

22 October 2013

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

SHARE PURCHASE PLAN CLEANSING NOTICE

This notice is given by Walkabout Resources Ltd (**Company**) under Australian Securities and Investments Commission Class Order 09/425 (**CO 09/425**).

As at the date of this notice, the Company states that:

1. it will make offers to shareholders to issue up to 202,283,546 fully paid ordinary shares in the Company under the Share Purchase Plan announced to ASX on 22 October 2013, to raise up to \$2,022,835 without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**) as modified by CO 09/425;
2. the Company is providing this notice in accordance with CO 09/425;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) and 708A(8) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Walkabout Resources Ltd



Geoff Wallace
Director/Company Secretary