

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	UCL Resources Limited
ABN	40 002 118 872

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mohammed Al-Barwani
Date of last notice	20 June 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mawarid Mining LLC ("Mawarid") is the legal and beneficial owner of 94,266,038 fully paid ordinary shares in UCL Resources Limited. Dr Al-Barwani is the owner of 70% of MB Holding Company. Mawarid is a wholly owned subsidiary company of MB Holding Company. Therefore Dr Al-Barwani controls Mawarid and has a relevant interest in Mawarid's shares in UCL Resources Limited.
Date of change	21 June 2013
No. of securities held prior to change	1. 94,079,739 shares 2. 2,625,000 options
Class	1. Shares - fully paid ordinary shares 2. Options – exercisable @ \$0.18 (18 cents) on or before 6 March 2017

+ See chapter 19 for defined terms.

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Number acquired	1. 186,299 fully paid ordinary shares 2. 1,175,000 options
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. \$0.31 (31 cents) per share (Total - \$57,752.69) 2. \$0.13 (13 cents) per option (Total - \$152,750.00)
No. of securities held after change	1. 94,266,038 shares 2. 3,800,000 options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of shares on-market by Mawarid Mining LLC under on-market takeover bid

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	---
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

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Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.