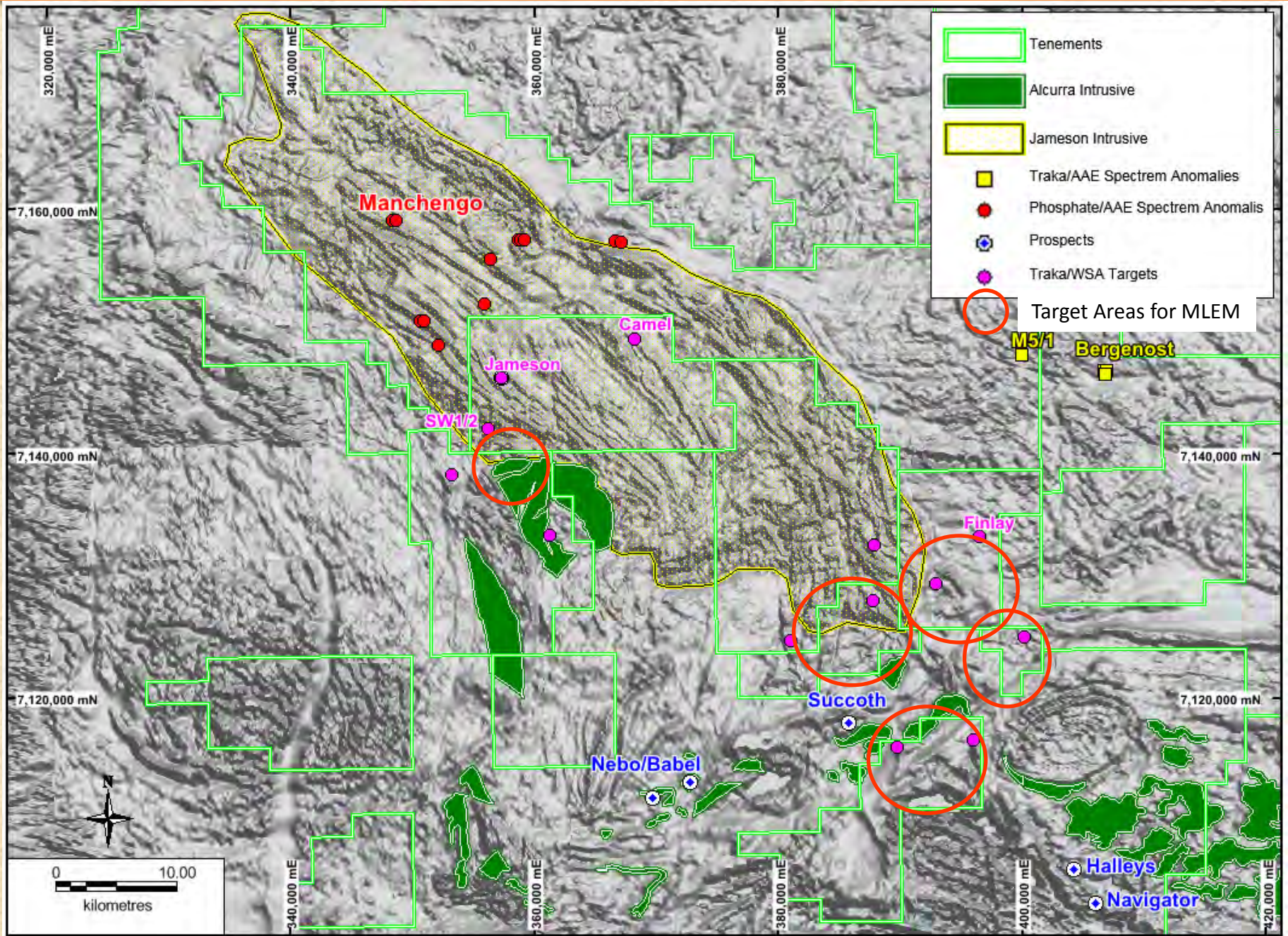


Targeting

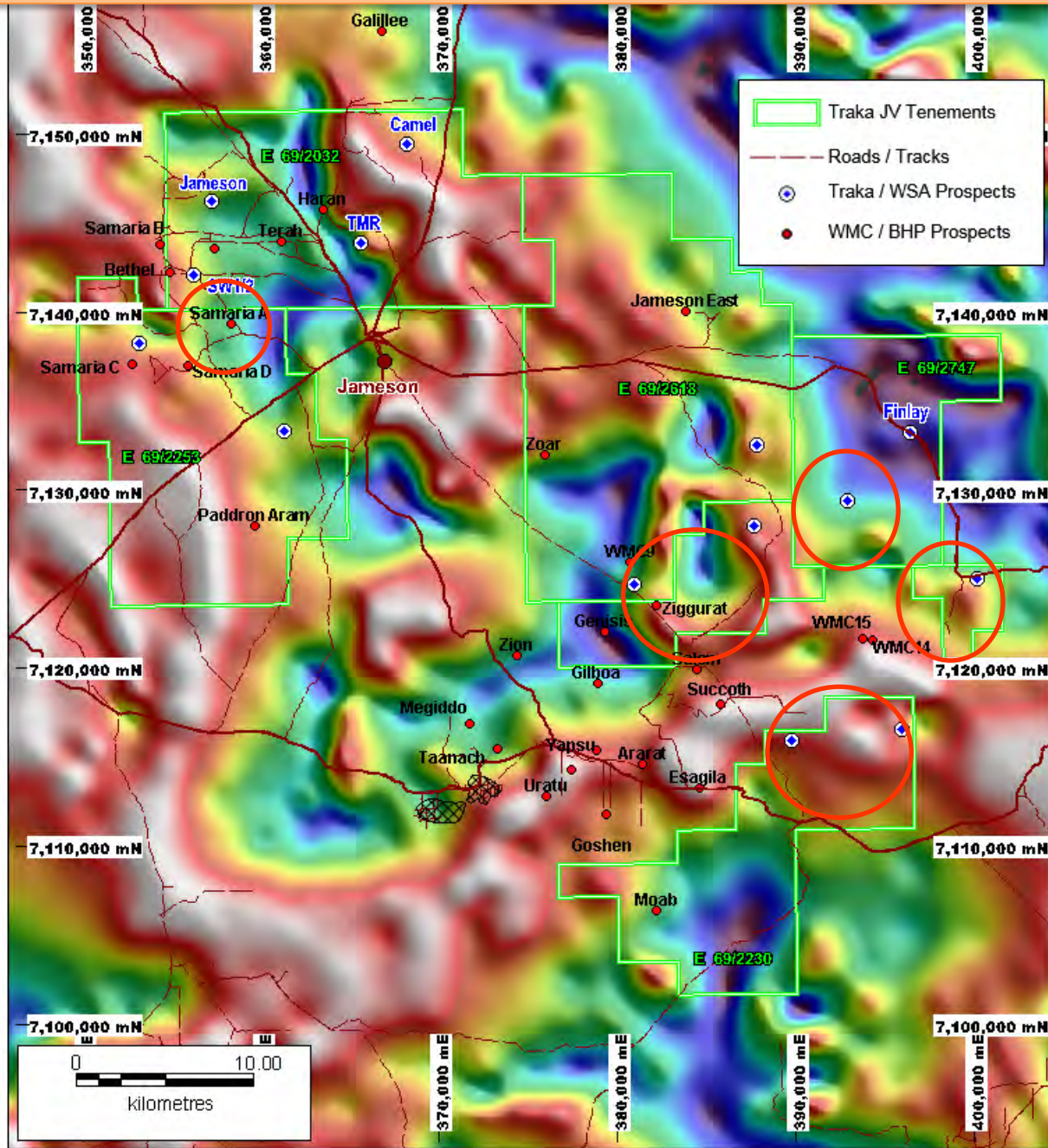
- Target intrusions located at interface between felsic gneiss and base/lower sequence of Jameson complex
- Interpretation of aeromagnetics allows identification of prospective mafic intrusions
- Large volume and multiple phases of intrusions identified
- Typical intrusive geometries – complex and unconformable



