



THE WATERBERG
COAL COMPANY LTD

ABN 64 065 480 453

29 November 2013

Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH

**TRANSFER OF THE COMPANY FROM THE MAIN BOARD OF THE JSE LIMITED (“JSE”) AND
CHANGE OF JSE SPONSOR**

1. The transfer

The board of directors of WCC is pleased to announce that the JSE has approved the transfer of the Company from the Alternative Exchange (“Alt X”) of the JSE to the main board, under the coal sector (“the Transfer”).

The effective date for the Transfer will be from commencement of business on 3 December 2013.

WCC listed on Alt X on 30 September 2013. Listing was initially sought on Alt X as WCC’s takeover offer in respect of Firestone Energy Limited (“the Takeover Offer”) was still pending completion. Following the completion of the Takeover Offer, the JSE is satisfied that the Company meets the requirements for a listing on the main board.

2. Change of JSE Sponsor

Shareholders are advised that The Standard Bank of South Africa Limited has been appointed as JSE Sponsor, effective 4 December 2013.

Yours Sincerely

Jonathan Hart
Company Secretary
The Waterberg Coal Company Limited