

WHL Energy Ltd ABN: 25 113 326 524 Level 2, 22 Delhi Street West Perth, WA 6005 P.O. Box 1042, West Perth Western Australia 6872 T: +61 8 6500 0271

F: +61 8 9321 5212 www.whlenergy.com

17 September 2013

Ms. Kerrie Papamihail Assistant Manager, Listings (Perth) Australian Securities Exchange Level 8, Exchange Plaza PERTH WA 6000

Dear Ms. Papamihail

Request for Trading Halt – WHL Energy Limited

In accordance with ASX Listing Rule 17.1, WHL Energy Limited (ASX: WHN) ("the Company") requests an immediate trading halt in its securities pending the release of an announcement regarding a material update on the Company's VIC/P67 project in the Otway basin.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Thursday, 19 September, 2013 or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

David Rowbottam

Mostoti.

Executive Director

WHL Energy Ltd

T: +61 8 6500 277

E: contact@whlenergy.com