

ASX ANNOUNCEMENT

16 October 2013

Market Announcements Platform
Australian Securities Exchange

NOTICE GIVEN UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

TUC Resources Ltd refers to the Appendix 3B – Application for Listing issued on 11 October 2013 in relation to 18,500,000 quoted ordinary fully paid shares and confirms the issue of those shares on that date. The Company therefore gives notice under section 708A(5)(e) of the Corporations Act in relation to this issue of fully paid ordinary shares by the Company without disclosure to an investor under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (ii) the rights and liabilities attaching to fully paid ordinary shares.

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

TUC Resources Ltd



Graeme Boden
Company Secretary

TUC Resources Ltd holds approximately 15,000km² of prospective land package across 47 (28 under application) tenements making it one of the biggest ground holders in the Northern Territory of Australia. The business holds multiple consolidated project areas across several key geological and metallogenic terrains, affording it some opportunity to diversify exploration into many commodities. TUC's main focus is its Stromberg Heavy Rare Earth District where it retains approximately 3,000km² of tenements. The Stromberg District is located approximately 4 –5 hours' drive south of Darwin.

Registered Office

15 Lovegrove Close
Mount Claremont WA 6010
Tel: 08 9384 3284
Fax: 08 9284 3801
info@tucresources.com.au

Main Office

Level 10, 553 Hay Street
Perth WA 6000
Tel: 08 9325 7946
Fax: 08 9262 3683
ABN: 94 115 770 226
www.tucresources.com.au

Board & Office holders

Peter Harold: Non-Executive Chairman
Ian Bamborough: Managing Director
Anthony Barton: Non-Executive Director
Leon Charuckyj: Non-Executive Director
Graeme Boden: Company Secretary