

**ISSUE OF WILD ACRE METALS LIMITED SHARES AND OPTIONS
SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO PARAGRAPH
708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")**

On 31 December 2013 Wild Acre Metals Limited ("**the Company**") issued 2,200,000 fully paid ordinary shares at \$0.05 each ("Shares") and 6,400,000 unlisted options exercisable at \$0.15 each on or before 31 January 2017 ("Options") pursuant to a placement of securities announced on 18 November 2013.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares and Options noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares and Options without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 31 December 2013 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 31 December 2013 there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

Yours faithfully
Wild Acre Metals Limited



GRANT J. MOONEY
Director & Company Secretary