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The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

28 March 2013

Dear Sir/Madam

**Disclosure Notice under Section 708A(5)(e) of the Corporations Act 2011 (Cth)**

Pursuant to the terms of an Amendment Deed varying certain terms of a Convertible Notes Deed dated 16 September 2008 in favour of a noteholder (**Noteholder**), the Company advises that on 28 March 2013 it issued 13,452,914 fully paid ordinary shares (**Shares**) to the Noteholder.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2011* (Cth) (**Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
  - 2.1. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - 2.2. section 674 of the Act; and
3. as at the date of this notice, there is no information to be disclosed which is “excluded information” (as defined in section 708A(7) of the Act), that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully

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**Stéphane Gauducheau**  
Company Secretary