

UNITED OROGEN LIMITED

Suite 705, 3 Spring Street, Sydney NSW 2000 Australia

Tel: (02) 9247 7744

ABN 45 115 593 005

19 June 2013

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

PRO-RATA NON-RENOUCEABLE RIGHTS ISSUE – UPDATE

The Company advises that one of the Company's substantial shareholders, Carling Capital Partners has today taken up its full entitlement under the pro-rata non-renounceable rights issue ("**Rights Issue**").

The Rights Issue will close on Monday 24th June 2013 at 5pm

All eligible shareholders will have received a copy of the Prospectus together with a personalised entitlement and acceptance form.

In accordance with the Prospectus, an eligible shareholder is a shareholder resident in Australia or New Zealand and recorded as being a shareholder on the Company's share registry records on the Record Date of 6 June 2013, and is otherwise eligible to accept the Offer made under the Prospectus.

If you have any further queries please contact the Company Secretary at markohlsson@uog.com.au.

Yours sincerely



Mark Ohlsson
Company Secretary