



Results of 2013 Annual General Meeting

- For Immediate Release -

Windward Resources Limited (**Windward**) (**Company**) is pleased to announce the conclusion of its 2013 Annual General Meeting of Shareholders. All resolutions have been passed, with no votes cast against any resolution. Please find attached a summary of votes cast and a copy of the presentation made to shareholders by the Managing Director.

Windward's executive team will now begin the finalisation of the Company's Capital Raise and Acquisition of the Fraser Range North and South project as announced to the market 24 July 2013 and detailed in the Company's Notice of Meeting, dispatched to shareholders 3 September 2013.

Sincerely,

Josh Puckridge

Non-Executive Director & Company Secretary

Windward Resources Limited

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CORPORATE DIRECTORY

Non Executive Chairman
George Cameron-Dow

Managing Director & CEO
David J Frances

Non-Executive Directors
Stephen Lowe
Josh Puckridge

Company Secretary
Josh Puckridge

FAST FACTS

Issued Capital:	25.4m
Options on Issue:	Nil
Debt:	Nil
Market Cap:	\$6.3 m

COMPANY HIGHLIGHTS

- Recent Airmag delineates several Sirius "eye" type features
- Acquisition of +9,000km² Fraser Range tenure
- Firm commitments of \$10.96M
- Experienced management team

CONTACT DETAILS

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Results of Voting on Resolutions for the Annual General Meeting held 4 October 2013:

Resolution	For	Against	Abstain	Open*	Result
Resolution 1 - Remuneration Report	11,583,014	-	1,620,000	210,000	<i>Passed by a show of hands</i>
Resolution 2 - Appointment of Auditor	12,783,014	-	-	630,000	<i>Passed by a show of hands</i>
Resolution 3 - Directors' Remuneration	3,823,014	-	9,380,000	210,000	<i>Passed by a show of hands</i>
Resolution 4 - Re-election of Mr Josh Puckridge	12,783,014	-	-	630,000	<i>Passed by a show of hands</i>
Resolution 5 - Acquisition of the Fraser Range (North & South) Projects	5,033,014	-	8,170,000	210,000	<i>Passed by a show of hands</i>
Resolution 6 - Issue of Securities under Capital Raising	5,023,014	-	7,760,000	630,000	<i>Passed by a show of hands</i>
Resolution 7 - Approval of Windward Incentive Scheme	5,033,014	-	7,750,000	630,000	<i>Passed by a show of hands</i>
Resolution 8 - Issue of Securities to Mr David Frances under Incentive Scheme	12,773,014	-	10,000	630,000	<i>Passed by a show of hands</i>
Resolution 9 - Approval of 10% Placement Capacity	12,783,014	-	-	630,000	<i>Passed by a show of hands</i>

****All votes left open to appointed proxies or the Chairman were directed in favour of the resolution.***



Exploring the Emerging World-Class Albany-Fraser Region



Cautionary Statement



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This presentation may contain certain forward looking statements and projections regarding estimated, resources and reserves; planned production and operating costs profiles; planned capital requirements; and planned strategies and corporate objectives. Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. They are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors many of which are beyond the control of Windward Resources Ltd. The forward looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved.

