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The Manager  
Company Announcements Platform  
Australian Securities Exchange

15 January 2013

Dear Sir

**Breach of Listing Rule 10.11 and Appendix 3Y**

On 3 January 2013 the Company lodged an Appendix 3Y regarding the change of director's interest following the Renounceable Rights Issue completed on 31 December 2012. The Renounceable Rights Issue offered all shareholders taking up their entitlement the opportunity to acquire additional shares in excess of their entitlement. Mr Zachert applied for and was allotted 117,311 shares in addition to his pro-rata entitlement (**Additional Shares**).

This acquisition of the Additional Shares under the Renounceable Rights Issue resulted in a technical breach of ASX Listing Rule 10.11 as shareholder's approval was not sought prior to the offer.

To remedy this technical breach, Mr Zachert has sold the Additional Shares on market. The profit made on the sale of the Additional Shares will be donated to a registered charity. I attach an Appendix 3Y regarding Mr Zachert's resulting change of interest.

The Company has taken steps to ensure that such unintended breach is not repeated in the future.

Yours faithfully,

**Stéphane Gauducheau**  
*Company Secretary*

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Terramin Australia Limited</b>
<b>ABN: 67 062 576 238</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Peter Zachert
<b>Date of last notice</b>	3 January 2013

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
<b>Date of change</b>	11 January 2013
<b>No. of securities held prior to change</b>	500,000 Fully Paid Ordinary Shares
<b>Class</b>	Fully Paid Ordinary Shares
<b>Number acquired</b>	Nil
<b>Number disposed</b>	117,311
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$3,167
<b>No. of securities held after change</b>	382,689 Fully Paid Ordinary Shares

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+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>On-market trade</p>
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<p><b>Detail of contract</b></p>	<p>N/A</p>
<p><b>Nature of interest</b></p>	<p>N/A</p>
<p><b>Name of registered holder (if issued securities)</b></p>	<p>N/A</p>
<p><b>Date of change</b></p>	<p>N/A</p>
<p><b>No. and class of securities to which interest related prior to change</b>          Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>N/A</p>
<p><b>Interest acquired</b></p>	<p>N/A</p>
<p><b>Interest disposed</b></p>	<p>N/A</p>
<p><b>Value/Consideration</b>          Note: If consideration is non-cash, provide details and an estimated valuation</p>	<p>N/A</p>
<p><b>Interest after change</b></p>	<p>N/A</p>

**Part 3 – <sup>+</sup>Closed period**

<p><b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b></p>	<p>N/A</p>
<p><b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b></p>	<p>N/A</p>
<p><b>If prior written clearance was provided, on what date was this provided?</b></p>	<p>N/A</p>

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<sup>+</sup> See chapter 19 for defined terms.