Jameson Project



Jameson Prospects on Gravity



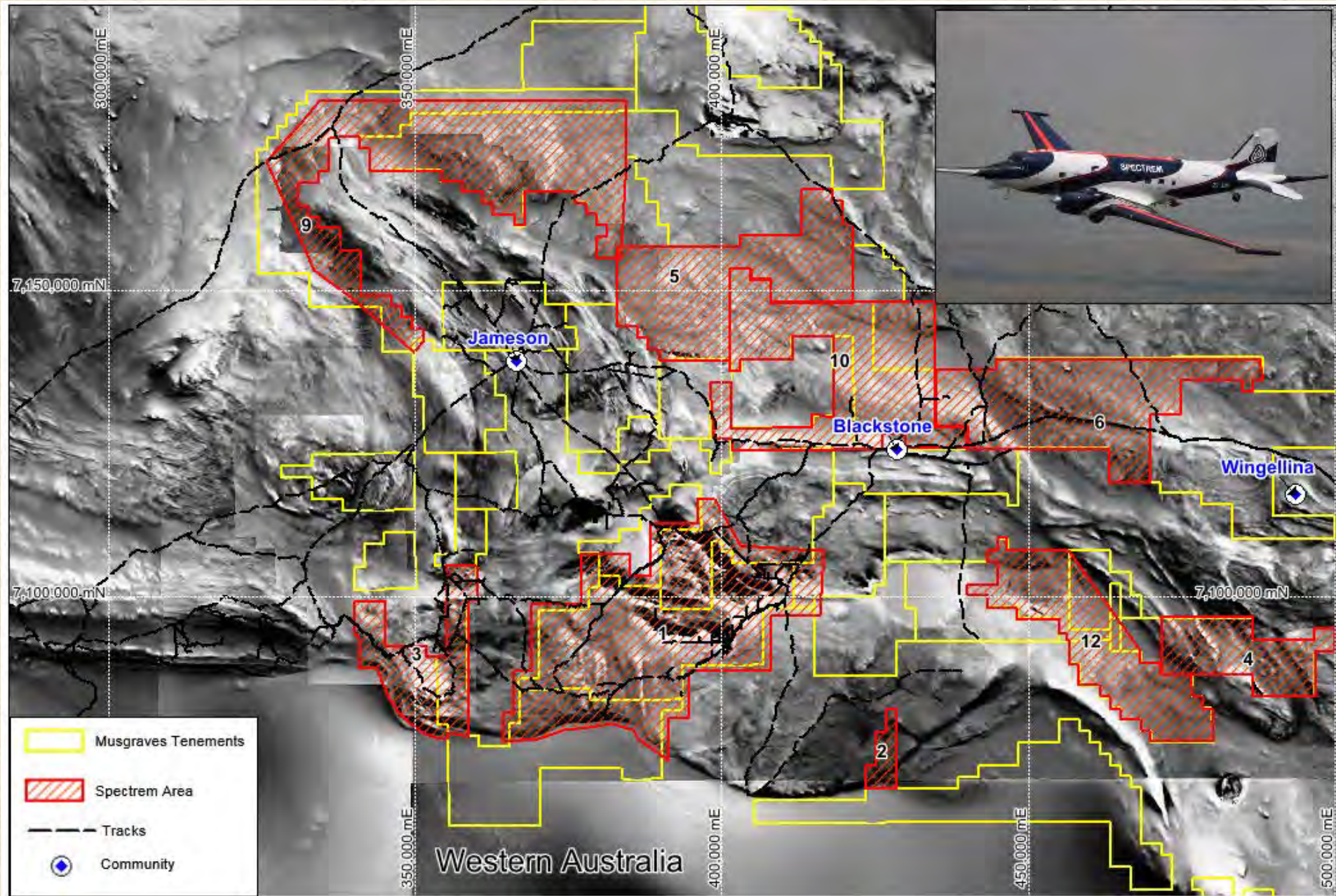
Musgrave Project

JOINT VENTURE - Anglo American

