



# Viento Group Limited

General Meeting | 14 February 2013

Welcome

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*Robert Nichevich, Executive Chairman*

# Recent Developments

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- Together with Koodaideri Contracting Pty Ltd, Viento has formed Koodaideri Viento JV. The joint venture will provide contracting services within the Banjyma area of the Pilbara. This covers five existing iron ore mines and two proposed mines at Roy Hill and Koodaideri.
- Constance Range in specie distribution will entitle each shareholder in Viento to receive shares in QLD Iron Pty Ltd. Once completed QLD Iron will undertake an initial pre feasibility assessment on the project. The results of this work will determine the future direction of QLD Iron.

# Strategic Direction

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- Build strong relationships with traditional owners in the Pilbara with a focus to establish further joint venture projects.
- Continue to strengthen the business through leveraging in-house contracting and mining expertise by developing joint ventures with other service providers to the mining industry.
- Grow equipment fleet and labour hire business.
- Establish and strengthen electrical and communication services to the mining industry.
- Expand civil contracting business, offering our clients exceptional expertise in construction services.

# Corporate Summary

Shares	
Current Share Price (as at 14/2/2013)	\$0.375
Number of Shares	63.8m
Market Cap	\$23.93m

An additional 16m shares are currently being raised through a placement being considered at the General Meeting held 14 February 2013.

Significant Shareholders	No. of Shares	%
Robert Nichevich <sup>1</sup>	10,860,000	17.02%
Hanscon Holdings Pty Ltd <sup>2</sup>	10,487,568	16.44%
John Silverthorne <sup>3</sup>	10,739,914	16.83%
Vernon Finance Ltd	3,511,250	5.50%

<sup>1</sup> Held by Robert Nichevich and associated entities

<sup>2</sup> Hanscon is controlled by Hans Versteeg, a successful civil contractor and investor

<sup>3</sup> John Silverthorne and associated entities

Range	No. of Investors	No. of Shares	% of Issued Capital
1 - 1,000	270	79,671	0.13%
1,001 - 5,000	245	592,381	0.94%
5,001 - 10,000	106	769,031	1.23%
10,001 - 100,000	206	7,123,518	11.35%
100,001 +	49	54,184,971	86.35%
	<b>873</b>	<b>62,749,572</b>	<b>100%</b>

As at 20 September 2012.

# Viento Contracting Services

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Viento Contracting Services Pty Ltd (VCS) has been created to provide efficient, effective construction services to the civil industry, undertaking projects in a safe, timely manner to satisfy our client's health, safety, environmental and quality requirements.

VCS have a proven site management and supervisory team, experienced workforce and a reliable fleet of plant and equipment. With a willingness to provide innovative solutions to enable time and cost savings, VCS are capable of undertaking projects both large and small.

Viento Contracting Services is managed by a highly experienced team, lead by Pat Pearcey - Managing Director & Mark Silverthorne - Operations Director with over 50 years civil contracting experience between them.

# Viento Utility Services

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Viento Utility Services (VUS) provides infrastructure and asset management services for utilities in the resource and energy sectors.

VUS is an essential part of the Viento Group of companies, complimenting other mining and civil services that Viento offer.

Viento Utility Services has recently been awarded their first projects for CSI, the design and supply of three Switchrooms and Motor Control Centres for BHP at Jimblebar, Yarrie and Eastern Ridge. They are currently undertaking services and maintenance work for the RAAF Pearce.

VUS is led by Managing Director - John Prichard with over 15 years experience within telecommunications and civil contracting services.

## Viento Mining Services

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Viento Mining Services (VMS) is the latest subsidiary in the Viento Group of companies.

The company will specialise in developing and managing extraction of ore bodies as well as supporting infrastructure.

The team is headed by John Silverthorne as Managing Director.



# Mineworks Group



MineworksGroup

John Gallop established Mineworks Group in 2001 with an initial focus on field-service support; expanding within a few years to include workshop-based refurbishment and repairs to mining equipment.

John's understanding of the dynamics and demands of the mining sector and relentless commitment to service excellence led to the rapid growth of the business. Today, after 11 years of experience and a team of over 80 staff, our five divisions operate through branches located in Midvale, Guildford and Esperance

Mineworks Group supplies a comprehensive range of mining support services and products through five operational areas; Equipment hire and sales, maintenance services, agency support, labour hire and contracting.



# Meeting Closure