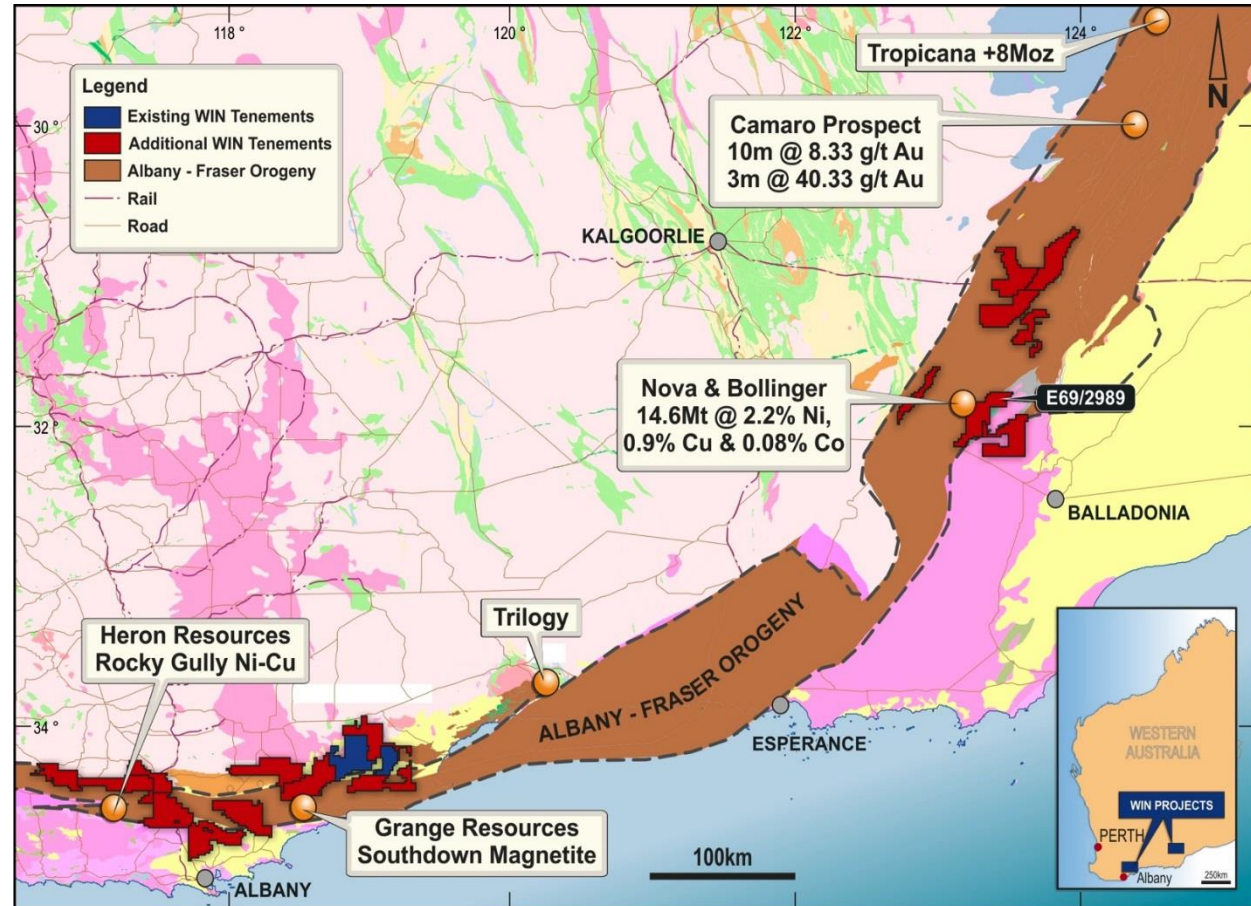
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Competent Person Statement

The information in this announcement that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Neil Provins, who is a member of the Australasian Institute of Mining and Metallurgy and the Association of Professional Geologists of Ontario. Neil Provins is a full-time employee of the Creasy Group. Mr Provins has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a competent person as defined in the 2004 Edition of the "Australasian Code for reporting of Exploration Results, Exploration Targets, Mineral Resources and Ore Reserves". Mr Provins consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears.

Company Highlights

- 70% interest (30% Creasy Group) in >9,000km² Tenure in highly prospective Albany Fraser Terrane
- \$9.6M Cash – no debt (post transaction)
- E69/2989 contiguous with Sirius' Nova Ni/Cu deposit (2km from Nova) – contains new “eye” target
- E28/1713,15 - Drill-ready, IP target at “Brookman” gold anomaly
- E28/2017 50km along strike from the Nova deposit in same geological domain
- E70/4068 - EM targets along strike from Heron's Rocky Gully Ni/Cu Prospect

