Rule 5.3

# **Appendix 5B Mining exploration entity quarterly report**

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

### WALKABOUT RESOURCES LTD

Quarter ended ("current quarter")

ABN 89 119 670 370

30 June 2013

Cons	solidated statement of cash flows	Current quarter \$A'000	Year to date (12months) \$A'000		
1.1	Cash flows related to operating activities Receipts from product sales and related debtors				
1.1	Payments for:	<del>-</del>	-		
1.2	(a) exploration and evaluation	(271)	(1,545)		
	(b) development	· -	-		
	(c) production	-	-		
1.2	(d) administration Dividends received	(233)	(909)		
1.3 1.4	Interest and other items of a similar nature	- 17	97		
1.4	received	1 /	<i>)</i>		
1.5	Interest and other costs of finance paid	-	-		
1.6	Income taxes paid	-	-		
	<b>Net Operating Cash Flows</b>	(487)	(2,357)		
1.8	Cash flows related to investing activities Payment for purchases of:				
1.0	(a)prospects	-	_		
	(b)equity investments	-	-		
	(d) Other Fixed Assets	(2)	(52)		
1.9	Proceeds from sale of:				
	(a)prospects (b)equity investments	-	-		
	(c)other fixed assets	- -	-		
1.10	Loans to other entities	=	-		
1.11	Loans repaid by other entities	-	-		
1.12	Other	7	20		
	Net investing cash flows	5	(32)		
1.13	Total operating and investing cash flows		, /		
	(carried forward)	(482)	(2,389)		

<sup>+</sup> See chapter 19 for defined terms.

\$A'000

1.13	Total operating and investing cash flows		
	(brought forward)	(482)	(2,389)
	Cash flows related to financing activities		
1.14	Net Proceeds from issues of shares, options, etc.	-	-
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	=	-
1.18	Dividends paid	=	-
1.19	Other (provide details if material)	-	-
	Net financing cash flows	-	-
	Net increase (decrease) in cash held	(482)	(2,389)
1.20	Cash at beginning of quarter/year to date	2,247	4,154
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	Cash at end of quarter	1,765	1,765

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

Current quarter

1.23	Aggregate amount of payments to the parties included in item 1.2	145			
1.24	Aggregate amount of loans to the parties included in item 1.10	-			
1.25	1.25 Explanation necessary for an understanding of the transactions				
Non-cash financing and investing activities					
2.1	Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows				
Į					

Details of outlays made by other entities to establish or increase their share in projects in which the

reporting entity has an interest

2.2

<sup>+</sup> See chapter 19 for defined terms.

**Financing facilities available** *Add notes as necessary for an understanding of the position.* 

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

# Estimated cash outflows for next quarter

		\$A'000
4.1	Exploration and evaluation and other costs	500
4.2	Development	-
4.3	Production	-
4.4	Administration	220
	Total	720

## **Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
5.1	Cash on hand and at bank	1,765	2,247
5.2	Deposits at call	-	-
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
	Total: cash at end of quarter (item 1.22)	1,765	2,247

# **Changes in interests in mining tenements**

6.1 Interests in mining tenements relinquished, reduced or lapsed

Tenement	Nature of interest	Interest at	Interest at
reference	(note (2))	beginning	end of
		of quarter	quarter

<sup>+</sup> See chapter 19 for defined terms.

6.2 Interests in mining tenements acquired or increased

PML 00636	OPTION TO PURCHASE		
AND	100% INTEREST.	NIL	NIL
PML00698			
TO PML			
00710			
INCLUSIVE.			
PML00720			
AND PML			
00721.			
PML 001436			
TO PML			
001448			
INCLUSIVE.			
PML 001263	OPTION TO PURCHASE	NIL	NIL
TO PML	85% INTEREST		
001273			
INCLUSIVE.			

<sup>+</sup> See chapter 19 for defined terms.

**Issued and quoted securities at end of current quarter**Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference +securities			, (******)	
7.2	(description) Changes during quarter (a) Increases through issues (b) Decreases through securities converted	2,500,000 Performance shares			
7.3	<sup>+</sup> Ordinary securities	666,815,802	666,815,802		
7.4	Changes during quarter (a) Increases through issues	120,000,014	120,000,014	1.255	Fully paid
	(b) Decreases through returns of capital, buy-backs				
7.5	<sup>+</sup> Convertible debt securities (description)	-	-	-	-
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted	-	-	-	-
7.7	Options (description and conversion factor)	6,637,650 5,000,000 9,000,000	Nil Nil Nil	Exercise price \$0.10 \$0.035 \$0.08	Expiry date 31 October 2013 25 November 2013 30 November 2013
7.8	Issued during quarter				
7.9	Exercised during quarter				
7.10	Expired during quarter				
7.11	Debentures (totals only)	-	-		•
7.12	Unsecured notes (totals only)	-	-		

<sup>+</sup> See chapter 19 for defined terms.

## **Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:

Print name: Geoffrey Wallace Company Secretary

& Mrbdlav

#### **Notes**

The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

Date 30 July 2013

- The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

<sup>+</sup> See chapter 19 for defined terms.