



7 May 2013

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

REQUISITION FOR A GENERAL MEETING OF VERUS INVESTMENTS LIMITED

Verus Investments Limited (ASX: VIL) (**Verus** or the **Company**) wishes to advise that the Company has received a notice from ODTAA Enterprises (ODTAA) (**Notice**) notifying the Company that ODTAA in its capacity as 'agent' for a number of shareholders requests the Company hold a general meeting to move the following resolutions:

- (a) Resolution 1: *“that Mark Freeman be removed as a director of the Company with immediate effect”*; and
- (b) Resolution 2: *“that Verus be restrained/or estopped from issuing any shares/or convertible notes the subject of Resolution 1 “approval of the proposed issue of 435,267,520 new shares” pending the completion of investigation as to the validity of resolution 1.”*

The Company has been advised by ODTAA that the requisitioning shareholders are registered as the holders of 5% or more of the share capital of the Company and that the shareholders are as follows: Kenneth Francis Smith, Vito Steven Silvestri, Michallef Plumbing Industries Pty Ltd, Trevor John Kelly and Judith Margret Kelly as trustees of the T & J Kelly Super Fund, Neil Ian Fleming, Paul Arthur Sessini, Harawadan Hiralal and Urmila Hiralal as trustees of the Ganeshaya Super Fund, Ganeshaya Pty Ltd, Ray McLaren, D & L Dahl Enterprises as trustee for the Dahl Super Fund, Dendulla Pty Ltd Alan Mitchell on behalf of Nine Lives Investment Account, Xtra Super Pty Ltd as trustee for the Xtra Super Fund, Alan Mitchell, Karen Lee Coates as trustee for The Karen Coates Family Trust, Jason Aaron Kelly.

The Company is currently reviewing the validity of the Notice and will keep investors informed of any developments.

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