



29 May 2013

## CONSOLIDATION COMPLETED

Verus Investments Limited (ASX:VIL) ("**Company**") wishes to advise that the consolidation of the Company's securities has been completed. The Company's capital structure is as follows:

Ordinary Fully Paid Shares	66,741,238
Unlisted Options (exercisable at \$1.25 on or before 31/12/2013)	1,350,000

The range report of shares are summarised below:

	1-1,000	1,001-5,000	5001-10,000	10,001-100,000	> 100,001	Total
Holders	648	722	332	519	101	2,322
Units	310,716	1,944,145	2,550,120	16,492,011	45,444,246	66,741,238

The top 20 Shareholders are listed in Appendix A as attached.

For and behalf of the Board

Sylvia Moss  
Company Secretary



**Appendix A  
Top 20 Shareholders  
27 May 2013**

<b>SHAREHOLDERS</b>	<b>UNITS</b>	<b>%</b>
ALBA CAPITAL PTY LTD	4,000,000	5.99
REMJAY INVESTMENTS PTY LTD	2,776,779	4.16
SEASPIN PTY LTD <THE APHRODITE A/C>	2,613,334	3.92
AVIEMORE CAPITAL PTY LTD	2,124,970	3.18
KAMIRA INVESTMENTS PTY LTD <THE FW A/C>	1,660,000	2.49
PROSPERO CAPITAL PTY LTD <PROSPERO GROWTH FUND A/C>	1,500,000	2.25
MR SHANE ROBERT JONES & MS CAROL ROBIN JONES <ROSH FAMILY A/C>	1,428,572	2.14
BARDSLEY SUPERANNUATION PTY LTD <BARDSLEY SUPER FUND A/C>	1,400,000	2.10
INVESTACOM PTY LTD	1,400,000	2.10
TYCHE INVESTMENTS PTY LTD	1,190,348	1.78
CLASSIC CAPITAL PTY LTD <BRL UNIT A/C>	1,000,000	1.50
GENTEEL NOMINEES PTY LTD	930,000	1.39
MARIO TRAVIATI	906,100	1.36
ENERVIEW PTY LTD	785,715	1.18
MR SPECIALISTS PTY LTD	720,000	1.08
TOLTEC HOLDINGS PTY LTD	714,286	1.07
ROSALEA PTY LTD <MARILYN BURTON S/F NO 1 A/C>	660,000	0.99
JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	611,989	0.92
ASTRALEE NOMINEES PTY LTD <ASTRALEE SUPERANNUATION FUND A/C>	600,000	0.90
MR KENNETH FRANCIS SMITH	574,756	0.86
<b>REPORT TOTAL</b>	<b>27,596,849</b>	<b>41.35</b>
<b>REMAINDER</b>	<b>39,144,389</b>	<b>58.65</b>
<b>GRAND TOTAL</b>	<b>66,741,238</b>	<b>100.00</b>