



# UCL Resources Limited

A.B.N. 40 002 118 872

Tel: +61 2 9279 1760  
Fax: +61 2 9279 1761

Suite 502, Level 5, 285 George Street  
Sydney NSW 2000  
Australia

Postal Address:  
GPO Box 1494  
Sydney NSW 2001  
Australia

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ASX Market Announcements  
Australian Stock Exchange

## **MAWARID MINING LLC'S MARKET TAKEOVER OFFER CLOSED**

UCL Resources Limited (ASX:UCL) advises that Mawarid Mining LLC's (Mawarid's) market takeover offer closed on 22 June 2013.

As at the close of trading on Friday, 21 June 2013 Mawarid had received acceptances in respect of 74,567,044 ordinary shares in UCL, taking its voting power to 90.95% or 94,266,038 ordinary shares.

UCL is awaiting confirmation from Mawarid as to the timing of the compulsory acquisition process outlined in its Bidder's Statement dated 23 April 2013, and its intentions in relation to UCL's affairs generally.

Yours faithfully

**Chris Jordinson**  
Managing Director  
UCL Resources Limited