

19 March 2013

Manager Companies Company Announcements Office ASX Limited Level 4, Stock Exchange Centre SYDNEY NSW 2000 Equity Trustees Limited ABN 46 004 031 298 AFS Licence No 240975 RSE Licence No L0003094

Level 2, 575 Bourke Street Melbourne Victoria 3000 GPO Box 2307 Melbourne Vic 3001 Telephone (61 3) 8623 5000 Facsimile (61 3) 8623 5200 Email equity@eqt.com.au Website www.eqt.com.au

Dear Sir/Madam

## **Equity Trustees Limited takeover offer for The Trust Company Limited**

In accordance with section 633(4) of the Corporations Act 2001 (Cth), Equity Trustees Limited (ABN 46 004 031 298) (*EQT*) gives notice that it has set 7.00pm (Melbourne time) on 20 March 2013 as the time and date for determining the people to whom information is to be sent under items 6 and 12 of section 633(1) of the Corporations Act 2001 (Cth) in relation to EQT's off-market takeover offer for ordinary shares in The Trust Company Limited (ABN 59 004 027 749) as described in EQT's bidder's statement dated 18 March 2013.

Yours faithfully

Terry Ryan Company Secretary

