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The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

10 September 2013

Dear Sir/Madam

Disclosure Notice under Section 708A(5)(e) of the Corporations Act 2011 (Cth)

Terramin Australia Limited advises that on 10 September 2013 the Company issued 16,185,719 fully paid ordinary shares (**Shares**) as follows:

- 10,215,650 Shares to Asipac Group Pty Ltd (**Asipac**) in satisfaction of interest pursuant to the terms of a Convertible Notes Deed Poll dated 26 March 2008;
- 5,970,069 Shares to Transaminvest S.A. (**Transamine**) in satisfaction of interest pursuant to the terms of a Convertible Notes Deed Poll dated 22 September 2009;

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2011 (Cth)* (**Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - 2.1. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - 2.2. section 674 of the Act; and
3. as at the date of this notice, there is no information to be disclosed which is “excluded information” (as defined in section 708A(7) of the Act), that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully

Stéphane Gauducheau
Company Secretary