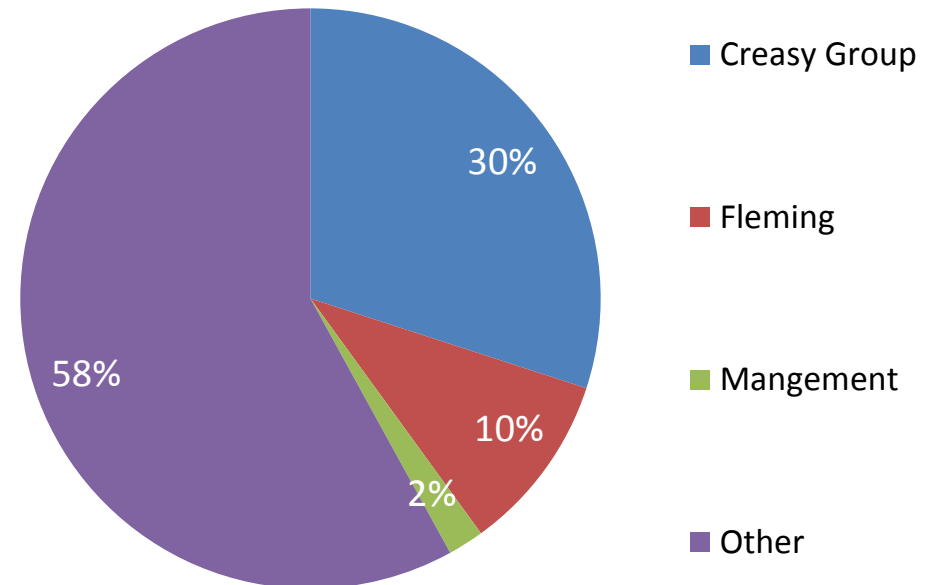


Capitalisation @ AUD\$0.30

(AUD\$ MM, unless otherwise noted)

	MM
Basic Shares Outstanding	25.4
Options Outstanding	0
Fully Diluted Market Cap	\$7.6
Cash	\$3.1
<i>Shares to be issued</i>	<i>43.84</i>
<i>Cash - post transaction*</i>	<i>~\$9.6</i>

Major Shareholders (at 31 July 2013)



* Net of expected transaction costs and based on un-audited pro-forma balance sheet as at 30 June 2013



David J Frances | Managing Director & CEO

Mr Frances has been involved in the international mining industry for over 20 years. He was, most recently, President and CEO of Mawson West Ltd (TSX:MWE), a position he held for seven years during which he led Mawson through the transition from a Western Australian gold explorer to an international copper producer, developer, and explorer in the Democratic Republic of Congo. Mr Frances' experience in successfully exploring, funding, and developing projects, his proven corporate strategic skills, and his knowledge of equity capital and debt markets will be a useful addition to the Windward team.



George Cameron-Dow | Non-Executive Chairman

Mr Cameron-Dow has held several executive and non-executive, listed and private company directorships across a variety of industries. From 2001 to 2005 Mr Cameron-Dow was a director of corporate advisory and investment firm Churchill Capital Services, where he was responsible for Churchill's private equity interests. He is a founding director of investment advisory firm St George Capital Pty Ltd and investment fund manager Fleming SG Capital Pty Ltd.

Mr Cameron-Dow is past Chairman of a number of retirement funds, past Chairman of a private health insurance fund, past Managing Director of ASX listed Xceed Capital Ltd (now Xceed Resources Ltd) and formerly a director of Consol Limited (a JSE Listed diversified industrial group).



Stephen Lowe | Non-Executive Director

Mr Lowe is business manager for, major shareholder, Mark Creasy and responsible for managing all aspects of Mr Creasy's business interests and investments. Mr Stephen Lowe is a taxation and business management specialist with over 15 years experience. He is a former director of the Perth based specialist taxation firm MKT - Taxation Advisors.

Mr Lowe is a certified Taxation Advisor and a Member of the Australian Institute of Company Directors. Mr Lowe was the former Chairman of ASX Listed Sirius Resources NL and currently acts as a non-executive director of Coziron Resources Limited.



Josh Puckridge | Non-Executive Director & Co. Sec.

