



# MARKET RELEASE

23 April 2013

UCL Resources Limited

TRADING HALT

The securities of UCL Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 26 April 2013 or when the announcement is released to the market.

Security Code: UCL

Nathan Bartrop  
Senior Adviser, Listings Compliance



# UCL Resources Limited

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23 April 2013

Mr Nathan Bartrop  
Senior Adviser, Listings Compliance  
ASX Compliance Pty Ltd  
20 Bridge Street  
Sydney, NSW 2000

Dear Nathan

## Trading Halt Request

UCL Resources Limited ("UCL" or the "Company") requests a trading halt in respect of its shares.

UCL provides the following information in accordance with Listing Rule 17.1:

1. The reason for the request is that UCL is aware that a material change in control transaction is proposed in relation to the Company.
2. UCL asks that the trading halt last until the earlier of the commencement of normal trading on Friday 26 April 2013 and the time at which the Company makes an announcement to the market in relation to the material transaction.
3. UCL expects that the trading halt will be ended by an announcement to ASX of details of the abovementioned transaction.
4. UCL is not aware of any reason why the trading halt should not be granted.

Yours faithfully

**UCL RESOURCES LIMITED**

John Lemon  
Company Secretary