

17 May 2013

PAYMENT OF FINAL ORDINARY DIVIDEND FOR FY13

In accordance with ASX Listing Rule 3.17, The Trust Company Limited (ASX:TRU) yesterday paid the final dividend for FY13. The attached correspondence has today been sent to shareholders.

ENDS

For further information, please contact:

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SAMPLEVILLE VIC 3030

Dear Shareholder,

Final Dividend Payment of 18.0c per share

We are pleased to present you with a fully franked 18.0c per share final ordinary dividend. This dividend represents an 85% payout of the reported net profit after tax (NPAT) of \$11.7 million for the financial year ended 28 February 2013 and brings total dividends for the year to 30.0 cents per share, fully franked.

Your cheque or confirmation of direct payment to your nominated account is enclosed.

We are encouraged by the positive momentum demonstrated across the business in the second half of the year and the improvement in performance after a disappointing first half. NPAT was 7% lower than the prior year impacted by non-recurring items in the first half.

We will be in contact with you over coming weeks in relation to the current corporate activity involving the takeover offer by Equity Trustees Limited and the Scheme Implementation Agreement with Perpetual Limited. Your Directors have recommended the Perpetual proposal in the absence of a superior proposal.

On behalf of your Board of Directors, I thank you for your continued support of The Trust Company.

Yours sincerely,



Bruce Corlett AM
Chairman