Mr Puckridge has participated in a range of business and corporate advisory ventures and projects for a number of public resource companies. He was, prior to joining Fleming SG Capital Pty Ltd, a full service advisor for a national stockbroking firm - advising sophisticated investors in primary market transactions and derivative positions. Mr Puckridge's knowledge of the local equity market will be a useful addition to the Windward team.

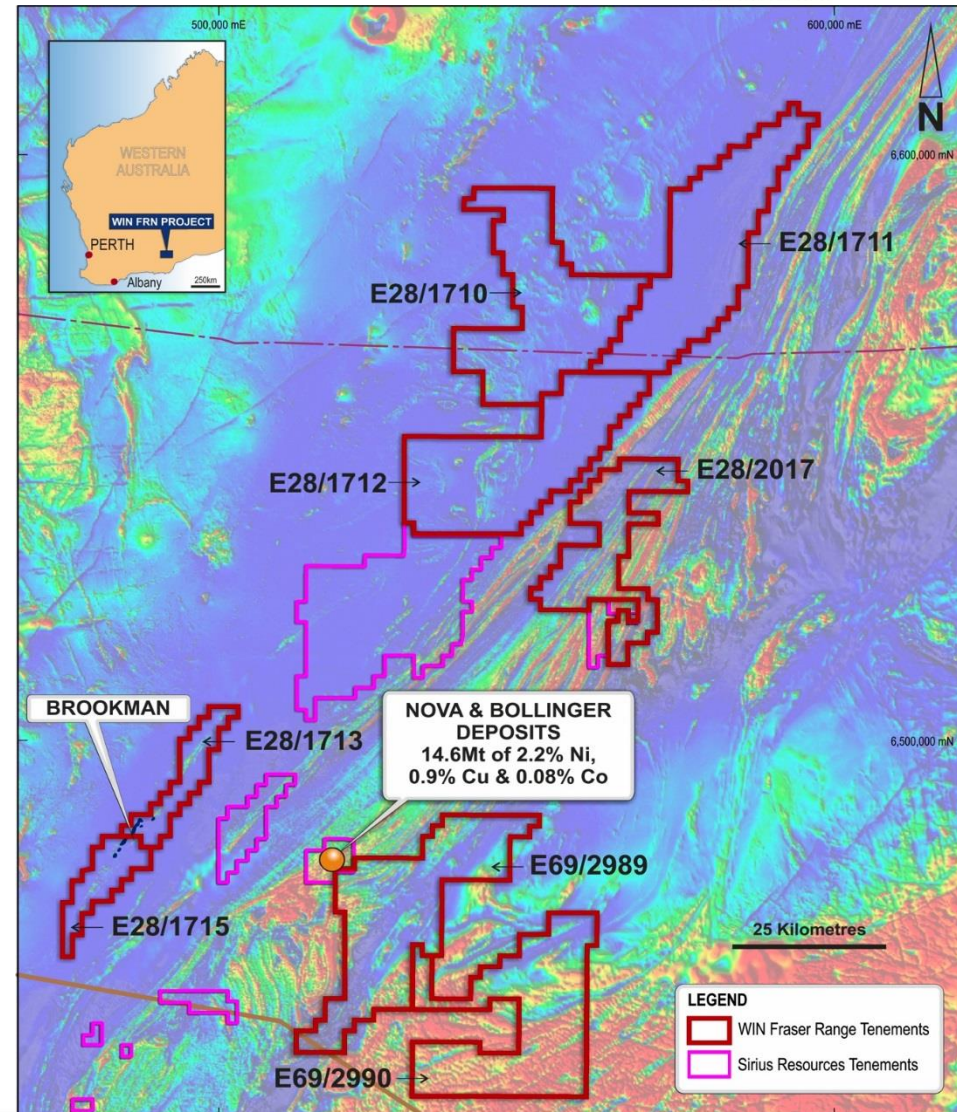
Mr Puckridge is currently a non-executive director of ASX listed Discovery Resources Limited

