

ASX ANNOUNCEMENT
29 November 2013

WAIVER OF LISTING RULE 14.7

TUC Resources Ltd (ASX: TUC) advises that ASX Limited (“ASX”) has granted the Company a waiver from Listing Rule 14.7, so that it can issue securities more than one month after approval was granted at the annual general meeting on 25 October 2013.

The issue of up to 12,500,000 fully paid ordinary shares and up to 12,400,000 quoted options exercisable at \$0.20 each on or before 15 August 2014 (together, “Tranche 2 Securities”) to Widetop Mining Investments Pty Ltd (“Investor”), as the nominee pursuant to the approval of shareholders, could not be completed within one month of the general meeting because the issue required a statement of no objections from the Foreign Investment Review Board, which was received on 29 October 2013.

The waiver from Listing Rule 14.7 has been granted to the extent necessary for the Company to issue the Tranche 2 Securities to the Investor later than one month after approval at the annual general meeting on condition that the Tranche 2 Securities are issued no later than 20 December 2013 and otherwise on the same terms and conditions approved by shareholders on 25 October 2013.



G R Boden
Company Secretary

<u>Registered Office</u>	<u>Main Office</u>	<u>Board & Office holders</u>
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