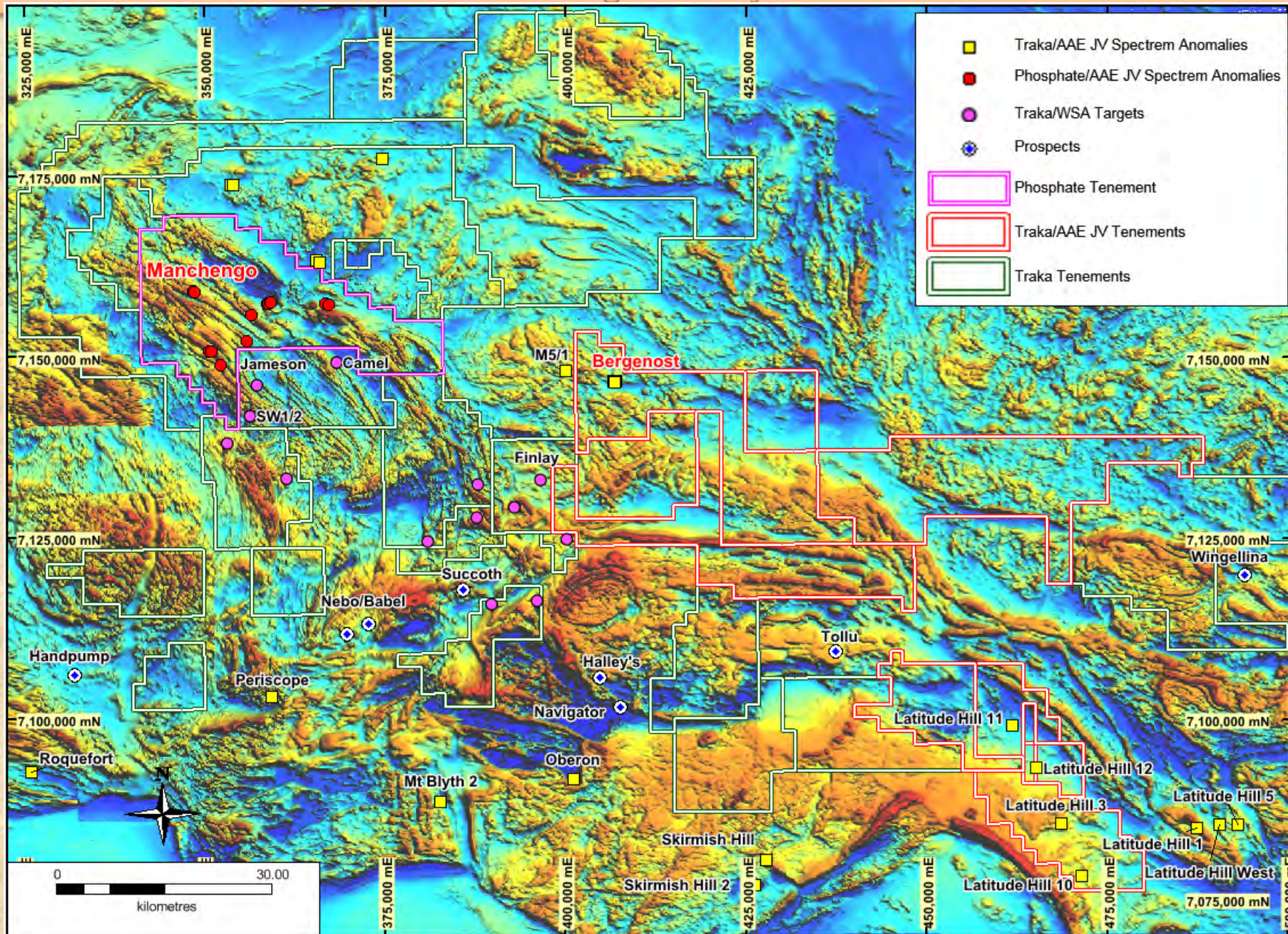
- Staged expenditure of apprx \$28m to earn 75% Equity
- Traka Free Carried 25% to BFS
- Spectrem targets to drill – Bergenost



