

UCL Resources Limited

A.B.N. 40 002 118 872

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10 April 2013

Australian Securities Exchange

Registered Office and Principal Place of Business – Change of Address

The address of the Company's registered office and principal place of business has changed to:

Suite 5.02, Level 5 285 George Street Sydney, NSW 2000

Yours faithfully

John Leron

John Lemon Company Secretary UCL Resources Limited