

**Timetable - WAG Limited (ASX :WAG)**

An indicative timetable for completion of the transaction, including re-compliance with Chapters 1 and 2 of the ASX Listing Rules is as follows:

Event	Date
Close Public Offer	7 November 2013
Last day for trading in pre-consolidated Shares would ordinarily occur*	7 November 2013
Trading in the consolidated Shares commences on a deferred settlement basis would ordinarily occur*	8 November 2013
Last day for the Company to register transfers on a pre-consolidation basis*	14 November 2013
Issue of post consolidated Shares, Public Offer Shares, Vendor Shares and Completion of the Acquisition	21 November 2013
Shares re-instated for quotation on ASX	22 November 2013

The dates are indicative only and may change, subject to the *Corporations Act 2001* (Cth) and ASX Listing Rules.

\* As WAG's securities are currently suspended from quotation until WAG recomplies with Chapters 1 and 2 of the ASX Listing Rules, the dates in the timetable that refer to trading of securities on a deferred settlement basis will not apply.

Capitalised terms in this timetable have the meaning given to them in the prospectus lodged by WAG Limited on 2 October 2013.