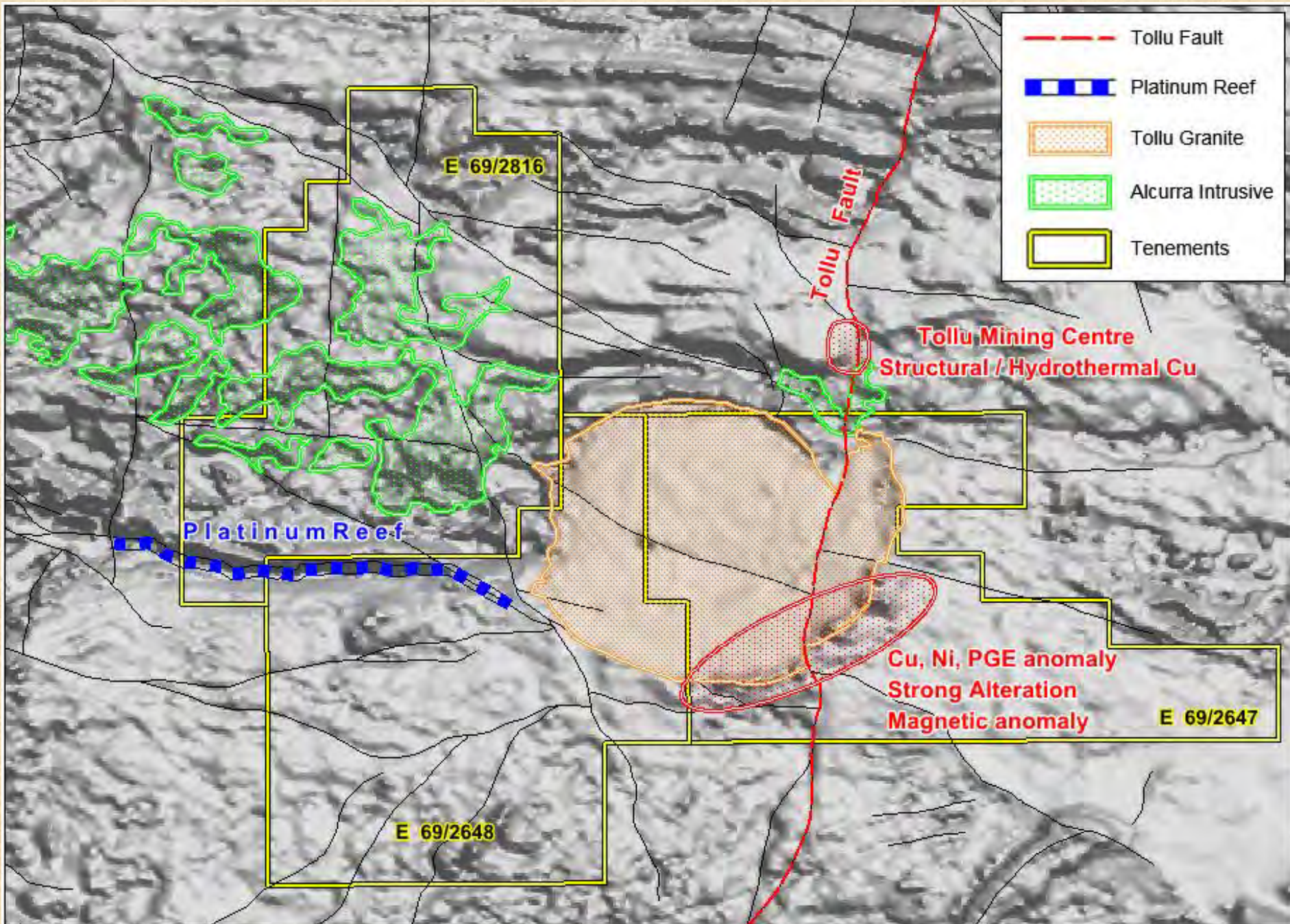
Musgrave Project – Anglo American Spectrem



