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In reply please refer: ww\Tasmania Mines\Proposed Buy-Back

29 November 2013

Manager Announcements Australia Stock Exchange Limited 20 Bridge Street Sydney NSW

Dear Sir,

Proposed Share Buy-Back

Tasmania Mines Ltd advises that it has lodged a Form 280 "Notification of Share Buy-Back" (on-market) with ASIC.

Once details are finalised an Announcement of Buy-Back (Appendix 3C) will be made to the market and documents mailed to Shareholders.

The Buy-Back is subject to Shareholder approval.

Yours faithfully, Tasmania Mines Ltd

Warren Wilton Secretary