



MARKET RELEASE

22 July 2013

Windward Resources Limited

TRADING HALT

The securities of Windward Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 24 July, 2013 or when the announcement is released to the market.

Security Code: WIN

Jill Hewitt
Senior Adviser, Listings Compliance(Perth)

Ms Kerrie Papamihail
Assistant Manager, Listings (Perth)
ASX Markets Supervision Pty Ltd
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000



22 July 2013

By email: tradinghaltspert@asx.com.au

Dear Kerrie,

REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1, Windward Resources Limited (Company) requests a trading halt of its securities from ASX.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

1. The reason for the trading halt is that the Company intends to make an announcement regarding a proposed acquisition and capital raising.
2. The Company requests that the trading halt continue until the earlier of commencement of trading on Wednesday, 24 July 2013 or when the announcement referred to in paragraph 1 is released to the market.
3. The event which will end the trading halt is the announcement referred to in paragraph 1.
4. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read "Josh Puckridge". The signature is stylized and cursive.

Josh Puckridge

**Non-Executive Director & Company Secretary
Windward Resources Limited**

Contact: +61 452 440 100 / jp@flemingsg.com.au