

MARKET RELEASE

5 July 2013

UCL Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of UCL Resources Limited (the "Company") will be suspended from quotation at the close of trading on Friday, 12 July 2013 in accordance with listing rule 17.4, follow despatch of the compulsory acquisition notices by Mawarid Mining LLC.

Security Code: UCL

Nathan Bartrop Senior Adviser, Listings Compliance