24 OCTOBER 2013 ASX: TLG



ISSUE OF ENTITLEMENT OFFER SHARES

Talga Resources Ltd ABN 32 138 405 419

1st Floor, 2 Richardson St, West Perth, WA 6005 T: +61 8 9481 6667 F: +61 8 9322 1935 www.talgaresources.com

Corporate Information
ASX Code TLG
Shares on issue 84.8m
Options (unlisted) 3.75m

Company Directors
Keith Coughlan
Non-Executive Chairman

Mark Thompson

Managing Director

Piers Lewis
Non-Executive Director

Talga Resources Limited (ASX:TLG) ("Talga" or "the Company") advises that the allotment and issue of 21,200,022 ordinary fully paid shares pursuant to the Non-renounceable Entitlement Offer Prospectus dated 19 September 2013, has occurred today and quotation of these shares is requested.

The issued capital of the Company following the issue of shares is as follows:

	ASX Code	Number of Securities
Full Paid Ordinary Shares	TLG	84,800,089
Options (Unlisted)		
• Expiry 21 July 2015 exerciseable at \$0.35	TLGAI	500,000
• Expiry 30 November 2014 exerciseable at \$0.40	TLGAK	2,750,000
• Expiry 3 October 2016 exerciseable at \$0.45	TLGAM	500,000

A copy of the latest top 20 holders of ordinary fully paid shares is attached to this announcement.

For further information, please contact:

Mark Thompson Managing Director

Tel +61 (08) 9481 6667 Email admin@talgaresources.com

ASX Code: TLG 24 OCTOBER 2013 ASX: TLG

Listing of 20 Largest Shareholders

Talga Resources Ltd

For Class: TLG Ordinary Fully Paid 24 Oct 2013

Name of Shareholder	Number of Shares Held	% Issued Capital
LATERAL MINERALS PTY LTD <thompson a="" c="" family=""></thompson>	8,000,000	9.43
YANDAL INVESTMENTS PTY LTD	3,500,000	4.13
HEREFORD GROUP LIMITED	3,424,935	4.04
TWO TOPS PTY LTD	2,993,912	3.53
MR KIN CHUN WONG	2,633,246	3.11
UNITED OVERSEAS SERVICE MANAGEMENT LTD	2,566,959	3.03
NEFCO NOMINEES PTY LTD	2,392,694	2.82
MR DAZHANG ZENG	1,854,500	2.19
BNP PARIBAS NOMS (NZ) LTD < DRP>	1,795,384	2.12
MR KEVIN GRAHAM DANKS	1,750,000	2.06
MIMO STRATEGIES PTY LTD < MIMOA/C>	1,329,274	1.57
PERSHING AUSTRALIA NOMINEES PTY LTD <hk a="" c="" securities=""></hk>	1,329,274	1.57
PARKER RESOURCES NL	1,329,274	1.57
LATERAL MINERALS PTY LTD < SUNGOLD SUPERANNUATION A/C>	1,278,947	1.51
PINZONE SUPERANNUATION PTY LTD <the a="" c="" fund="" pinzone="" super=""></the>	1,207,363	1.42
SEAN VINCENT NEARY	1,203,947	1.42
NUTSVILLE PTY LTD <indust a="" c="" co="" electric="" f="" s=""></indust>	996,956	1.18
MR MICHAEL SOUCIK & MRS HEATHER SOUCIK < HMS SUPERANNUATION FUND A/C>		1.18
NATIONAL NOMINEES LIMITED	926,666	1.09
TOPSFIELD PTY LTD TOTAL	900,000	1.06
Total	42,410,287	50.01