Musgrave Project



Musgrave Project – Mt Morphett and Tollu



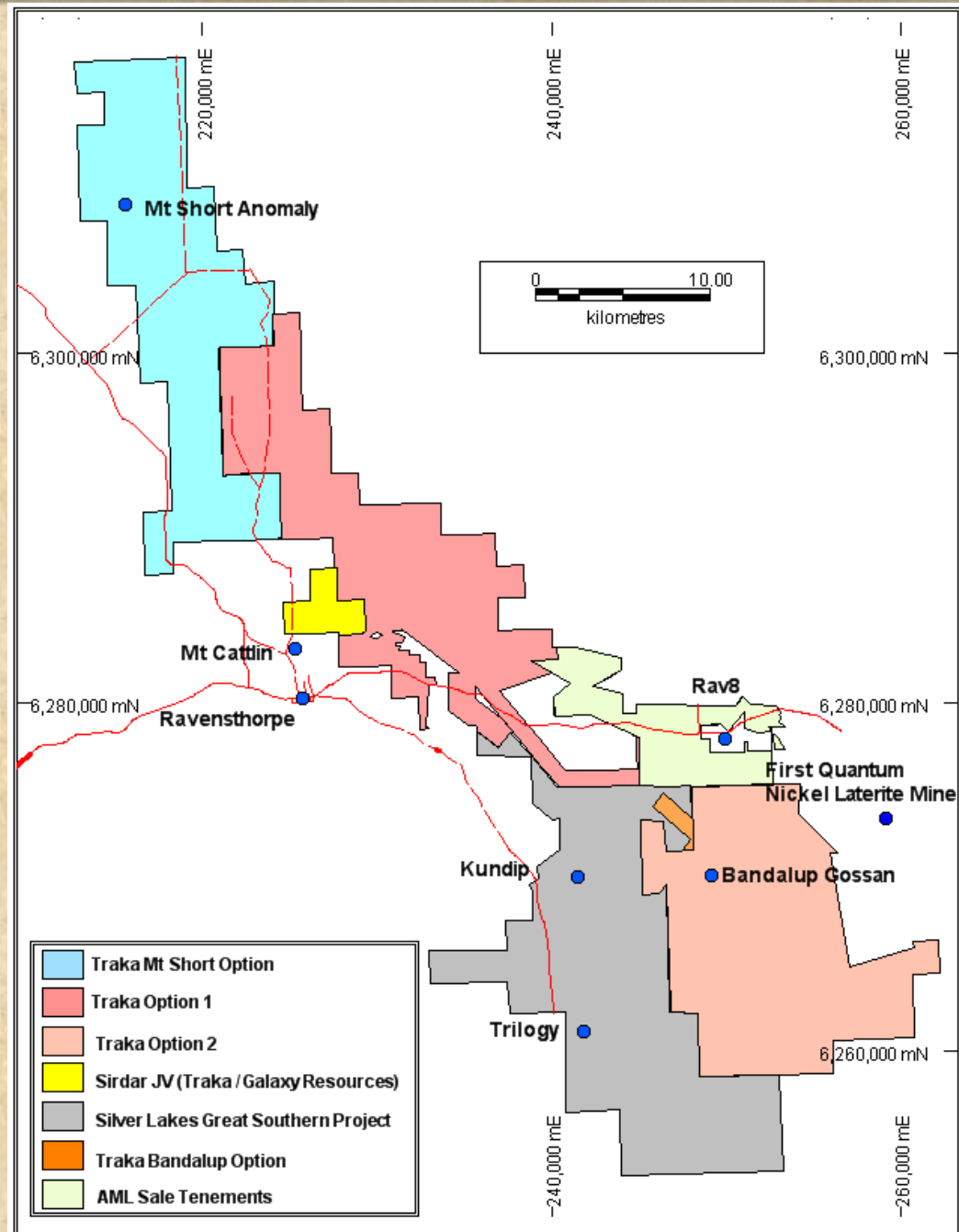
Current Status and Future Objectives

- **Dominant highly leveraged position in Musgrave Project**
- **Unprecedented level of exploration activity underway.**
- **New style Nova/ Bollinger style targets opportunities**
- **Well resourced and experienced joint venture partners**
- **Expect a period of exploration news flow from EM and drilling activity**
- **Traka has more targets and opportunities to expand into**
- **Investigate further strategies to ramp up activity**

RAVENSTHORPE PROJECT

Silver Lake Resources Ltd JV

- Silver Lake is JV Manager and managing exploration activity
- 4 Option Agreements
- 20% Free Carry to BFS on the Mt Short and Bandalup Option areas.
- 20% Free Carry to Production on Galaxy Lithium/Tantalum JV



Thank you



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