



**DLA Piper Australia**  
201 Elizabeth Street  
Sydney NSW 2000  
Australia  
**DX** 107 Sydney  
**T** +61 2 9286 8000  
**F** +61 2 9283 4144  
**W** [www.dlapiper.com](http://www.dlapiper.com)

Company Announcements Office  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY, NSW 2000  
**By fax 1300 135 638**

**Our reference**

NTS/NTS/347693/1  
AUM/1203420239.1

30 May 2013

Dear Sir / Madam

**UCL RESOURCES LIMITED - MARKET BID BY MAWARID MINING, LLC**

We act for Mawarid Mining LLC (**Mawarid**) in relation to its market bid to acquire all of the fully paid ordinary shares in UCL Resources Limited (ACN 002 118 872) (**Offer**) which was announced to the market on 23 April 2013.

As required by section 649(2)(a) of the Corporations Act 2001 (*Cth*), enclosed is a copy of the announcement made by ETRADE Australia Securities Limited on behalf of Mawarid with respect to the extension of the offer period for the Offer from 7 June 2013 to 22 June 2013.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Robert Tobias', written over a white background.

**ROBERT TOBIAS**  
**Consultant**  
**DLA PIPER AUSTRALIA**

Direct +61 2 9286 8255

[robert.tobias@dlapiper.com](mailto:robert.tobias@dlapiper.com)

DLA Piper Australia is part of DLA Piper, a global law firm, operating through various separate and distinct legal entities.

A list of offices and regulatory information can be found at [www.dlapiper.com](http://www.dlapiper.com)



Company Announcements Platform  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

30 May 2013

By email only: [tradingoperations@asx.com.au](mailto:tradingoperations@asx.com.au)

**For immediate release to the market**

**Announcement of extension of On-market offer by Mawarid Mining LLC (Mawarid) for all of the fully paid ordinary shares in UCL Resources Limited (ASX:UCL) (UCL)**

In accordance with section 6.1.2 of the ASIC Market Integrity Rules (ASX Market) 2010, ETRADE Australia Securities Limited (E\*TRADE Australia) announces that the offer period for Mawarid's market bid to acquire all of the fully paid ordinary shares in the capital of UCL Resources Limited ACN 002 118 872 (UCL Shares) which Mawarid does not already own (Offer) will be extended from close of trading on ASX on 7 June 2013 until close of trading on ASX on 22 June 2013. The Offer will not be extended beyond 22 June 2013.

As required by section 649C of the Corporations Act 2001 (Cth), a copy of this announcement will be served today on UCL and lodged with each of the ASX and the Australian Securities and Investments Commission.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Peter Mullin', written over a horizontal line.

Peter Mullin

**Managing Director**