



Supplementary Prospectus

WAG Limited

ABN 30 008 666 233

Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 2 October 2013 (**Original Prospectus**) issued by WAG Limited (ACN: 008 666 233) (**Company**).

This Supplementary Prospectus is dated 11 October 2013 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that day. ASIC, ASX Limited (**ASX**) and their respective officers do not take any responsibility as to the contents of this Supplementary Prospectus.

Other than as set out below, all details in relation to the Original Prospectus remain unchanged. To the extent of any inconsistency between this Supplementary Prospectus and the Original Prospectus, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Original Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus will be issued with the Original Prospectus as an electronic prospectus and may be accessed on the Company's website at www.wagltd.com.au. The Company will send a copy of this Supplementary Prospectus to all Applicants who have applied for Shares under the Original Prospectus as at the date of this Supplementary Prospectus.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisors without delay.

1 RESIGNATION AND APPOINTMENT OF DIRECTOR AND COMPANY SECRETARY

On 10 October 2013, Mr Graham Anderson resigned as a Director of the Company.

On 11 October 2013 the remaining Directors, Messrs Frederick (Eric) Ng and Steven Pynt, appointed Mr Michael Pixley as a Director.

Mr Pixley has worked as a merchant banker specialising in strategic corporate development, joint ventures and acquisitions. He has 20 years' experience in the Asian business sector, and has extensive networks and relationships that will provide the Company with access to key personnel in the government, corporate and private business sectors particularly in Asia Pacific region.

Mr Pixley has been a director of both listed and unlisted companies in Australia and the United States, being responsible for corporate compliance, banking negotiations and legal interface. In addition, in 1992 Mr Pixley joined a prominent Asian group with both listed and private companies having extensive business interested throughout Asia, United States of America and Australia. He was part of a management team which, over a period of 10 years, oversaw the development of industrial properties throughout China, developments in Australia and the expansion of industrial manufacturing plants in Asia.

Mr Pixley is currently a director of Pan Asia Corporations Limited (ASX:PCZ) and Oklo Resources Limited (ASX:OKU).

Mr Pixley will be paid Directors' fees as disclosed in the Original Prospectus and has entered into a deed of access and indemnity on the same terms as disclosed in section 7.5 of the Original Prospectus. Mr Pixley does not have any other interest in the Company.

On 11 October 2013 Ms Krystel Kirou resigned as company secretary, and Ms Bianca Joubert was appointed as company secretary.

2 APPLICATIONS

As at the date of this Supplementary Prospectus, the Company has not received any completed Application Forms, in relation to the Offer under the Original Prospectus. Accordingly, the Company is not offering Applicants the right to withdraw Application Forms as a result of the issue of this Supplementary Prospectus.

3 DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.

Dated: 11 October 2013

A handwritten signature in black ink, appearing to read 'Eric Ng', written in a cursive style.

Mr Eric Ng
for and on behalf of
WAG Limited