

**Form 605**

Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme UCL Resources Limited

ACN/ARSN 002 115 872

**1. Details of substantial holder(1)**

Name John Dieter Kahlbetzer

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 23/04/2013

The previous notice was given to the company on 08/03/2012

The previous notice was dated 08/03/2012

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
<u>21/4/2013</u>	<u>John D Kahlbetzer</u>	<u>On market sale</u>	<u>\$6,618,905</u>	<u>21,351,306 ord shares</u>	<u>21,351,306 ord shares</u>

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<u>N/A</u>	

**4. Addresses**

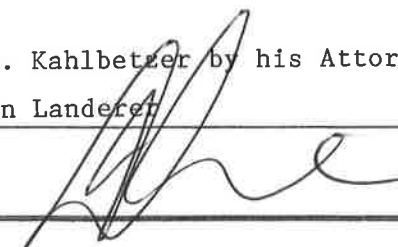
The addresses of persons named in this form are as follows:

Name	Address
<u>John D Kahlbetzer</u>	<u>410, 17-19 Bridge St, Sydney, NSW, 2000</u>

**Signature**

J.D. Kahlbetzer by his Attorney

print name John Landerer capacity Power of Attorney

sign here  date 26/04/2013