



MARKET RELEASE

13 May 2013

Unilife Corporation

TRADING HALT

The securities of Unilife Corporation (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 15 May 2013 or when the announcement is released to the market.

Security Code: UNS

Wade Baggott
Senior Adviser, Listings Compliance (Perth)



May 13, 2013

Mr. Wade Baggott
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Re: Request for Trading Halt

Dear Wade:

In accordance with ASX Listing Rule 17.1, Unilife Corporation ("**Unilife**") hereby requests a trading halt be implemented with immediate effect in respect of all of Unilife's CDIs quoted on ASX.

Unilife is requesting this trading halt pending an announcement regarding a commercial contract.

Unilife expects the trading halt to be in place until commencement of trading on ASX on May 15, 2013 or its earlier announcement concerning the commercial contract. A further announcement providing details of the commercial contract will be released to ASX upon signing of the contract.

Unilife is not aware of any reason why this request should not be granted and is not aware of any other relevant information in relation to this request.

If you have any questions regarding this matter, please contact Alan Shortall (CEO) on +1 717 384 3400 or Christopher Naftzger (General Counsel, Corporate Secretary & Chief Compliance Officer) on +1 717 384 3400. Given the time difference between the US and Australia, you also may contact Catherine Merity of DLA Piper, Unilife's counsel in Australia, who is authorized to act on Unilife's behalf, at +61 2 9286 8069.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "J. Naftzger", with a long horizontal line extending to the right.

J. Christopher Naftzger
General Counsel, Corporate Secretary & Chief Compliance Officer

Unilife Corporation

A corporation with limited liability incorporated in Delaware, USA
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