

VIRGIN AUSTRALIA HOLDINGS LIMITED (ASX: VAH) MAJOR SHAREHOLDERS SUPPORT VIRGIN AUSTRALIA

30 AUGUST 2013

Virgin Australia Holdings Limited (Virgin Australia or Company) today advised that it has obtained separate commitments for new unsecured term loan facilities from Air New Zealand (NZX: AIR), Etihad Airways and Singapore Airlines (SGX: SIA), as part of a program to further supplement and diversify the Company's liquidity position.

The facilities are for an aggregate amount of AUD90 million with pro rata contributions from each shareholder based on their current relevant interest. The facilities are for a term of one year and based on arms-length commercial terms.

The commitments are subject to certain conditions precedent that are customary for transactions of this nature including the preparation and execution of the final transaction documentation by all parties, which is expected to occur within the next four weeks.

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