Exploration - Fraser Range North Project



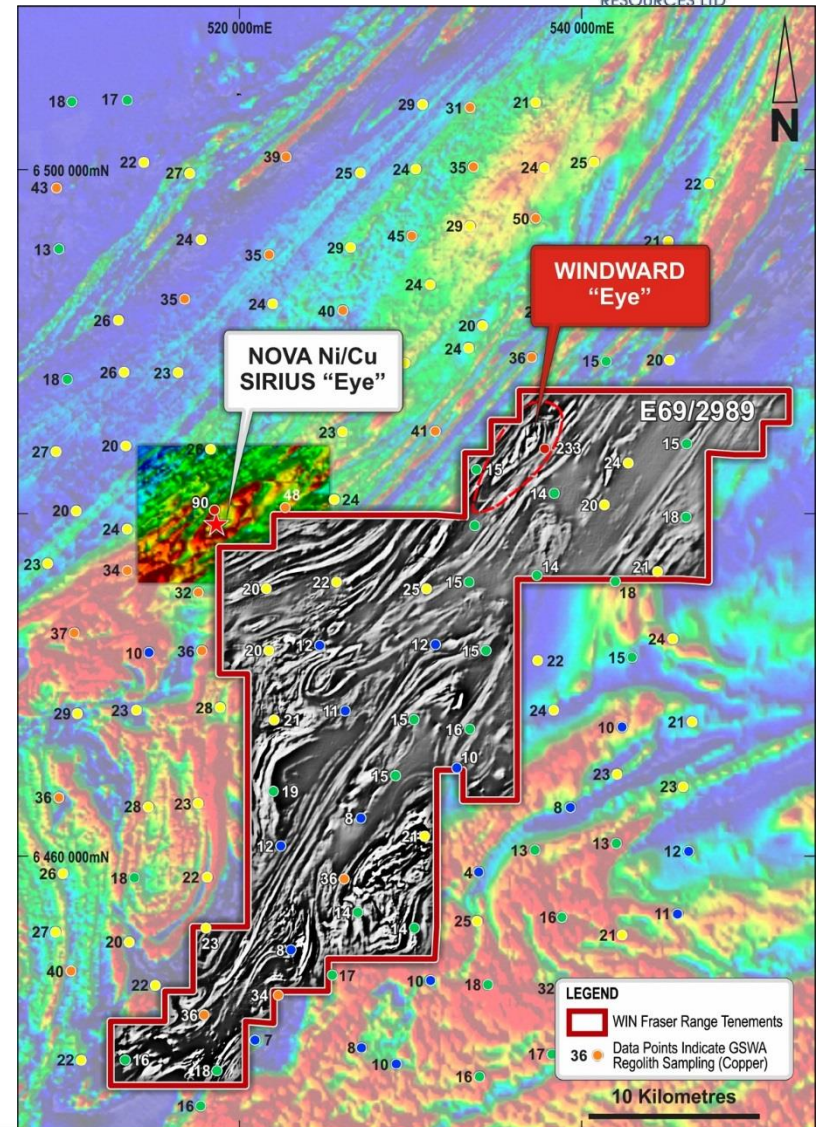
WINDWARD
RESOURCES LTD

- 3,500km² of tenements within the Tropicana gold belt and Nova Ni-Cu belt.
- E28/1713,15 - Brookman gold anomaly IP target to be drilled during December quarter
- E69/2989 contiguous with Sirius' Nova Ni/Cu deposit (2km from Nova) – contains new “eye” target
- Detailed airborne magnetics being acquired over most of FRN tenure (partially completed)
- E28/2017 – results from surface geochemical sampling (undertaken by Creasy Group) due in December quarter

