

Western Desert

RESOURCES

25 November, 2013

Company Announcements Office,
ASX Securities Limited,
20, Bridge Street,
Sydney, NSW 2000

Western Desert Resources Limited (ASX Code: WDR)

Section 708A(5)(e) Notice – Shares Issued Under Placement

Western Desert Resources Limited (**WDR**) has today issued 46,153,846 fully paid ordinary shares (**Shares**) at a price of A\$0.65 per Share via a placement to sophisticated and professional investors.

WDR gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, WDR has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to WDR; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act.

Yours sincerely,

Laurie Ackroyd
Company Secretary
Western Desert Resources Limited