



THE WATERBERG
COAL COMPANY LTD

ABN 64 065 480 453

28 November 2013

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via e-lodgement

Dear Sirs,

Results of Annual General Meeting held on 28 November 2013

We advise that the Resolutions contained in the Notice of Annual General Meeting were approved at the meeting of shareholders on a show of hands.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were as follows:

Resolution	For	Against	Abstain	Discretion
1 Adoption of Remuneration Report	77,106,896	21,462	29,856,091	216,805
2 Re-Election of Director - Mr Stephen Miller	104,958,512	2,008,703	17,581	216,458
3 Re-Election of Director - Mr Scott Funston	106,961,185	6,030	17,581	216,458
4 Re-Election of Director - Mr Matthew Nakedi Phosa	106,961,162	6,053	17,581	216,458
5 Approval of Employee Share Option Plan	77,110,245	23,714	29,850,837	216,458
6 Approval of 10% Placement Capacity	106,953,904	24,830	6,062	216,458
7 Removal of Auditor	106,955,541	7,107	22,148	216,458
8 Appointment of Auditor	106,958,050	21,344	5,402	216,458
9 Issue of Options to Brian McMaster	104,594,719	36,020	2,354,057	216,458
10 Issue of Options to Stephen Miller	77,898,597	2,036,154	27,050,045	216,458
11 Issue of Options to Daniel Crennan	106,948,143	33,504	3,149	216,458
12 Issue of Options to Scott Funston	106,748,143	33,504	203,149	216,458
13 Issue of Options to Jonathan Hart	106,698,143	33,504	253,149	216,458
14 Ratification of Prior Issue - Shares	106,955,736	23,964	3,310	218,244

Yours faithfully

Jonathan Hart
Company Secretary
THE WATERBERG COAL COMPANY LIMITED