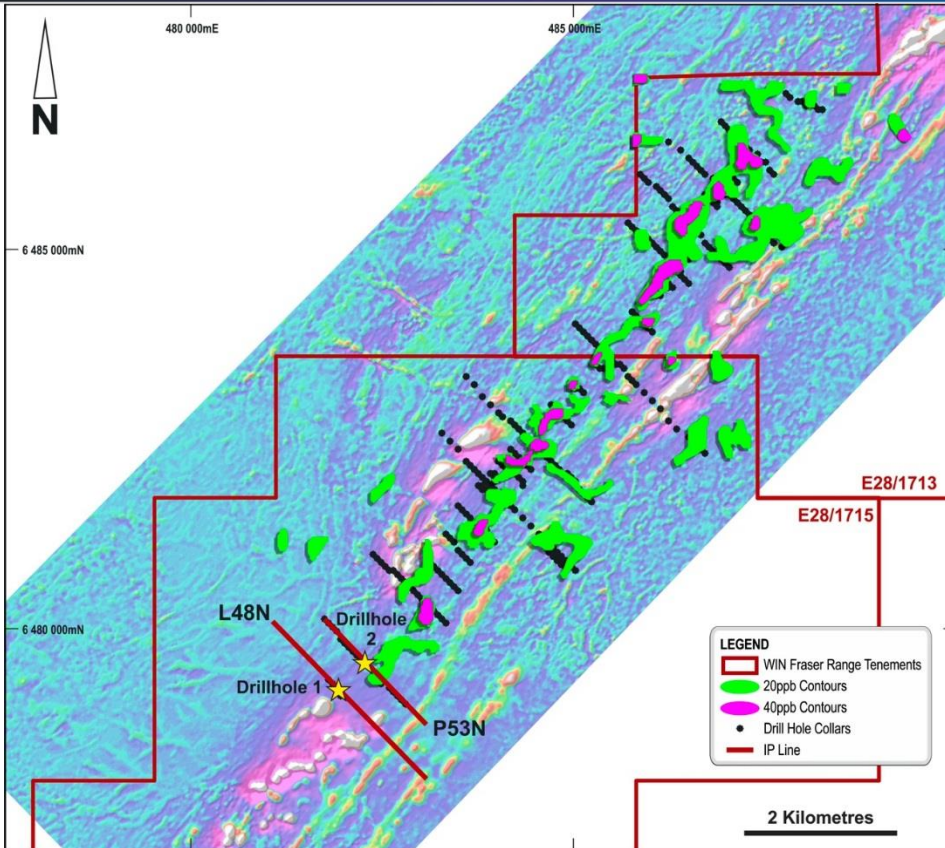




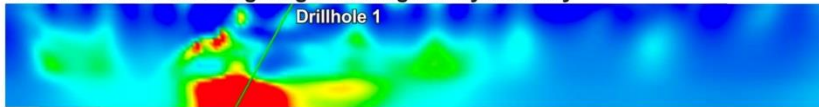
- New Sirius type “eye” interpreted intrusive feature identified in recently acquired detailed magnetics
- Highly anomalous copper (233ppm) in GSWA regolith sample proximal to WIN’s eye feature
- Detailed surface geochemical survey commissioned over the eye – results expected during the December quarter
- Complete surface geochemical coverage planned - closer spaced sampling over several eye style targets
- Ground-based EM surveys to follow-up any geochemical anomalies over eye targets
- Targeted and stratigraphic drilling over eye targets
- Field Mapping to commence early October (Walter Witt)



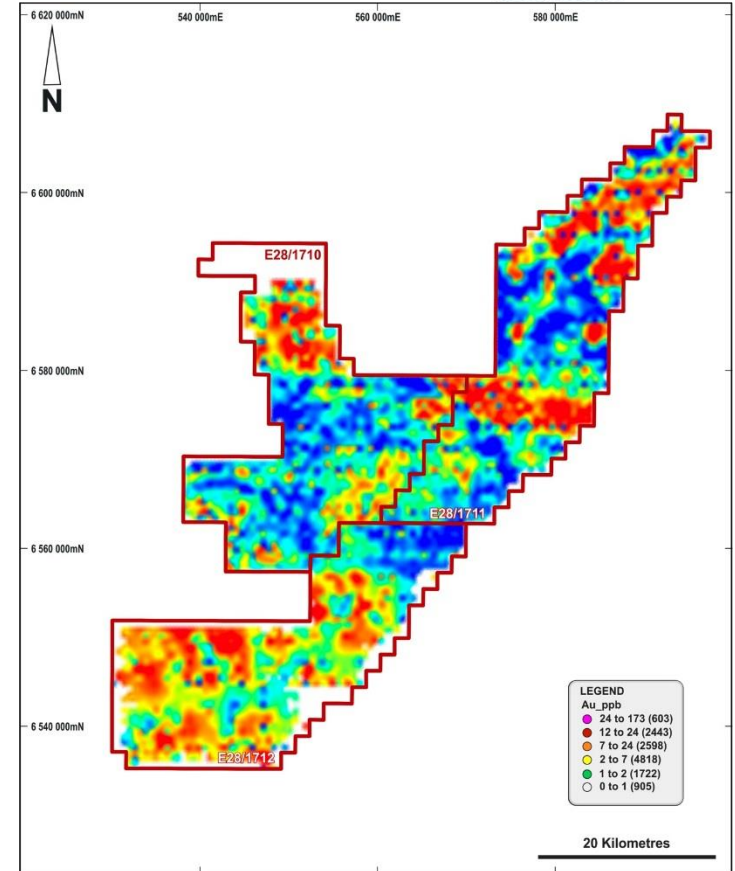
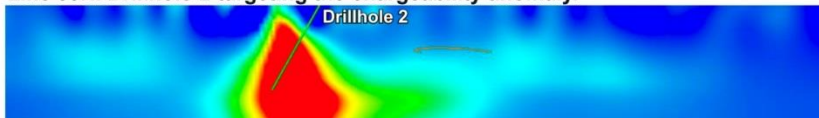
Work Programme - FRN Cont.



Line 48N. Drillhole-1 targeting the chargeability anomaly



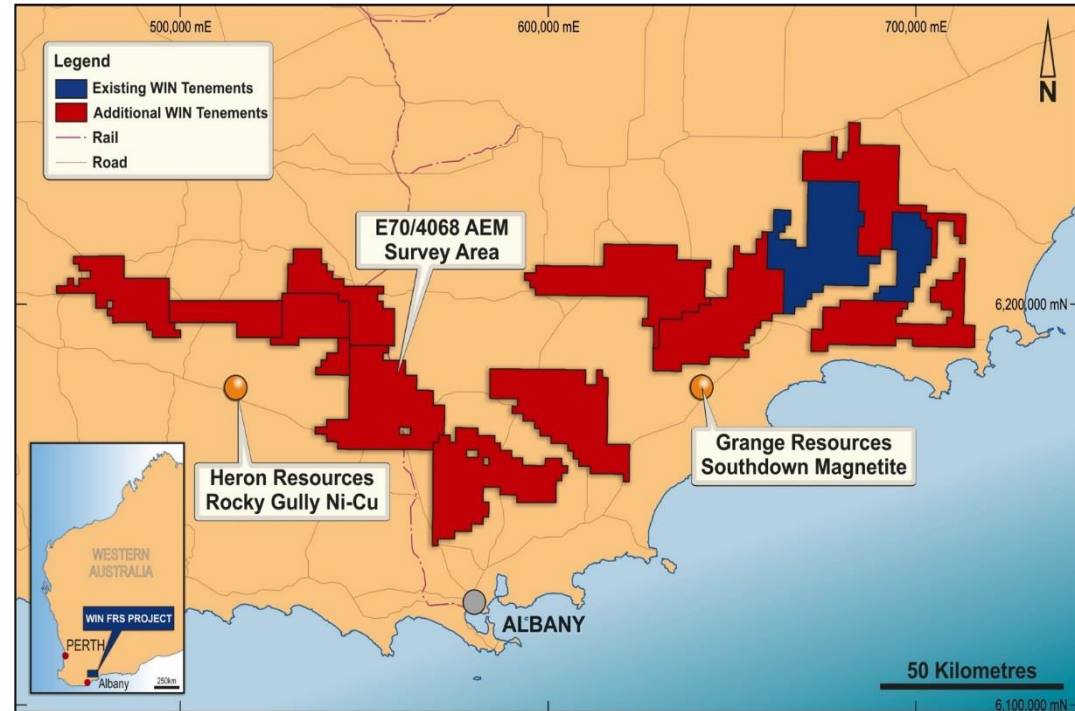
Line 53N. Drillhole-2 targeting the chargeability anomaly.



- Validation of gold in calcrete geochemistry underway – resampling complete, assays awaited
- Brookman IP anomaly to be RC drilled in December quarter- POW approved and drill sites cleared

Exploration - Fraser Range South Project

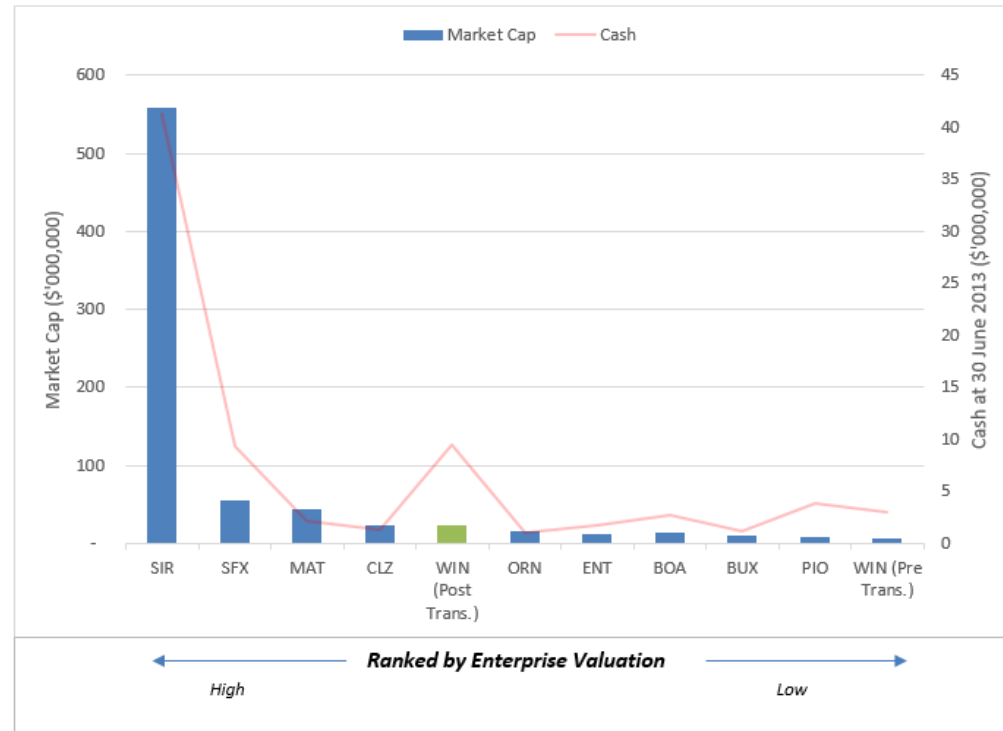
- 5,600km² tenure within the southern Fraser Range orogenic complex and contact zone with the southern Yilgarn Craton
- EM targets identified in HeliTEM data recently acquired by the Creasy Group over E70/4068
- Structurally controlled gold will be targeted – with Tropicana and Camaro deposit models in mind
- Known deposits – Trilogy (Pb-Zn-Cu-Au), Southdown magnetite, and several small gold deposits
- Roadside surface geochemical sampling planned to commence October
- Acquisition of detailed airborne magnetics planned



Summary

- 70% interest in >9,000km² Tenure in highly prospective Albany Fraser Terrane
- \$9.6M Cash – no debt (post transaction)
- Aggressive exploration programme underway
- Several Sirius style “eye” targets identified in recent magnetic survey on tenement adjacent to the Nova Ni-Cu deposit
- Leveraged to future growth in line with our listed peers
- Proven Team

Peer Comparison*



(Source: Bloomberg, ASX and Company estimates)

*Calculated as at close of trade 30 September 2013. Using June 30 2013 Cash at bank.